

# Human aneuploidy: mechanisms and new insights into an age-old problem

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**Abstract** | Trisomic and monosomic (aneuploid) embryos account for at least 10% of human pregnancies and, for women nearing the end of their reproductive lifespan, the incidence may exceed 50%. The errors that lead to aneuploidy almost always occur in the oocyte but, despite intensive investigation, the underlying molecular basis has remained elusive. Recent studies of humans and model organisms have shed new light on the complexity of meiotic defects, providing evidence that the age-related increase in errors in the human female is not attributable to a single factor but to an interplay between unique features of oogenesis and a host of endogenous and exogenous factors.

## Aneuploidy

A chromosome abnormality in which the chromosome number is not a multiple of the haploid number.

## Assisted reproductive technology

(ART). Clinical approaches that are used to help infertile couples achieve a normal pregnancy. These include ovarian stimulation protocols using exogenous hormones, *in vitro* fertilization, intracytoplasmic sperm injection and preimplantation genetic diagnosis.

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It has been over 50 years since trisomy 21 was identified as the cause of Down's syndrome, providing the first link between a clinical disorder and a chromosome abnormality<sup>1,2</sup>. In the intervening half-century, the importance of numerical chromosome abnormalities to human disease pathology has been well-documented (reviewed in REF. 3). Studies of live births conducted during the 1960s and 1970s demonstrated that approximately 0.3% of newborn infants were trisomic or monosomic, whereas subsequent studies of spontaneous abortions identified a much higher incidence: approximately 35% (TABLE 1). Taken together, these studies established aneuploidy as the leading known cause of congenital birth defects and miscarriage and demonstrated that most aneuploid conceptions perish *in utero*. More recently, investigations of gametes and preimplantation embryos conceived using assisted reproductive technology (ART; BOX 1) have identified aneuploidy as the leading impediment to successful pregnancies in this setting. As discussed below, advances in preimplantation genetic diagnosis in ART provide powerful new approaches to the study of aneuploidy (BOX 2), allowing us to re-examine the levels of aneuploidy in human embryos and to address questions about the influence of environmental factors on human female meiosis.

The results from early studies demonstrated that most aneuploidies are due to errors in maternal meiosis and that increasing maternal age is a powerful contributor to the occurrence of aneuploidy<sup>3</sup>. However, studies during the past 10–15 years have also implicated events that occur at the onset of female meiosis in the fetal ovary and during the protracted dictyate arrest

(FIG. 1). The duration of the division (10 to 50 years and beyond) (FIG. 1) provides ample opportunity for errors to occur and to accumulate, which is a feature that has been the basis of a number of hypotheses to explain the maternal age effect (for example, REF. 4). Indeed, the emerging picture indicates that aneuploidy is not due to a single causal factor but involves a complex constellation of effects that begins *in utero*, continues throughout the reproductive lifespan of the woman, is exacerbated by age and is facilitated by the unique features of cell cycle control in the oocyte.

In the sections that follow, we discuss the evidence that has led to this view. Initially, we summarize recent observations on the incidence and aetiology of human aneuploidy from studies of eggs and embryos. In subsequent sections, we discuss the emerging evidence for sex-specific differences in the stringency of meiotic cell cycle controls and the types of errors that evade these checkpoints in the female. We conclude by considering possible environmental agents that may influence the rates of aneuploidy in humans.

## The frequency of aneuploidy

Strong *in utero* selection against chromosomally abnormal conceptions means that the 'true' incidence of human aneuploidy can only be determined from studies of fertilized eggs. Clearly, such data will never be obtained from naturally occurring human pregnancies. However, the introduction of ART to treat infertility brought not only a means of assessing aneuploidy levels in gametes or early embryos but also a drive to use aneuploidy assessment to optimize the chances of reproductive success for infertile couples (BOX 2).

Table 1 | **Aneuploidy in humans: estimated levels at different stages**

Population	Methodology*	Timeframe of studies	Incidence of aneuploidy <sup>‡</sup>	Most common aneuploidies	Refs
Newborns	Karyotyping	1960s–1970s	0.3%	+13; +18; +21; XXX; XXY; XYY	125
Stillbirths	Karyotyping	1970s–1980s	4%	45,X; +13; +18; +21; XXX; XXY	125
Spontaneous abortions	Karyotyping	1970s–1980s	>35%	45,X; +15; +16; +21; +22	125
Preimplantation embryos	Karyotyping	1990s	20–40%	+16; +17; +18	6,126
	FISH	1990s–present	25–>70%	Various	127–130
	CGH, SNP array, CGH array	2000–present	30–60%	+15; +16; +21; +22	9,12–14
Eggs or polar bodies	Karyotyping	1990s	10–35%	+16; +17; +18; +21; +22	7,8
	FISH	1990s–present	20–>70%	Various	7,8
	CGH, SNP array, CGH array	2000–present	30–70%	+15; +16; +21; +22	10,11,15,131
Sperm	Karyotyping	1980s–1990s	1–4%	XY disomy; +21; +22	132,133
	FISH	1990s–present	1–3%	XY disomy; +13; +21; +22	134

\*For sperm, karyotyping involved analyses of human sperm that had penetrated hamster oocytes; for eggs, karyotyping involved analyses of meiosis II oocytes. Fluorescence *in situ* hybridization (FISH) assays varied widely among studies, with different numbers of chromosome-specific FISH probes used per experiment. <sup>‡</sup>Levels of aneuploidy have been estimated across all maternal age groups. Almost all FISH analyses of embryos and eggs or polar bodies involved only a subset of human chromosomes, typically between 3–12 chromosomes per assay. Thus, the overall rates of aneuploidy would presumably be much higher than the values cited here. CGH, comparative genomic hybridization.

**Aneuploidy in ART-derived pregnancies.** Although the initial cytogenetic surveys of live births and miscarriages reported surprisingly high levels of aneuploidy (TABLE 1), many thought this represented only the tip of the iceberg. It was not possible to study pregnancy losses that occurred before about 6 weeks of gestation, and it was assumed that many aneuploid conceptions would be eliminated during the earliest stages of pregnancy. The first karyotypic studies of human gametes and preimplantation embryos from infertility clinics were consistent with this idea, implying levels of aneuploidy of at least 10–40% at the time of conception (for example, REFS 5,6) (TABLE 1).

