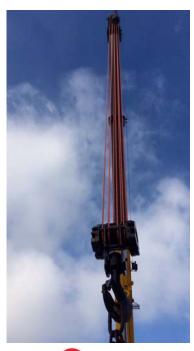


Innovative Lifting Experience with synthetic fiber technology

Sammy Munuswamy PhD, PEM Sr Manager Global Engineering & Innovation February 25, 2015

"Nothing New Under the Sun" Fiber Rope is not new!

- 3.8 Billion years of Mother Nature's Innovation for the happiness of mankind
- Fiber Rope 10,000s of years old
- "Fiber below the hook" in use more than 30yrs
 - Polyester and HMPE round slings
 - Nylon web slings & Braided rope slings
- "Fiber above the hook" is Synthetic Rope KZ100





OverviewManitowoc Lifting Experience with fiber



Innovation

Innovation is.....

PEOPLE creating EXPERIENCE through CONNECTION and IMPLEMENTATION of ideas for disrupting the status quo and staying AHEAD.

- Sammy Munuswamy



Agenda

- Why synthetic fiber technology for cranes?
- How fiber rope meets industry needs?
- How it was tested and validated?
- How did we develop the technology?
- How we redefine the value proposition?
- What is KZ100?
- Outlook



Why synthetic fiber technology for cranes?

- Industry trend & need: superior lifting experience
 - Lighter, portable and user-friendly equipment
 - Fun and rewarding crane operation
 - Increased lift capacity with same footprint
 - Improved jobsite efficiency with ROI
 - Easy handling and meeting transportation regulation
- Lightweight & user-friendly equipment is not an option, but necessity to remain competitive and meet industry needs



Why fiber rope? Puts smile on Operator's face







Why fiber rope?contd: Fun & rewarding working experience

Placeholder for video

Quick, easy installation from ground level



Why fiber rope?contd: Obsoletes jobsite complacency

Placeholder for video

Torque neutral eliminates load spin & cabling



How fiber rope meets industry needs?

- Key factors considered:
 - Modulus, breaking strength, creep, UV & abrasion resistance, Bending fatigue & cost
- High performance fibers
 - HMPE (Dyneema[®])
 - LCP- Liquid Crystal Polymer (Vectran®)
 - Aramid (Kevlar [®], Technora [®], Twaron [®])
 - PBO- Poly-Paraphenylene-2 6-Benzobisoxazole (Zylon®)





How it meets?.....contd: Fiber comparison chart

Fiber	Specific Gravity	Tenacity (gpd)	Elongation at Break (%)
Nylon	1.14	7.5 – 10.5	15 – 28%
Polyester	1.38	7.0 - 10.0	12 – 18%
Aramid	1.39 – 1.47	18 – 29	1.5 – 4.6%
HMPE	0.97	32 – 44*	2.8 – 3.9%
LCP	1.40	23 – 29	3.3 – 3.6%

- Specific Gravity: Ratio of yarn density to that of water
- Tenacity: Ratio of yarn strength per weight; tested per ASTM D885
- Elongation at Break: Percent of length change; tested per ASTM D885



How it meets?.....contd: Example: RT770E Model Crane

- Direct replacement for steel wire rope
 - Same hoisting system (sheave, drum, hook block)
 - 22mm replaces 19mm diameter wire rope
 - Break Strength 38.1 mT (per ISO 2307)
 - Max line pull at 5:1 Safety Factor
 - Elongation 1.2% at max line pull
 - 12-strand torque neutral construction
 - 83% lighter weight
 - 22mm KZ[™]100 32 kg/100m
 - 19mm wire 193 kg/100m
 - Weight Saving on 364m = 586kg = 1292lbs









How it meets ?.....contd: Chemical considerations

Chemical	Chemical Resistance (EFFECT ON FIBER TENSILE STRENGTH)
Acetic Acid	++
Acetone	++
Calcium Hydroxide	++*
Common Detergent	++
Ethanol	++
Hydrochloric Acid	++
Nitric Acid	++
Oil	++
Sodium Hydroxide	++*
Sulfuric Acid	++
Toluene	++
Water	++

^{*} Tensile strength is significantly reduced (to --) as time and temperature are increased

- Highly chemically inert
- Not affected by common acids, bases, or oils



How it meets?.....contd: Inspection

- Similar inspection events as with wire ropes
 - Daily visual inspection (prior to shift)
 Focusing on high bend zone areas, flange contact points, crossover points and repetitive pickup points
 - Monthly Periodic full line inspection focusing on gross abrasion/damage level, broken core, glazing or melted fiber, chemical discoloration
- Maintain inspection log & record findings





