Inbound Plan

This Inbound Plan will help you reach your business goals with HubSpot. It is based on the inbound methodology and will teach you how to attract the right visitors to your site, convert them into leads, close them into customers, and delight those customers into promoters.

This is the inbound methodology:



Each class focuses on a different tool or series of stages within the inbound methodology. Attend one class per week. There are six required classes. After you attend each class, repeat the steps listed below weekly, monthly, or as needed.

1. Goal Setting & Planning (Register for the class)

- **ONE-TIME SETUP** Log in to HubSpot and complete the HubSpot account activation setup tasks
- **MONTHLY** Set a realistic traffic and lead goal in HubSpot
- **AS NEEDED** Register for the "Landing Pages" training class

2. Forms (Watch the videos & regsiter for the Lab)

- **AS NEEDED** Identify questions to gather information sales & marketing departments need and add custom fields
- **MONTHLY** Create 3 forms for different levels of perceived value (can be based on top, middle & bottom of the buying process).

3. Landing Pages (Register for the class)

- **MONTHLY** Create a new piece of content or offer
- **MONTHLY** Create or update a landing page following the best practices

4. Calls to Action & Thank You Pages (Register for class)

- **MONTHLY** Design or update a call-to-action using HubSpot or a third-party tool
- MONTHLY Create or update a thank you page following the best practices
- AS NEEDED Add your call to action to your site & make sure you have one on every website page
- WEEKLY Analyze your calls to actions' performance & think about ways to test and improve it.

5. Keywords (Register for class)

- **INITIAL SET-UP** Add 50 or more relevant keywords to keyword tool
- MONTHLY Group keywords by campaigns to organize and track related keywords
- WEEKLY Use the recommendations tab to identify keywords you should write blog articles about

6. Blogging (Register for class)

- MONTHLY Brainstorm and document blog article topics you need to write about
- WEEKLY Write at least 2 articles per week following best practices & pay attention to formatting
- WEEKLY Add a call to action at the end of each blog article and two to your blog sidebar



Sign up to attend an upcoming class or watch one on demand.



Once you've nailed the required elements of your Inbound Plan, feel free to <u>review the</u> additional training classes available in your Academy training center.