Although these initial results were consistent with expectation, subsequent results from the use of preimplantation genetic diagnosis for ART pregnancies raised eyebrows; that is, in the 1990s traditional karyotypic analysis was replaced by fluorescence *in situ* hybridization (FISH)-based analyses of eggs and preimplantation embryos (BOX 2), and the estimated rates of aneuploidy skyrocketed. Typically, only 3–6 chromosomes were analysed per gamete or embryo; thus, the expectation was that aneuploidy rates would be lower than those detected by conventional chromosome analysis. In fact, a number of studies reported remarkably high rates of aneuploidy of 50% or more (reviewed in REFS 7,8) (TABLE 1). Given the limited number of chromosomes studied, these data imply biologically implausible total aneuploidy levels, suggesting that FISH-based assays are unable to provide reliable estimates of aneuploidy in human conceptions.

However, other genome-based methods of aneuploidy detection — conventional comparative genomic hybridization (CGH), its array-based derivative (array CGH) and SNP array analysis (BOX 2) — have recently

been developed and provide optimism for future ART studies. The clinical use of these technologies in preimplantation genetic diagnosis is in its infancy. However, initial results<sup>9–13</sup> show aneuploidy rates that are more in line with the 20–40% estimates from conventional cytogenetic studies of preimplantation embryos (TABLE 1) and, as in clinically recognized pregnancies, abnormalities involving small and/or acrocentric chromosomes are overrepresented.

**Natural conceptions versus ART-derived conceptions.**

Not all observations from natural conceptions, however, are replicated by the ART studies. In at least some studies, the proportion of aneuploidy due to maternal meiosis II errors exceeds that attributable to meiosis I errors (for example, REF. 10), and chromosomally abnormal cells that include not just one but multiple trisomies and/or monosomies are common occurrences (for example, REFS 11,12,14,15). These observations contrast sharply with data from naturally occurring pregnancies, where most aneuploid abnormalities involve a single chromosome and are attributable to errors at maternal meiosis I.

Methodological differences are likely to explain some of these discrepancies. Studies of the origin of trisomies in naturally occurring pregnancies rely on retrospective analyses of DNA polymorphisms in parents and trisomic offspring, whereas the genome-based ART approaches directly assay chromosome content in polar bodies or embryos. Thus, there is variation in the way that interpretations are made. For example, studies of naturally occurring pregnancies use centromeric heterozygosity or homozygosity to infer the meiotic stage of error<sup>16</sup>. By contrast, ART approaches provide data on the stage at which segregation mistakes become evident, but this

**Box 1 | Techniques used in assisted reproductive technology****Ovarian stimulation**

Various stimulation protocols are used to promote follicle growth and thereby to increase the number of eggs for fertilization. Most protocols involve using exogenous hormones to modulate gonadotropin-releasing hormone (GnRH) and gonadotropins. As discussed in the main text, accumulating data suggest that some stimulation protocols may increase aneuploidy levels<sup>107</sup>. Accordingly, some clinics have implemented milder stimulation protocols or the use of natural cycles, and initial reports suggest improvement in embryo quality<sup>108,109</sup>. Importantly, the introduction of array-based technologies (BOX 2) provides the first practical means of comparing established methods and assessing new ones to improve the quality of the resultant eggs and embryos.

**Fertilization and in vitro culture**

Currently, two approaches are routinely used to achieve fertilization *in vitro*: standard *in vitro* fertilization (IVF), which involves the mixing of eggs and sperm in a culture dish, and intracytoplasmic sperm injection (ICSI), which is the injection of a single sperm directly into the egg cytoplasm. Following fertilization by either procedure, embryos may be cultured *in vitro* for several days before being transferred or frozen.

**Preimplantation genetic diagnosis for aneuploidy**

To assess the genetic quality of eggs and embryos, the chromosome constitution of biopsied polar bodies and/or blastomeres can be determined by several different techniques (BOX 2). This typically involves dissection through the zona pellucida and removal of the first and second polar body or removal of a single blastomere from an early cleavage embryo. A determination of the chromosomal constitution of these biopsied products provides a means of inferring the chromosomal status of the egg or embryo and hence a means of choosing those with the greatest likelihood of normal development.

**Embryo transfer**

Embryos obtained following IVF or ICSI are transferred to the uterus. To obtain a viable pregnancy, embryo transfer must be timed carefully to coincide with the period of uterine receptivity. If an excess number of embryos are produced or transfer is delayed (for example, owing to preimplantation genetic diagnosis), embryos may be frozen for transfer during a subsequent cycle.

**Embryo freezing**

In lieu of direct transfer, embryos can be frozen for subsequent transfer months or even years later. Currently, two different techniques of storing embryos are used: either a standard stepwise embryo freezing method using cryoprotectants, or vitrification, which is an ultra-rapid freezing technique that is gaining popularity because it prevents formation of intracellular ice crystals.

does not necessarily reflect the point at which the precipitating event occurs (for example, errors in segregation that occur at meiosis II may have their genesis at meiosis I; see BOX 3).

Biological differences between the populations, however, may also be important. Couples attending infertility clinics are not necessarily representative of the general population, and some nondisjunction events may be increased in, or restricted to, infertile individuals. Further, selection pressures would result in the early demise of embryos with multiple errors, effectively restricting them to the ART setting. Finally, as detailed in the final section, there is growing evidence that some of the procedures used in ART may increase the likelihood of aneuploidy.

**Sex-specific differences in meiosis**

As discussed above, studies of clinically recognized pregnancies demonstrate that most human aneuploidies are maternally derived (reviewed in REF. 3). This begs the question: why is female meiosis so error-prone? In this

section, we review oocyte development, summarizing recent evidence that errors that predispose to chromosome missegregation are increased in the oocyte and that sex-specific differences in meiotic cell cycle checkpoints allow oocytes with these errors to develop into mature eggs. The general conclusion from these studies is straightforward: consistent with previous studies of human trisomies (BOX 4), there are many ways in which chromosome dynamics can be disturbed in oogenesis and, consequently, there are many routes to human aneuploidy.

**A bad start: recombination and aneuploidy.** In mammalian females, meiotic recombination occurs in the fetal ovary, and the importance of the resultant physical connections for chromosome segregation is well-documented: studies in the 1990s identified failure to recombine and/or suboptimally located crossovers as prominent contributors to human trisomy (BOX 4; reviewed in REF. 3). The importance of altered recombination pertains to paternally as well as maternally derived trisomies but, as most aneuploidy arises during oogenesis, the female is clearly at greater risk. Therefore, either more recombination errors are made in the female or these errors are more efficiently culled in the male. Immunofluorescence methodology has made it possible to examine crossover associated proteins in pachytene spermatocytes and oocytes and thereby to test these alternatives. Strikingly, in the male, almost all chromosomes are joined by at least one crossover<sup>17</sup>, but the same does not apply to the female. Indeed, it appears that over 10% of all human oocytes contain at least one 'crossover-less' bivalent<sup>18</sup>. Because half of all such bivalents are expected to result in aneuploidy (BOX 3), the stage appears to be set for meiotic errors from the beginning of oogenesis.