How it meets?.....contd: Retirement Criteria



- Abrasion measurement visual comparison guide
- Retirement or required action based on the following:
 - Internal/External abrasion level (higher than 4)
 - Gross damage or deterioration of the end connections



How it meets?contd: Retirement Criteria

CUT STRANDS Any cut strands should be reported to a qualified person



COMPRESSION Visible sheen, stiffness reduced by flexing the rope, not to be confused with melting, often seen on winch drums



PULLED STRAND Strand pulled away from the rest of the rope, is not cut or otherwise damaged



MELTED OR GLAZED FIBER Fused fibers, visibly charred and melted fibers, yarns, and/or strands, extreme stiffness, unchanged by flexing



DISCOLORATION/DEGRADATION Fused fibers, brittle fibers, stiffness



INCONSISTENT DIAMETER *Flat areas, lumps or bumps*



ABRASION Broken filaments and yarns





How it was tested and validated? Efficacy & Reliability

- Spooling
- Crane calibration
- Tensile break
- Tension fatigue testing
- Cyclic bend over sheave(CBOS)
- Elevated temperature
- Accelerated UV exposure
- Accelerated life cycle simulation
- KZ[™]100 vs. Wire Rope life cycle
- Residual strength testing

- End-users: Operator/Rigger at Plant & field environments
- Test data on cranes & at labs:
 - Testing hrs = 5,105
 - Test cycles = 94,892
 - Length of ropes 31,680 ft (6miles)



How it was tested?.....contd: Fatigue, Reliability and Life Cycle data

- Fatigue, Reliability and life cycle testing (Jan,5) = 93,215 cycles
 - Tension Fatigue = 50,000 cycles
 - Reliability = 36,508 cycles
 - Life cycle comparison = 6,707 cycles





Manitowoc Testing Facility Product Verification Center (PVC)

18,000 sq ft facility with 7 acres of test area for full crane testing.

Strategy: Develop upfront verification activities to evaluate product design and supplier components.

