Sage ERP Migrator

Sage ERP Migrator is an easy-to-use data migration tool that quickly and efficiently migrates your customers' data from one Sage ERP solution to another Sage ERP solution. The Migrator will greatly reduce data migration time, making your clients' transition to a new solution faster and smoother than ever before. As it simplifies the process of transferring information, it preserves your customers' critical data. So if your customers are outgrowing their current ERP solution, they can migrate now to another Sage ERP solution with Sage ERP Migrator.

The Migrator simplifies the process of data migration by automating data extraction and transformation and uses the destination product's business objects to upload data ensuring integrity. The Migrator also allows easy access to data for viewing and editing. Online help provides important information and assistance along the way. The Migrator is optimized to transfer data from either Sage PFW ERP or Sage Pro ERP to Sage 300 ERP (Standard, Advanced & Premium).

Benefits

Increases your revenue opportunities and lowers total cost of ownership for your client

Easy to set up and easy to use

Reduces data migration time and cost through automation

Eliminates lengthy research to determine data mapping details

Ensures data integrity

Stop and restart the migration process at any time for data validation

Improves customer retention and preserves your customer's Sage ERP investment

Data Extraction

Preconfigured for your source product, the data extraction is performed quickly. Data is stored in the Migrator database, where it can be viewed and edited at any time during the migration process. The data extraction can be performed step by step or automatically for the entire data set.

Data Transformation

Data transformation converts the data into the format expected by the destination product. The data mapping and configuration is already done, saving you valuable time. Transformation can be performed on a task-by-task basis or done collectively by module.

Data Access

Sage ERP Migrator provides easy access to view or edit your data during the migration. Data can be viewed collectively or by status, or it can be sorted by tables related to tasks that are being processed. The data can also be exported for viewing and editing.

Data Load

The Data Load feature uses the destination product's business objects for uploading transformed data. This method ensures integrity of the data in the destination system.

Features

Sage ERP Migrator offers migrations for System data (Multi-Currency, Banks, and Taxes) Core Financial data (G/L, A/P, and A/R) and Distribution data (I/C, PO, and OE) using Extract, Transform, and Load processes. Using a simple tree-view interface, the Migrator displays a dynamic listing of your customers' migration tasks based on the modules and the number of years of historical data they wish to migrate.

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> "The new Sage ERP Migrator tool will allow partners to position the migration as something a bit more involved than an upgrade, but less of a project than moving to a competitive system. One of the largest pieces of any migration, data conversion, can be handled quickly and efficiently and at minimal cost to the customer."
>
> Michael Bongiovanni, LMW Consulting, LLC

General Ledger

Sage ERP Migrator brings over key master data within the General Ledger including G/L Account Structures, Segment Codes, and Chart of Accounts maintaining the most essential financial information from which to build historical G/L transactions. The Sage ERP Migrator also creates beginning balances and transfers up to seven years of G/L transaction history.

Multi-Currency

Sage ERP Migrator supports migration of Multi-Currency data, including Currency Rates and optionally any Revaluation Codes within your source ERP system.
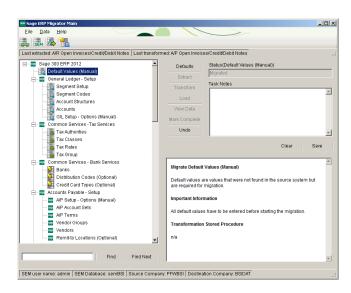
Banks and Taxes

Sage ERP Migrator brings over Bank information representing each Bank or Cash Account in the source ERP system. In addition, Tax information is migrated and configured to adapt to the structure required for tax calculations in the destination database.

Accounts Payable

Sage ERP Migrator transfers vital master data including A/P Vendors, Remit-To Locations, Terms, and more. Additionally, Open Invoice (Voucher) balances are totaled for balance amount and migrated, along with Unapplied Payments. Invoice balances include all transactions that are associated with the Invoice, including applied payments, debit memos, and discounts.

Accounts Receivable

Sage ERP Migrator transfers essential master data including A/R Customers, Ship-To Locations, Terms, and more. Additionally, Open Invoice balances are totaled for balance amount and migrated, along with Unapplied Receipts. Invoice balances include all transactions that are associated with the Invoice including applied cash receipts, credit memos, discounts and adjustments.

Inventory Control

Key master Inventory data is migrated including Locations, UOM, Items, and Item Pricing. Inventory Beginning Balances are established using the Sage 300 Receipts Transaction, including lot and serial number detail.

Purchase Order and Order Entry

Open Purchase Orders, Sales Orders, and Quotes are supported and migrated as well, further reducing data migration time for companies with lengthy ordering conditions.

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