The differing susceptibility of the sexes to disruptions in recombination poses another question: how are recombination events determined in males and females? Recent studies have shed light on molecular players that mediate recombination hotspots in mammals<sup>19</sup> and on at least one recombination gene that acts differently in males than it does in females<sup>20</sup>. However, we still have little understanding of when recombination levels are 'set', and we still do not know why the chromosomal locations of exchanges vary between the sexes<sup>21</sup>. Given the crucial role of crossovers in setting the stage for normal chromosome segregation, an understanding of the sex-specific signals that control patterns of exchanges is essential.

**Sex differences in prophase checkpoint control.** In somatic cells, a G2/M checkpoint functions to prevent the onset of metaphase in the presence of DNA damage (reviewed in REF. 22). Evidence from both yeast<sup>23</sup> and mammals<sup>24</sup> suggests that an analogous checkpoint mechanism functions in meiotic cells and results in the demise of meiocytes when the repair of programmed double-strand breaks (DSBs) is perturbed. However, meiocytes are more complex than somatic cells, and synapsis between homologous chromosomes appears to have imposed an additional level of control.

**Nondisjunction**

The failure of chromosomes to segregate normally during cell division. Nondisjunction at meiosis I results in products with additional or missing whole chromosomes; nondisjunction at meiosis II results in products with additional or missing sister chromatids.

**Pachytene**

The stage of meiotic prophase characterized by complete synapsis of all homologues. Importantly, crossover sites can be visualized in pachytene stage cells using appropriate markers.

## Bivalent

Paired homologous chromosomes that are tethered by a crossover (or crossovers).

## Synapsis

The intimate pairing of homologous chromosomes that occurs during prophase of meiosis and is essential for meiotic recombination. Synapsis is facilitated by the formation of a meiosis-specific protein scaffold called the synaptonemal complex.

Synaptic defects during meiotic prophase have been studied extensively in the mouse, and in the male they almost always result in spermatocyte death, either at the pachytene stage or at first meiotic metaphase. By contrast, females retain fertility in the face of many mutations that cause complete meiotic arrest and sterility in males, although their reproductive lifespan may be substantially shortened (reviewed in REF. 25, and see REFS 26–29). Our understanding of this sex-specific difference has deepened with the recognition that synaptic failure leads to transcriptional silencing of unsynapsed chromosomal regions. In the male, synapsis between the sex chromosomes is limited to the small pseudoautosomal region, and transcriptional silencing of the remaining unsynapsed regions of the X and Y chromosomes occurs in the pachytene spermatocyte (reviewed in REFS 30–32). Although the mechanisms

by which this meiotic sex chromosome inactivation (MSCI) is accomplished vary, sex chromosome inactivation in the heterogametic sex is highly conserved<sup>33</sup>. In mammals, silencing appears to involve a host of players, including components of the synaptonemal complex, the DNA repair machinery, and histone modifiers<sup>31</sup>.

MSCI is essential for male fertility<sup>32</sup> and, as it occurs only in males, it provides a satisfying explanation for the difference in sensitivity in the sexes to the presence of unsynapsed chromatin. However, the real situation is likely to be more complex because the mechanisms that silence the large asynaptic regions of the X and Y chromosomes also act on unsynapsed autosomal chromosomes. This process is known as meiotic silencing of unsynapsed chromatin (MSUC) and occurs in both males and females<sup>34,35</sup>. In the male, unsynapsed autosomes are apparently transcriptionally silenced before the X and Y chromosomes, and this interferes with MSCI<sup>36</sup>. Accordingly, it has been hypothesized that failure to inactivate the sex chromosomes is the main cause of asynapsis-related male sterility<sup>35–38</sup>.

In females, the data indicate that transcriptional silencing of unsynapsed autosomal regions is detrimental but, in the absence of a requirement for sex chromosome silencing, the consequences are milder. Studies of mice with chromosome translocations or meiotic mutations that impede synapsis indicate that synaptic defects result in elimination of some, but not all, oocytes<sup>29,39–41</sup>. Indeed, in many situations, female fertility is maintained, whereas the male is sterile (reviewed in REF. 25 and see REFS 26–29). The conclusion from the available data is that pachytene checkpoint mechanisms are less stringent in the female and that differences in sex chromosome activity during meiosis are likely to underlie the differences between the sexes, although a more complete understanding is needed.

**Increasing nondisjunction with maternal age: is cohesin the reason?** As important as the above early sex-specific differences may be, the most obvious difference between spermatogenesis and oogenesis occurs after pachytene: male gametes proceed quickly through the rest of meiosis, but oocytes arrest in a late stage of prophase for weeks to months (in mice) or years, if not decades (in humans).

In addition to this long resting phase, human female meiosis is complicated by an intriguing and complex relationship between maternal age and the genetic quality of the egg. The maternal age curve for the incidence of trisomies among naturally occurring pregnancies is J-shaped, with a slight increase at the youngest maternal ages and an exponential increase in the decade preceding menopause<sup>42</sup>. The presence of maternal age effects at both extremes of reproductive life, coupled with the observation that the age curves are variable for individual human chromosomes (BOX 4; reviewed in REF. 3), points towards multiple mechanisms by which ageing affects chromosome segregation<sup>43</sup>. In this section, we briefly summarize the evidence for one mechanism: loss of sister chromatid cohesion.

## Box 2 | Aneuploidy detection in assisted reproductive technology

Beginning in the 1990s, preimplantation genetic diagnosis (PGD) protocols were developed to identify embryos with the greatest likelihood of producing a chromosomally normal pregnancy. In these assays, the first and/or second polar body or 1–2 cells from preimplantation embryos are biopsied, and they are tested for trisomy or monosomy using one of the following approaches.

### Fluorescence *in situ* hybridization (FISH)

This was the first technique developed for PGD of aneuploidy. Typically, chromosome-specific FISH probes for a subset of chromosomes involved in clinically relevant trisomies (for example, chromosomes 13, 18, 21 and the sex chromosomes) are hybridized to biopsied polar bodies or blastomeres, and the FISH signals are counted to infer the chromosome constitution of the embryo. Although this technique was the mainstay of aneuploidy detection in assisted reproductive technology for over 10 years, its use has diminished for two reasons. First, many FISH-based studies reported extremely high, biologically implausible levels of aneuploidy, calling into question the accuracy of the technique. Second, clinical trials comparing successful pregnancy rates with and without FISH-based PGD have found little or no benefit of FISH<sup>120,121</sup>. This remains a contentious issue, with some practitioners suggesting that the approach does indeed improve pregnancy success rates<sup>122</sup> but only in laboratories with sufficient skill in the requisite techniques (for example, in embryo biopsies and FISH). Nevertheless, an ‘anti-FISH’ consensus has been building for the past few years, and FISH is being replaced by new genome-based techniques.