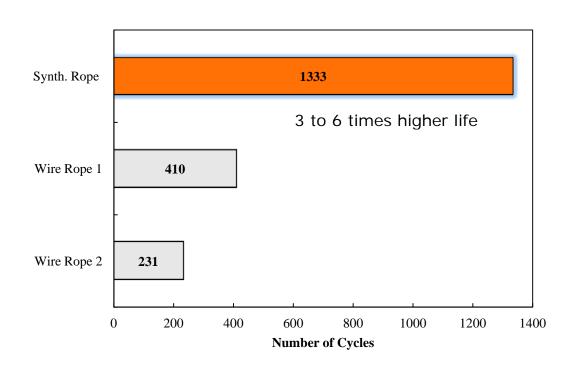








PVC Lifecycle Testing: KZ100 Vs Non-Rotation Resistant Wire Rope

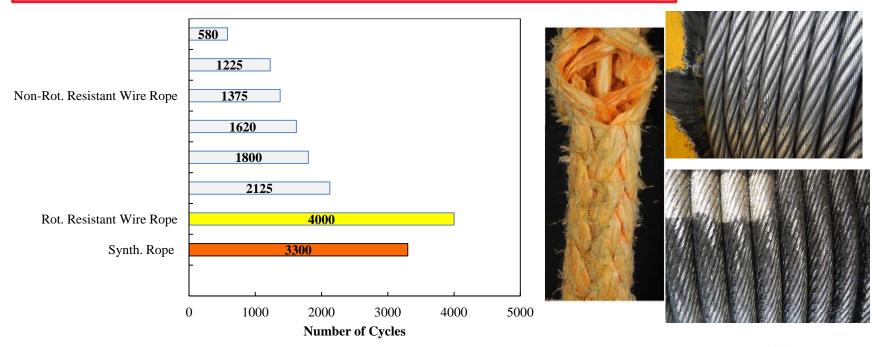




Grove Manitowoc National Crane Potain



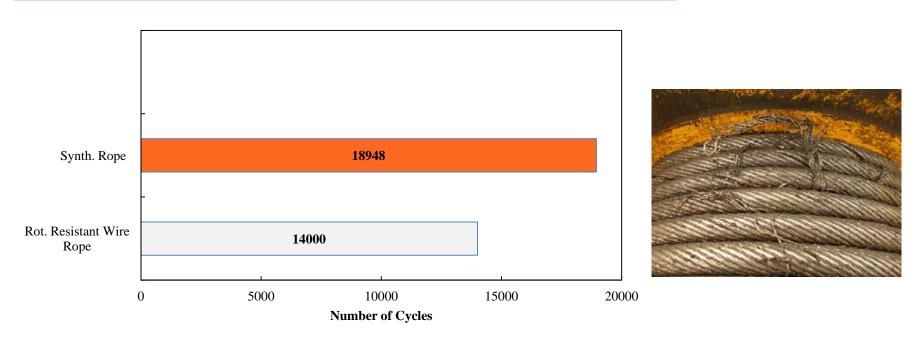
PVC Lifecycle Testing: Synthetic Rope Vs. Wire Rope







PVC Reliability Simulation Testing: Synthetic Rope Vs. Wire Rope







How it was tested?.....contd: Pre-production partner (PPP) strategy

1,677 total lifts at plant & field (January 2015)

- RT9130 at All Cranes different job sites
- RT9130 at Shipbuilding (Newport News, VA)
- RT770E at H&E (Grove Equipment, TX)
- RT770E at H&E (Phoenix, AZ)
- RT540 at US Navy, (Pearl Harbor-Hickam, Hawaii)
- YB Industrial Cranes at SEI, PA
- RT765 at Shady Grove, PA (Manitowoc Facility)
- RT540 at Niella, Italy (Manitowoc Facility)





How did we develop the technology? Co-Creation with Innovation Partners

- Building Innovation Ecosystem and Co-Creating lifting experience
- More than R&D, Connect & Develop (C&D) is the key for the success of the project:
 - Manitowoc crane technology
 - Samson rope and coating technology
 - DSM Dyneema® fiber technology
 - Kuraray fiber technology
 - Customers as Pre-Production Partners (PPP) lifting technology
 - 5+ years of development, testing, verification and validation
- Design thinking approach for developing and implementing specific rope for dynamic loading and hoisting application











How we redefine the value proposition?

- Improves jobsite efficiency and reduces the total cost of ownership as follows:
 - Reduced maintenance cost gets ROI less than 1yr
 - 80% lighter weight helps easy handling and faster reeving improves jobsite efficiency
 - No grease, Clean, no broken wires, smooth to skin and fun to work make operators happy
 - Reduction of rope replacement due to common damage such as load spin, cabling, bird caging, kinking and diving

 Good for cold weather package due to 10% increase in strength at -50°C (-58°F)



"Customer don't know what they need until you show different experience"



Redefining Value -Synthetic Rope: Finding Understanding in Misunderstanding

Misunderstanding	Understanding
 Lack of strength 	Strength is comparable to wire rope
 Degradation in cold weather 	Stronger in cold weather
Bad spooling	Robust spooling
New technology	 1000s of years old, Fiber Sling is used under the hook
High elasticity and stretch	Stretch is comparable to wire rope



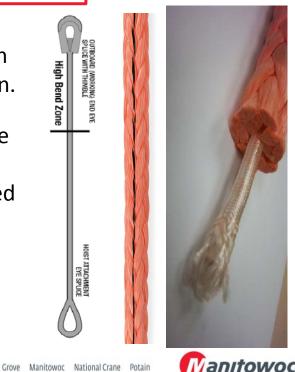
Redefining Value - Wire Rope: Finding Understanding in Misunderstanding

Misunderstanding	Understanding
 Good spooling all the time 	 Sensitive to tension & requires attention
Tested thoroughlyRotation resistantEasy to handle	 Limited lab data Spins / Rotates Need extra equipment & space
Impervious to "rugged" useMaintenance free	 cabling, bird caging, kinking, popped core or wire Need grease & dry
	Grove Manitowoc National Crane Potain Wanifowo

What is KZ100?

KZ100 is a Synthetic Rope made from a combination of high performance fibers braided in a torque neutral construction.

It is designed to offer a fun and rewarding lifting experience with similar strength at 1/7th weight, improved bending fatigue durability, and robust spooling capabilities compared to steel wire rope.





Outlook

- KZ100 Rope deeply connects people with equipment and provides fun and rewarding lifting experience.
- Cranes with KZ100 improve jobsite efficiency and ROI.
- Manitowoc and Samson designed and validated a lifting experience with Synthetic fiber technology
- Co-creation and collaboration through innovation ecosystem speed up creating superior customer experience at reduced cost.



Discussion



