



Microsoft Exchange Integration

Integrating Microsoft Exchange with business software



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By integrating MS Exchange with business applications you increase the visibility of key information, remove repetitive data entry and increase employee productivity. Why wouldn't you want to give your employees a data enriched version of MS Outlook?

Orbis Software and its global partner community have collaborated to deliver the drag and drop functionality you need to quickly and simply integrate MS Exchange.

The Problem:

Most organisations run ERP, CRM, MRP or specialist applications but employees still spend the majority of their working day in MS Outlook. In fact, the manual creation of calendar items, tasks and contacts in MS Outlook is an administrative cost organisations could live without.

The Solution:

TaskCentre will automate the flow of information between practically any business application and MS Exchange.



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Automating calendar item creation in MS Outlook

Employees often create MS Outlook calendar items because data has changed elsewhere. Examples include sales meetings being booked (CRM), holiday approvals (HR), contract service appointments being agreed (SM). In short, we use specialist applications to manage processes but then manually transfer that data into MS Outlook.

TaskCentre will automatically identify data changes in these applications and dynamically create MS Outlook calendar items for you.

Automating task item creation in MS Outlook

It's commonplace for employees to use MS Outlook Tasks as a tool for managing workloads. It makes sense to use an application that we're familiar with. Yet, once again the data within this folder is driven by changes in other business applications. Manually synchronising a 'to do list' and an associated priority order can be very time consuming and prone to errors.

TaskCentre will not only automate the creation of MS Outlook Tasks based on data changes within other applications but it will also generate and distribute associated KPI reports for analysis.

Automating contact item creation in MS Outlook

Creating a contact within both your business software and MS Outlook can be very time consuming and error prone. It is true that some business solutions provide synchronisation functionality to address this but what if you don't have this or contacts come from another source e.g. a lead generation company or your website?

TaskCentre will automatically create contact items within MS Outlook regardless of where the data originates.

Want to learn more about TaskCentre?



TaskCentre Brochure

What is TaskCentre, how does it work and what will it do for your business? Find out today.

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