### Comparative genomic hybridization (CGH)

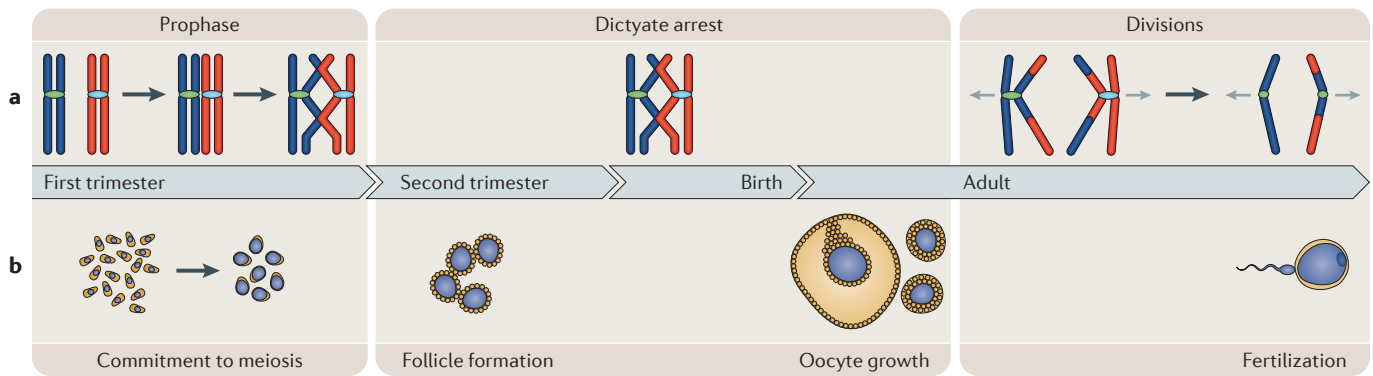
DNA from individual cells is subjected to whole-genome amplification, and this ‘test’ DNA and chromosomally normal ‘reference’ DNA are differentially labelled with fluorochromes and hybridized to normal metaphase chromosomes, and fluorescence ratios of test/reference signals are calculated to detect additional or missing chromosomes. Unlike typical FISH assays, CGH yields information on all chromosomes; however, it is time-consuming and can interfere with timely embryo transfer to the mother. Consequently, CGH is gradually being supplanted by the array-based approaches outlined below.

### Array comparative genomic hybridization (aCGH)

This is a variation on CGH that uses hybridization to microarray chips decorated with thousands of probes that cover the entire genome. Like CGH, the analysis can reveal chromosome gains or losses, but analytical automation of microarray chips provides swift data generation (that is, typically within 24 hours), allowing embryo screening without compromising embryo transfer.

### SNP arrays

The approach is similar to aCGH, except that the microarray chip contains SNP-detecting probes. This not only allows for the detection of chromosome gains and losses but can also provide information on the parental origin of aneuploidy and data on crossovers<sup>123</sup>. Like aCGH, the analysis can be completed in a timely manner for embryo transfer.



**Figure 1 | Oogenesis and the female meiotic cycle. a | Meiosis.** Female meiosis can be divided into three temporally distinct phases. Prophase: after DNA replication, homologous chromosomes (shown in red and blue) undergo pairing, synapsis and recombination, and arrest at the diplotene (dictyate) stage. Dictyate arrest: oocytes remain in meiotic arrest until the female reaches maturity and the oocyte has completed an extensive period of growth following follicle formation. The divisions: the luteinizing hormone surge that triggers ovulation also causes resumption and completion of the first meiotic division in the periovulatory oocyte. The ovulated egg is arrested at second meiotic metaphase, and anaphase onset and completion of meiosis II only occur if the egg is fertilized. **b | Oogenesis.** The process of making an egg is complex and involves four distinct developmental phases. First, commitment to meiosis and meiotic initiation, which occurs at 8–10 weeks of gestation in humans. Second, follicle formation, which occurs during the second trimester in humans. Third, oocyte growth, which occurs in the sexually mature female under the control of paracrine and endocrine signals. Oocyte growth is thought to take approximately 85 days in humans and typically culminates in the ovulation of a single egg. Last, fertilization of the ovulated egg results in the completion of the second meiotic division.

The sequential loss of sister chromatid cohesion from chromosome arms at anaphase I and from sister centromeres at anaphase II is essential to orchestrate the complex chromosome segregation events necessary to produce haploid gametes (FIG. 2). Failure to establish connections between homologues is one of the oldest postulated mechanisms of human aneuploidy<sup>44</sup> and, as detailed above, studies of human trisomies suggest that recombination failure is, indeed, an important mechanism of human nondisjunction. However, on the basis of data from humans and model organisms, premature loss of connections between homologues is also an important contributor and could be due to loss of sister chromatid cohesion; for example, if homologues are only joined by a distally located crossover, loss of cohesion past the point of exchange could uncouple the homologues<sup>16,45,46</sup> (FIG. 2b; BOX 3). Similarly, premature loss of cohesion between sister centromeres can lead to segregation errors at either the first or second meiotic division (FIG. 2c; BOX 3). Early studies of eggs from women undergoing assisted reproductive procedures suggested that premature separation of sister centromeres is a major mechanism of human aneuploidy<sup>47</sup> and, as discussed below, recent experimental findings strongly support this hypothesis.

Because cohesion is established during pre-meiotic S phase in the fetal ovary but chromosome segregation occurs years later in the adult, the idea that degradation of cohesion during the protracted meiotic arrest is the basis of the human maternal age effect is attractive. Studies in female *Drosophila melanogaster* yielded the first report that weakened cohesion leads to an age-related increase in meiotic nondisjunction<sup>48</sup>. Subsequent studies of mice with a mutation in the meiosis-specific cohesin structural

maintenance of chromosomes 1B (*Smc1b*) demonstrated premature separation of homologues and of sister centromeres and suggested an age-related loss of cohesion<sup>49</sup>. Evidence that cohesins are lost from meiotic chromosomes in an age-related fashion has now been found in various mouse models, and increasing aneuploidy levels have been attributed to this loss<sup>49–53</sup>.

