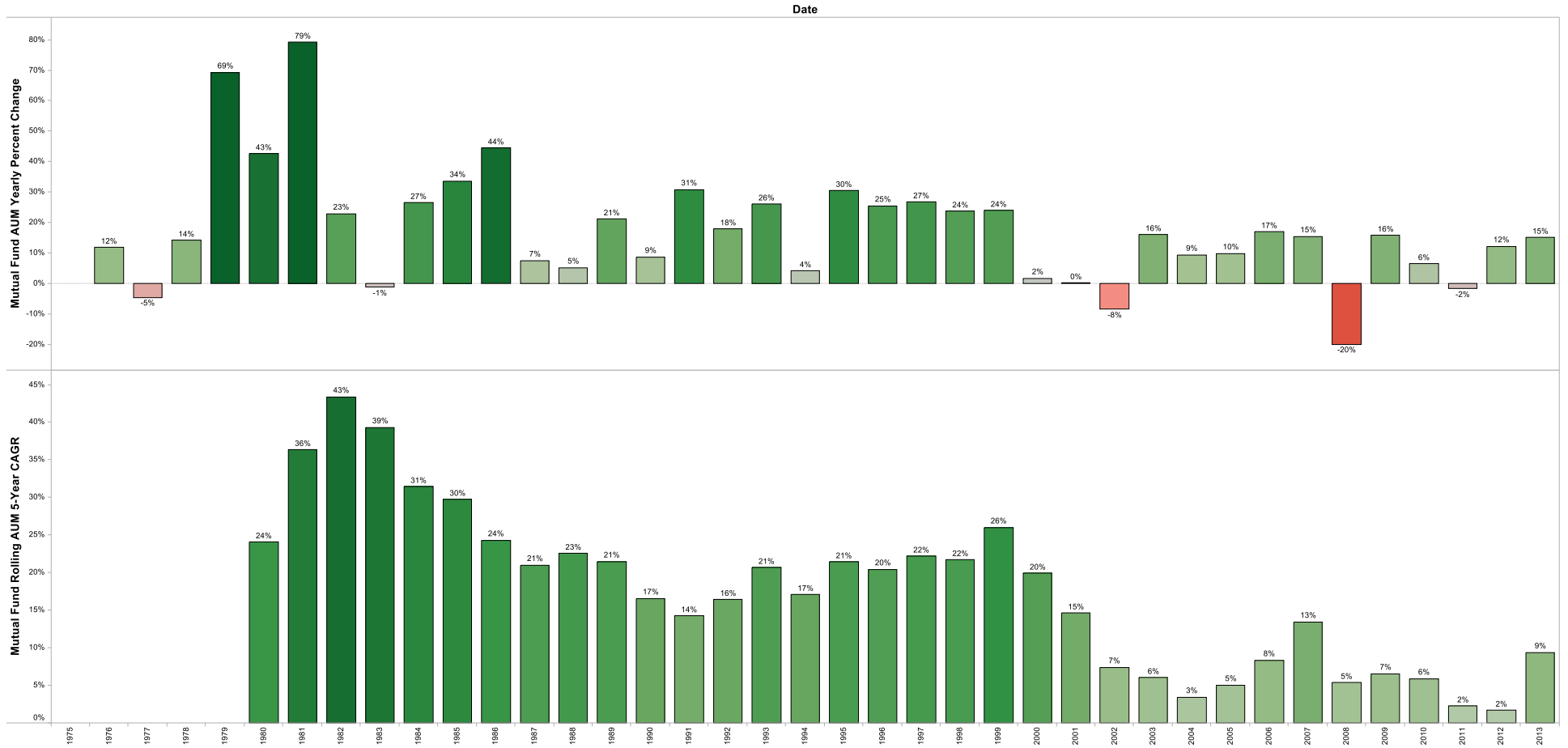
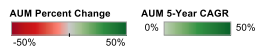


