

**Stony Hill Business Brokers, LLC.**

**Financial Statement**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Liquidity**

Cash on Hand in Banks \_\_\_\_\_  
Stocks and Bonds (non 401K) \_\_\_\_\_  
Stocks and Bonds (401K) \_\_\_\_\_  
Total Liquidity \_\_\_\_\_

**Fixed Assets**

Primary Real Estate Market Value \_\_\_\_\_  
Balance left on Primary Mortgage (\_\_\_\_\_) \_\_\_\_\_  
Secondary Mortgage/Home Equity Used (\_\_\_\_\_) \_\_\_\_\_  
Investment Real Estate Market Value \_\_\_\_\_  
Balance left on Investment Real Estate (\_\_\_\_\_) \_\_\_\_\_  
Total Fixed Asset Equity \_\_\_\_\_

**Liabilities**

Primary Mortgage payment -Per Year \_\_\_\_\_  
Secondary Mortgage Payments-Per Year \_\_\_\_\_  
Auto payment- Per Year \_\_\_\_\_  
Other installment payments-Per Year \_\_\_\_\_  
(Student loan, alimony, etc.) \_\_\_\_\_  
Credit card payments(monthly averageX12) \_\_\_\_\_  
Total Yearly Liabilities \_\_\_\_\_

**Source of Income**

	Buyer	Spouse
Salary	_____	_____
Bonus and Commissions	_____	_____
Real Estate Rental Income	_____	_____
Other Income	_____	_____
Total Income	_____	_____

The undersigned certifies that this information was provided by him/her and is true and correct.

Name (please print or type) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Phone Number \_\_\_\_\_