The hypothesis that loss of cohesion is the basis of the maternal age effect makes an important assumption. Specifically, it presupposes no turnover of the proteins in the cohesin complex that is loaded on meiotic chromosomes during fetal development; that is, chromosome segregation in the oocyte of a 50-year-old woman presumably relies on a complex of 50-year-old cohesin proteins. However, meiosis-specific cohesin transcripts are detected in growing oocytes<sup>49,54</sup>, suggesting that cohesin proteins may be replenished during oogenesis. Two recent complementary mouse studies have elegantly addressed this possibility. In the first study, a stage-specific knockout of *Smc1b* in the oocyte allowed for normal synthesis of this meiosis-specific cohesin in the fetal ovary but did not allow for any new protein synthesis during oocyte growth in the adult ovary<sup>54</sup>. The second study analysed the meiosis-specific cohesin REC8, testing whether REC8 synthesized in the growing oocyte could replenish protein that had been loaded during fetal development but then destroyed experimentally<sup>55</sup>. The results of the two studies were in agreement, suggesting that cohesins loaded onto chromosomes during fetal development are necessary and sufficient to mediate cohesion in the fully mature oocyte.

Thus, the combined data from studies using mouse models<sup>49–52,54,55</sup> and studies of human oocytes<sup>10,47,56,57</sup> suggest that loss of cohesin is an important mechanism of

**Pseudoautosomal region (PAR).** The small region of homology at the distal ends of the X and Y chromosomes that allows for synapsis and recombination.

**Sister chromatid cohesion**  
Replicated chromosomes, or sister chromatids, are held together by cohesin, which is a protein complex that is loaded onto the chromosomes during S phase. In meiosis, sister chromatid cohesion is sequentially released from the chromosome arms at anaphase I and from sister centromeres at anaphase II, allowing for the orderly segregation of homologues and sister chromatids, respectively.

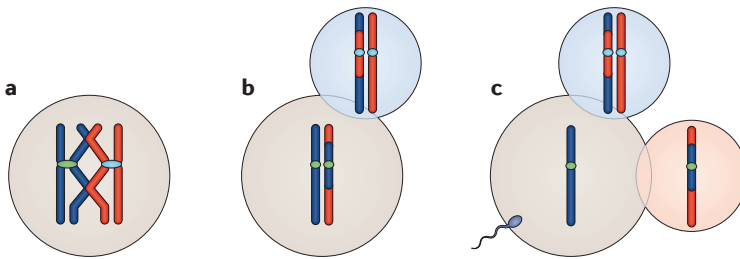
meiotic nondisjunction. However, several lines of evidence indicate that it is not the sole basis for the age effect. Perhaps most importantly, studies of human trisomies indicate that no single nondisjunctional mechanism applies to all chromosomes; that is, both the mechanisms of

nondisjunction and the influence of age vary remarkably among chromosomes (BOX 4). However, the differences are not simply dependent on chromosome size, as might be expected if cohesin loss were the only mechanism involved. The relationship between the two

Box 3 | Normal and abnormal meiotic chromosome segregation

A

Normal chromosome segregation



Normal chromosome segregation

**Meiosis I oocyte.** Homologues are physically tethered at the sites of recombination, facilitating their attachment to opposite poles of the meiosis I spindle (see panel **Aa** of the figure).

**Meiosis II egg.** Homologues separate at anaphase I, with one remaining in the egg and the other segregating to the first polar body. The ovulated egg is arrested at metaphase II (**Ab**).

**Fertilized egg.** Fertilization triggers the second meiotic division, which results in the separation of sister chromatids, one remaining in the egg and the other segregating to the second polar body (**Ac**).

B

Meiosis I errors

		Expected outcome in egg			
		Balanced	Extra or missing chromosome	Extra or missing chromatid	
<b>a</b>	Recombination failure		50%	50%	*
<b>b</b>	Premature homologue separation		50%	50%	*
<b>c</b>	True nondisjunction			100%	
<b>d</b>	Premature sister chromatid separation		50%	‡	50%

Meiosis I errors

The major categories of first meiotic division errors and their effects on the chromosome constitution of the ovulated egg are depicted in panel **B** of the figure. Predicted frequencies assume that unassociated homologues or sister chromatids segregate randomly. Errors may involve misdivision of whole chromosomes or sister chromatids, but the zygotic outcomes will be the same: that is, monosomic or trisomic conceptions.

**Recombination failure.** Failure to recombine results in two unpaired univalents at meiosis I. Assuming random segregation of univalents, production of an egg with a balanced chromosome composition or with a missing or extra chromosome are equally likely (**Ba**). (\*Because univalent chromosomes may form attachments to opposite spindle poles and segregate chromatids at meiosis I<sup>68-70</sup>, eggs with a missing or extra chromatid may also be produced.)

**Premature homologue separation.** As in recombination failure, premature resolution of connections between homologues produces two unpaired univalents at meiosis I, with the same segregation outcomes (**Bb**).

**True nondisjunction.** Failure to resolve connections between homologues results in segregation of both to the same pole, producing eggs with missing or additional whole chromosomes (**Bc**).

**Premature sister chromatid separation.** Premature loss of cohesion between sister centromeres results in their independent segregation at meiosis I, producing eggs with a balanced chromosome constitution and with extra or missing chromatids in equal frequency (**Bd**). (‡Several other outcomes are also possible, depending on whether one or both homologues exhibit premature separation between sisters.)

C

Meiosis II errors

		Expected outcome in egg			
		Balanced	Extra or missing chromosome	Extra or missing chromatid	
<b>a</b>	Nondisjunction			100%	
<b>b</b>	Premature sister chromatid separation		50%		50%

Meiosis II errors

Meiosis II errors are depicted in panel **C** of the figure.

**Nondisjunction.** Failure to resolve connections between sister centromeres results in nondisjunction, producing fertilized eggs with missing or extra chromatids (**Ca**).

**Premature sister chromatid separation.** Premature loss of cohesion between sister centromeres results in their independent segregation at meiosis II, producing eggs with a balanced chromosome constitution and with extra or missing chromatids in equal frequency (**Cb**).

known aetiological agents — altered recombination and maternal age — is entirely dependent on chromosomal context: recombination failure has been linked to some<sup>58,59</sup> but not other trisomies<sup>60</sup> involving older women, and the relationship between altered location of crossovers and age is similarly chromosome-specific<sup>61</sup>. Age-related loss of cohesion is an attractive candidate mechanism for some situations (for example, small chromosomes held together by a single crossover) but is less so for others (for example, recombination failure, chromosomes held together by multiple crossovers and chromosomes held together by proximal crossovers). Thus, the evidence from humans indicates that there are multiple mechanisms that contribute to the maternal age effect.

