**Proposal – Sending/Sent**

*Paste the following into the Subject line of your email*:

Watch for Your Fonality Proposal

*Replace the highlighted text below to customize your note, and then paste into the body of your email*:

Hi, [NLFIRST NAME].

Good news! I’ve completed your custom quote. Just wanted to give you a heads up to watch for an email directly from our proposal system. If you don’t see it [now/shortly/by end of day], you may want to check your junk mail folder.

The system will walk you through signing the agreement electronically if everything looks good and you are ready to move forward.

I’d be happy to talk you through it and answer any questions, tho. Please feel free to give me a shout any time! Otherwise, I’ll follow up with you by [end of week/day].

Sincerely,

[YOUR NAME], Insurance Sales Consultant

[YOUR DIRECT LINE]