

TRANSACTION SUPPORT



If you are looking to sell or purchase a financial services or advisory practice, the **Comprehensive Transaction Support (CTS)** program is for you. FP Transitions' extensive experience and unique, non-advocacy approach can help you successfully complete your own deal. Our CTS package provides:

- *Industry specific, detailed, custom contracts*
- *Individual assistance and guidance on deal structuring*
- *Financing information and instructions*
- *A flat-fee payment structure (no hourly billing) split between buyer and seller*
- *Tax allocation strategies*
- *A detailed post-closing transition plan*
- *High-efficiency – transactions completed in a matter of weeks*
- *A non-advocacy system that serves the interest of the deal*

Our CTS Fee Structure

A flat-fee, non-advocacy structure provides for advance payment of the fees set forth below by each party upon engagement of our services. Contracts, as needed, are provided as part of this engagement. Escrow services, UCC searches, and tax lien searches can be provided at an additional cost (and billed separately).

To get started with the CTS program, visit fptransitions.com/cts or [click here](#) to request a consultation.

For more information, call 800.934.3303 or visit www.fptransitions.com.

Seller Financed Fees			
Gross Revenue of Acquired Practice	Fee to Seller (Non-refundable)	Fee to Buyer (Non-refundable)	Total Fees
Less than \$500,000	\$3,750	\$3,750	\$7,500
\$500,001 to \$1MM	\$5,000	\$5,000	\$10,000
\$1,000,001 - \$3MM	\$7,500	\$7,500	\$15,000
\$3,000,000+		Negotiable	
Bank Financing Contract Modifications			
	Fee to Buyer		\$2,500