Further, given the differences in chromosome abnormality rates and reproductive lifespans of mice and humans, caution must be exercised when transferring ideas across species. For example, the baseline level

of aneuploidy in fertilized mouse eggs is an order of magnitude lower than it is in humans, and the effect of maternal age pales by comparison<sup>62</sup>. Thus, any attempt to extrapolate from mice to humans must take into account these differences in the nondisjunctional ‘phenotypes’ of the two species. Similarly, in the recent studies of cohesion loss in ageing mice, increases in nondisjunction were apparent only in reproductively senescent females<sup>51,52</sup>. Because age-related increases in human trisomies begin at least a decade before the onset of menopause, the relevance of the mouse data to the human situation is uncertain. Finally, in the only human study to date, no obvious differences in levels of meiotic cohesins were detected in oocytes from women of different ages<sup>63</sup>. This does not mean that a marked reduction in cohesins does not occur in humans — loss may indeed occur during the many years of prophase arrest. Nevertheless, given the duration of the arrest and the

**Box 4 | The complexity of human nondisjunction: chromosome-specific variation in the genesis of trisomies**

Studies of clinically recognized pregnancies indicate extraordinary variation in the origin of trisomies and in the importance of the two known risk factors for nondisjunction, altered recombination and increasing maternal age. Shown in the figure are relevant observations for three common human trisomies that involve small chromosomes: +16 (in blue on the figure), +18 (in green) and +21 (in red). Data for these and other individual trisomies are taken from REFS 16,58–61,124.

**The origin of trisomy**

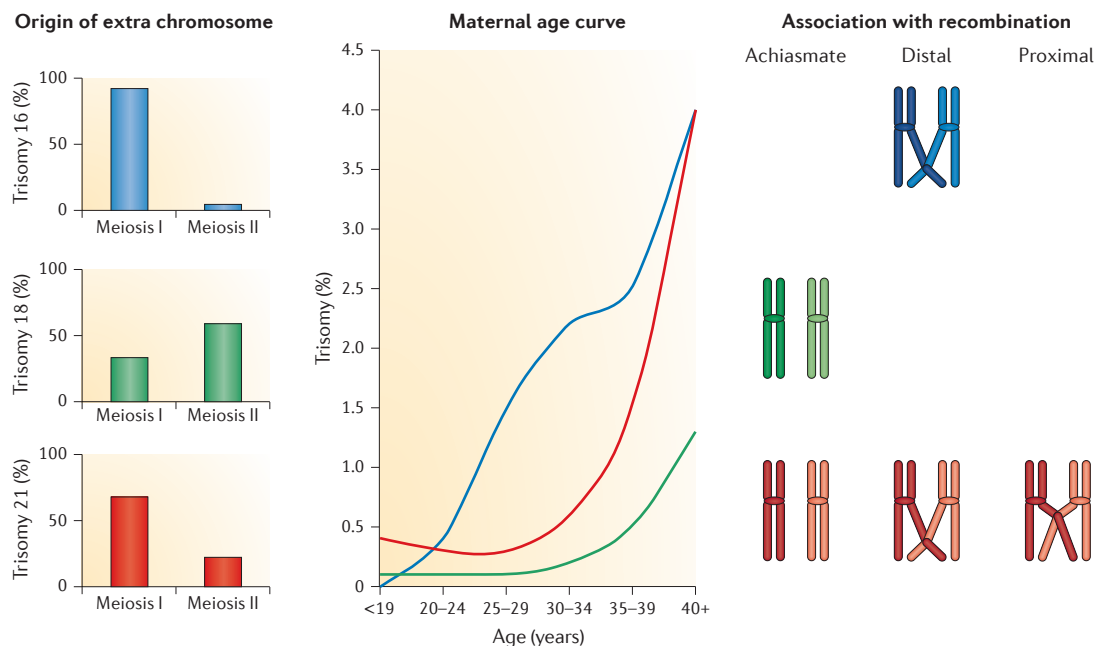
Inheritance of DNA polymorphisms has been used to determine the parent and meiotic stage of origin of trisomies. Most trisomies are maternally derived, but as shown here, the relative contribution of maternal meiosis I and meiosis II errors varies widely among chromosomes.

**The effect of maternal age**

Most trisomies increase in frequency with advancing maternal age, but there is variation in the slopes of the curves; for example, for trisomy 16 the increase is roughly linear, whereas both trisomies 18 and 21 are characterized by exponential increases.

**Association with altered recombination**

Three abnormal crossover configurations have been linked to human trisomies: an absence of crossovers (known as ‘achiasmate’ bivalents), distal-only crossovers and proximal crossovers. However, the importance of the configurations varies among trisomies: each of the three has been reported for trisomy 21, but for trisomies 16 and 18 only a single configuration appears to be contributory.



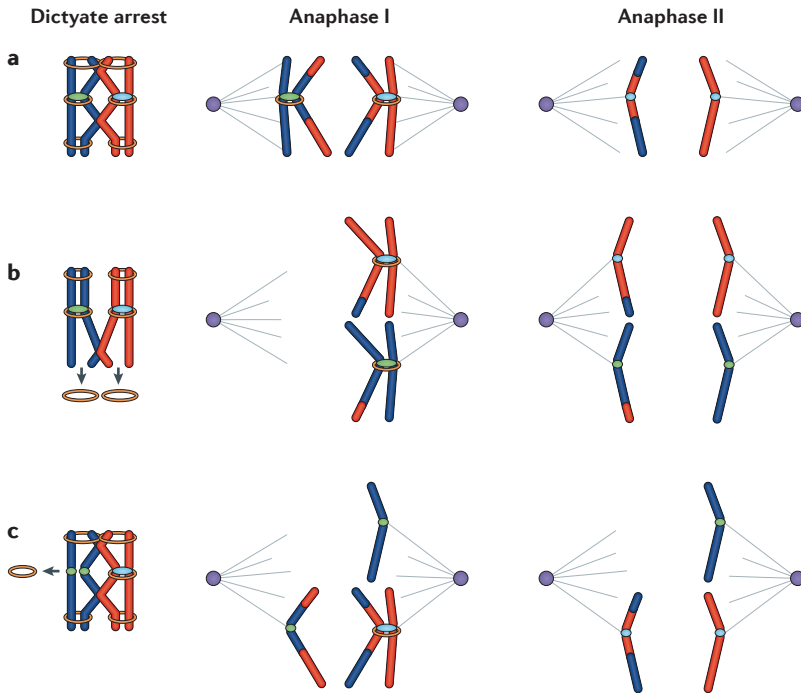


Figure 2 | **Releasing sisters: normal and premature loss of cohesion.**

**a** | The normal situation. Cohesion between sister chromatids (shown by the orange rings) is established during pre-meiotic S phase. Following recombination, cohesion distal to the sites of exchanges tethers homologues throughout dictyate arrest. During the first meiotic division, release of cohesion along chromosome arms but retention at sister centromeres allows homologues to segregate while retaining a centromeric connection between sister chromatids. During the second meiotic division, cleavage of the remaining centromeric cohesion allows sister chromatids to segregate. (Note that in this panel, we have followed segregation of only one of the two homologues; that is, the homologue on the right at anaphase I. Similarly, in the following panels only one of the two possible meiosis II configurations is shown.) **b** | Premature loss of arm cohesion. Loss of cohesion distal to sites of exchange before anaphase I may result in premature homologue separation into two unpaired univalents, which will then segregate independently of one another at meiosis I. If both homologues travel together, the production of unbalanced gametes is almost certain. For example, as shown here, the sisters of each homologue separate at meiosis II, yielding an oocyte (and second polar body) with an extra chromatid. **c** | Premature loss of centromeric cohesion. Loss of cohesion between sister centromeres can occur at meiosis I (as shown here) or meiosis II, leading to random segregation of sister centromeres.

complexity of both nondisjunctional patterns and the influence of age, loss of cohesin seems unlikely to be the only force driving the precipitous increase in nondisjunction observed in the decade preceding menopause in humans.