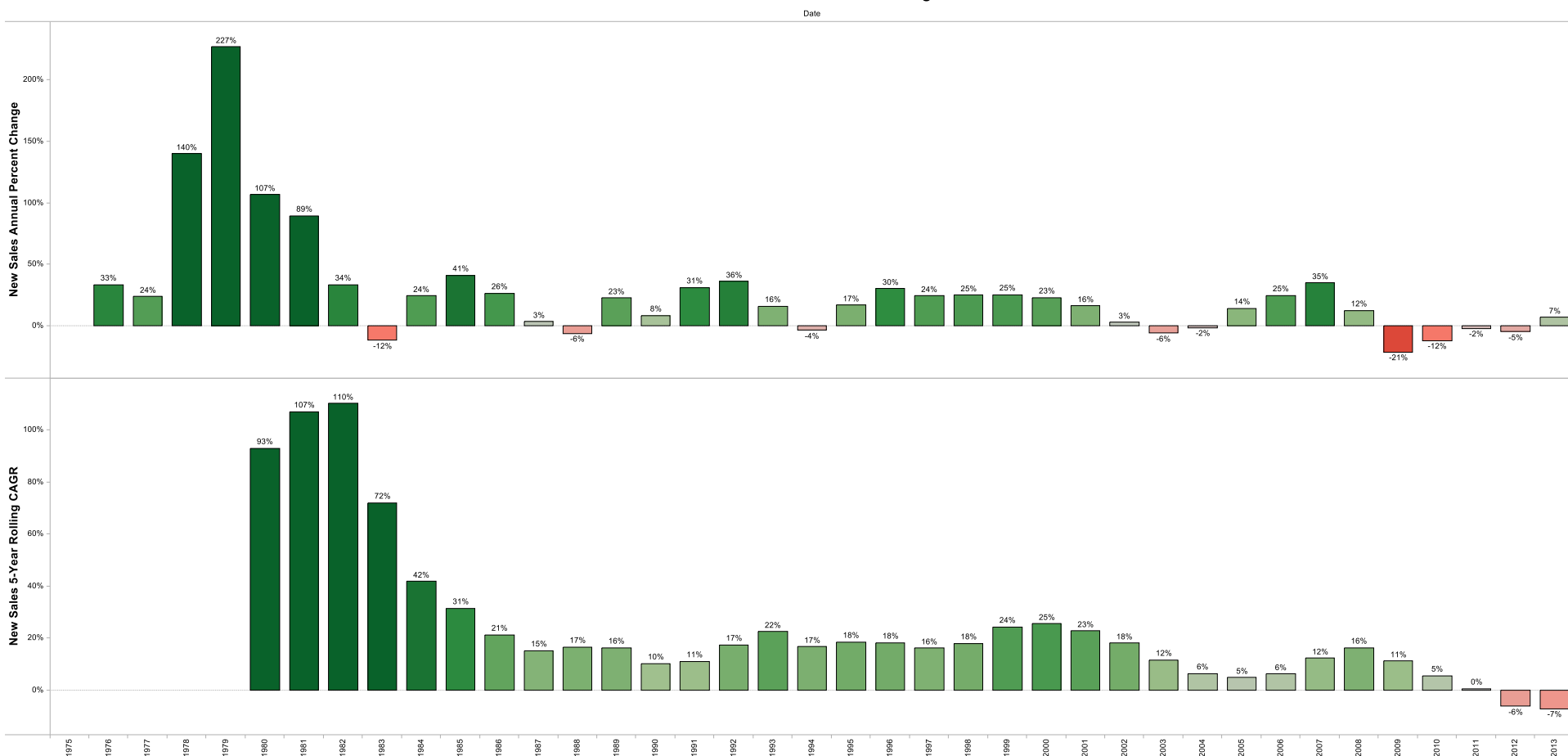
Mutual Fund AUM Yearly Percent Change and Rolling 5-Year CAGR



Data obtained from the Investment Company Institute. "AUM" means assets under management



Mutual Fund Sales and Five-Year Rolling CAGR



Data obtained from the Investment Company Institute. New Sales are defined as new money flows into mutual funds, excluding reinvestment of dividends, interest, and capital gains.