**The spindle assembly checkpoint: the final gatekeeper.** The inability to maintain associations between homologous chromosomes — owing either to recombination failure or to impaired sister chromatid cohesion — results in the presence of unpaired univalents at the first meiotic division (FIG. 2; BOX 3). The constraint imposed on sister kinetochores at meiosis I should hinder the ability of these univalents to make stable bipolar attachments to the spindle and, on the basis our understanding of cell cycle control, this should impede cell division. That is, in mitotic cells, all chromosomes must achieve

stable bipolar attachments and align at the spindle equator before the cell can initiate anaphase, and the presence of even a single misaligned chromosome is sufficient to activate the spindle assembly checkpoint (SAC) and to delay anaphase onset<sup>64</sup>. Thus, in meiotic cells, the presence of a univalent chromosome that can form only a monopolar attachment should also activate the SAC. However, the ability of meocytes to respond to disturbances in chromosome behaviour at metaphase I appears to be sex-specific. In male mice, the response is robust, and the presence of a single univalent chromosome causes metaphase I arrest and death of primary spermatocytes<sup>65,66</sup>. By contrast, SAC control at the first meiotic division — like pachytene checkpoint mechanisms — appears to be comparatively inefficient in the female. In fact, the presence of one or several univalents at metaphase I is not only compatible with anaphase onset in female mice, but the presence of these aberrant chromosomes induces no detectable cell cycle delay<sup>67,68</sup>.

At least two factors seem to be key to checkpoint evasion: univalent chromosome behaviour and differences in SAC control. Studies of female mice indicate that at least some univalents can satisfy SAC requirements by making bipolar attachments to the meiosis I spindle<sup>68–70</sup>. For example, analyses of multiple univalents in females that are deficient for synaptonemal complex protein 3 (*Sycp3*) indicate that univalents form bipolar attachments before the cell proceeds to anaphase I<sup>68</sup>. Similar results have recently been reported for females that are homozygous for a null mutation in the crossover-associated gene *mutL* homologue 1 (*Mlh1*)<sup>70</sup>, and it has long been recognized that the single X chromosome in XO female mice can either segregate sister chromatids or segregate intact at the first meiotic division<sup>69</sup>. Intriguingly, in both *Mlh1* mutants and XO females, the ability of univalents to form bipolar attachments to the meiosis I spindle is dependent on genetic background; that is, it is enhanced on some inbred strains<sup>69,70</sup>. Nevertheless, it seems to be clear that sister centromeres frequently are able to form functionally distinct kinetochores at meiosis I. Importantly, however, although bipolar attachment at the first meiotic division may evade the SAC, premature segregation of sister chromatids during meiosis I predisposes to aneuploidy at the second meiotic division (BOX 3).

There is also, however, compelling evidence that the SAC itself is ‘weaker’ in mammalian females than in males, and stable attachment of some, but not all, chromosomes is sufficient to satisfy SAC requirements<sup>70–73</sup>. Clearly, proteins involved in SAC-mediated control are present in oocytes (for example, REFS 74–78), and both spindle aberrations or an overwhelming number of univalent chromosomes cause metaphase I arrest in the female<sup>70,79</sup>. Intriguingly, recent studies in the mouse demonstrate that a true metaphase I, with all chromosomes properly aligned at the spindle equator, is not required for anaphase onset in the oocyte<sup>70–73</sup>. These observations are consistent with other findings from mice (for example, REFS 80–84) and humans<sup>85,86</sup>, in which the incidence of chromosome misalignment on the first meiotic spindle is correlated with an increased incidence

**Univalents**  
Homologous chromosomes that are not associated with one another (for example, owing to failure to recombine).



of aneuploidy. Additionally, some cell cycle components appear to be used differently in the oocyte: regulation of the progression from metaphase to anaphase requires an appropriate transition between two distinct forms of the anaphase promoting complex (APC). APC–cadherin 1 (APC–CDH1), which is normally only active during prophase in mitotic cells, regulates chromosome congression during prometaphase I in the oocyte<sup>87</sup>. The onset of anaphase, however, requires the actions of a separate complex, APC–CDC20 (a version of the APC complexed with the cell division cycle 20 homologue). Successful transition from prometaphase I to anaphase I is achieved through the actions of the SAC protein, BUBR1 (also known as BUB1 $\beta$ ), which controls the activity of both forms of the APC<sup>88</sup>. Importantly, disruptions of either complex result in an increased incidence of aneuploidy<sup>83,87</sup>.

### Environmental effects on the oocyte

The possibility that human aneuploidy may be induced by environmental factors such as smoking, drinking, oral contraceptive use and radiation exposure has been suggested by data from human studies over many decades (for reviews, see REFS 8,42), but confirmatory evidence for these or any other agent has never emerged. During the past decade, however, experimental studies in the mouse and accumulating data from ART have provided compelling evidence of links to endocrine-disrupting chemicals or to exogenous hormones. In this section, we review the available data and outline the types of additional data needed to understand these effects and their ramifications for human reproduction.

### Endocrine disruptors and aneuploidy: the BPA story.

Perhaps the strongest link between an environmental exposure and aneuploidy comes from studies of a plasticizer to which humans are exposed on an almost continuous basis: bisphenol A (BPA). The first suggestion that this endocrine-disrupting chemical induces aneuploidy was the result of the accidental exposure of mice during the course of meiotic studies in our laboratory<sup>82</sup>. Although entirely serendipitous, these results supported the hypothesis under investigation: namely, that subtle age-related changes in the hormonal cues that control oocyte maturation contribute to the human maternal age effect<sup>81</sup>. A number of subsequent studies have confirmed that exposure of female mice to low levels of BPA during the final stages of oocyte growth disrupts meiotic chromosome behaviour<sup>89–92</sup>, but the endpoints have been disputed. It has been argued that the SAC would cause cell cycle arrest and death of oocytes that exhibit the chromosome alignment failure induced by BPA but would not give rise to aneuploid eggs<sup>91</sup>. However, an association between chromosome alignment failure — induced by various different mechanisms — and increased aneuploidy has been reported in the mouse (for example REFS 80–82,84). BPA exposure may also alter the likelihood that mature eggs are produced: in rodent studies, BPA has been reported to affect follicle growth<sup>93</sup>, and studies of women undergoing assisted reproduction suggest that BPA interferes with

the stimulation procedures used for oocyte retrieval<sup>94</sup> and that levels of BPA in maternal blood and follicular fluid are inversely correlated with oocyte maturity and fertilization rates<sup>95</sup>. It remains unclear if the observed effects are unique to BPA, and further studies of the effects of other endocrine disrupting chemicals are clearly warranted.

In addition to effects on the growing oocyte, recent studies in both mice and worms suggest that BPA disrupts the earliest stages of oocyte development, altering synapsis and recombination during meiotic prophase and increasing the incidence of meiotic errors in the adult female<sup>96,97</sup>. Studies for assessing the mechanisms by which BPA exerts its effects suggest that it interferes with the actions of the classical oestrogen receptor ER $\beta$ , implicating oestrogen in the control of the onset of oogenesis in the fetal ovary<sup>96</sup>. Because disturbances during fetal development may have an impact on the entire cohort of oocytes produced by the female, the implications for human fertility are profound. However, because the disturbances occur *in utero*, but the effects do not manifest until adulthood, demonstrating cause and effect in humans will be a daunting task. To date, the only suggestion that BPA disturbs prophase events in humans comes from studies of *in vitro* exposures of cultured fetal ovarian tissues<sup>98</sup>. However, the striking similarities between the findings in studies of mice and worms<sup>96,97</sup> underscore the reasons for concern.

### Ovarian stimulation protocols and aneuploidy in ART.

It seems likely that at least some of the mechanisms and/or causes of aneuploidy in ART-derived conceptions are unique to this population. Notably, studies of human eggs and embryos almost always involve infertile individuals, and it is conceivable that error rates are intrinsically higher in these couples. More importantly, however, it is also possible that the procedures used in ART increase aneuploidy levels (BOX 1). Specifically, during the past decade, evidence that both ovarian stimulation protocols and *in vitro* culture adversely affect oocyte and embryo quality has accumulated. Most of the available data come from the analysis of epigenetic changes and, as imprints are acquired during the process of oocyte growth, changes in methylation and/or the expression of imprinted genes provide evidence that the late stages of oocyte development and maturation may be affected by ART (for example, REFS 99–104).

Although the data implicating exogenous hormones in the genesis of human aneuploidy are recent, the idea is not a new one. In humans, the introduction of the contraceptive pill raised concerns about an increase in chromosomally abnormal conceptions among women who became pregnant while taking the earliest form of this contraceptive<sup>105</sup>. Further, early cytogenetic studies suggested that ovarian stimulation protocols used in mice increased the chromosome abnormality rate in eggs<sup>106</sup>. The effects may even extend to endogenous hormones, as changes in the endocrine environment have been postulated to underlie human age-related aneuploidy in natural pregnancies<sup>81</sup>.

The introduction of ART made the development of improved stimulation protocols a necessity, and some of the early data from FISH-based analyses suggested that higher aneuploidy rates may be a feature of specific ovarian stimulation regimes<sup>107</sup>. In recent years, the suggestion that stimulation protocols used for oocyte collection may adversely have an impact on oocyte quality — at least in some women — has raised concern, and some clinics have been experimenting with the use of ‘natural cycles’. Further, the idea that milder stimulation protocols improve oocyte quality is steadily gaining ground, and comparative studies of these new protocols against established protocols have provided the first direct evidence in humans that lower doses of gonadotropins are correlated with lower aneuploidy rates<sup>108,109</sup>.

These data from ART add to a growing body of evidence<sup>81,82</sup>, suggesting that subtle changes in the complex interplay of hormonal signals that control oocyte growth and maturation are important in the generation of human aneuploidy. Importantly, the development of array-based approaches for the analysis of human eggs and embryos (BOX 2) provides a sensitive means of directly testing at least some of these environmental variables, providing hope for new improvements in ART.

### Conclusions and future directions

Recent findings summarized in this Review lend new credence to several old hypotheses: that the human maternal age effect involves different ‘hits’ that conspire to increase the frequency of errors in the egg<sup>16</sup>; that events occurring in the fetal ovary that influence the prophase interactions between homologous chromosomes have an important role<sup>44</sup>; that the long prophase arrest in females contributes to aneuploidy because of age-dependent decay of components of the meiotic machinery<sup>110</sup>; and that environmental effects may act at several different stages of oogenesis to influence the likelihood of mistakes<sup>111</sup>. Taken together, a unifying theme has emerged: the genesis of human aneuploidy is a multi-step process caused by errors at several distinct stages of oogenesis and exacerbated by a lack of efficient

checkpoints. Thus, future attempts to design new clinical strategies to prevent aneuploidy must take into account the fact that no single therapeutic approach will suffice. Although the new findings underscore the complexity of human aneuploidy, they also raise a host of new questions, providing fertile ground for future research. Two of the more intriguing questions are as follows.

First, how do hormonal signals control the onset of meiosis in the fetal ovary, and what types of endocrine disruptors have an impact on these processes? The role of endogenous hormones during the final stages of oocyte development in the adult is well-known, and it is becoming clear that exogenous signals that interfere with the delicate balance of these endocrine signals can cause aneuploidy<sup>81,82</sup>. However, recent findings suggest that hormonal signals also have a crucial role at the onset of meiosis in the fetal ovary. Given the growing evidence linking environmental factors to aneuploidy, an understanding of the hormonal signals that control both stages of female meiosis — as well as meiosis in males — is imperative.

Second, are the apparent differences between naturally occurring and ART pregnancies a reflection of differences between fertile and subfertile individuals, or could they be induced by ART procedures? The evidence that environmental factors contribute to aneuploidy is growing, and the technology to address this concern is in hand. Array-based procedures for the analysis of human eggs and embryos provide the first means of directly examining the impact of exogenous factors on the genetic quality of the egg (BOX 2).

Answers to these questions have direct relevance to the treatment of human infertility and also to the reproductive health of ours and other species. Interest in developing and refining culture systems to support the development of functional gametes from stem cells for the treatment of infertility is intense (for example, REFS 112–119) but, to date, those who are engaged in these endeavours have paid little attention to the meiotic process. Clearly, the successful production of normal gametes *in vitro* will require great attention to meiotic details and a complete understanding of the differences between the sexes.

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### Competing interests statement

The authors declare no competing financial interests.