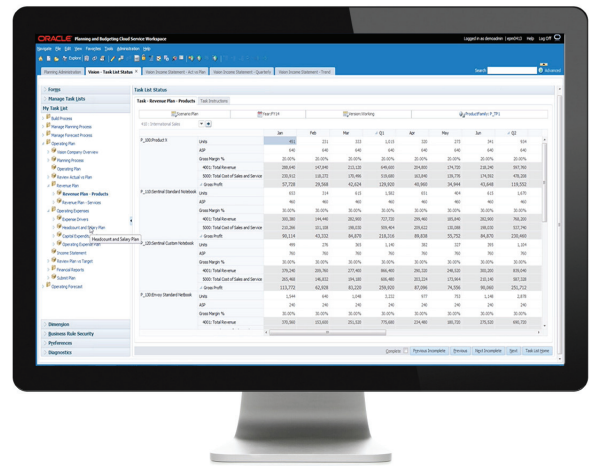


Oracle PBCS CloudStart Packages



at a glance

- Fixed Scope
- Rapid Configuration
- 3 Package Options
- As Fast As 6 Weeks

about kpi

KPI Partners provides strategic guidance and technology systems for clients wishing to solve their most complex and interesting business challenges involving cloud applications, big data, business intelligence, and data discovery.

Providing a quick start towards realizing the value of an investment in Planning & Budgeting Cloud Service (PBCS)

Overview

Organizations new to Oracle Planning and Budgeting Cloud Service want to get started quickly. The Oracle PBCS CloudStart Package from KPI Partners is designed to give Oracle customers a faster path to realizing the value of their PBCS investment.

Planning and Budgeting Cloud Service

Oracle Planning and Budgeting Cloud Service (PBCS) is a solution hosted in the Oracle Cloud that combines Hyperion Planning, an industry-leading product, with the agility of a software-as-a-service (SaaS) platform.

PBCS Features and Benefits

- Multi-dimensional modeling with best-in-class business rules engine
- Integration with Microsoft Office
- Hyperion Financial Reporting
- Powerful web interface
- Established and scalable Hyperion Planning architecture
- Powerful workflow capability

PBCS CloudStart Deliverables

- A single planning and budgeting application
- Modules aligned to P&L, Detailed Workforce, Capital Expenditures, Detailed Revenue, and the Balance Sheet
- Standard PBCS Dimensions (period, scenario, etc.)
- Support for annual operating plan and rolling forecasts
- Custom Dimensions
- Support for ERP & flat file data sources
- Accommodation of data for current year and up to 2 previous years
- Smart View & Financial Reporting Studio Reports
- Simple Custom Calculations
- Calculated Performance Metrics
- Up to 30 users in 3 groups (Administrator, Finance, and Business user groups)
- Migration of code from development to production environment
- End-user and technology staff training
- Design and training documentation

Oracle Planning and Budgeting Cloud Service (PBCS) CloudStart Packages



CloudStart
Standard



CloudStart
Plus



CloudStart
Enterprise

Investment	\$55K	\$72K	\$108K
Duration	6 weeks	8 weeks	12 weeks
Post Production Support	8 hours	16 hours	32 hours
Modules	1	2	3
Standard Dimensions	✓	✓	✓
Custom Dimensions	1	2	4
Data Sources	1 ERP	1 ERP and up to 1 Flat Files	1 ERP and up to 2 Flat Files
Performance Metrics	5	8	12
Reports	2	3	5
Custom Calculations	5	8	12
Users	10	20	30
User Groups	3	5	8
Historical Data	1 year	1 year	2 years
IT Staff Training	1 day	1 day	2 days
End User Training	1 day	1 day	1 days
Annual Operating Plan	✓	✓	✓
Rolling Forecasts	✓	✓	✓
Security	✓	✓	✓
Project Management	✓	✓	✓
PBCS Architect	✓	✓	✓
PBCS Developer	✓	✓	✓
Code Migration	✓	✓	✓
Documentation	✓	✓	✓
End User Training	1 day	1 day	1 days
IT Staff Training	1 day	1 day	2 days

Assumptions

- One week is allotted for requirements gathering and design
- Client sign-off of requirements and design is completed by the end of week two
- Client to provide dimensional and data extracts from ERP that adhere to KPI Partners specifications by week two.
- Support provided for a single currency
- Monthly refresh frequency of financial actual numbers from ERP
- Automated loads not supported. Monthly loads of financial actual numbers from ERP are manual
- Testing is the responsibility of the client
- All users are set up in cloud application without integration to on-premise authentication provider (e.g. LDAP)

Scope Exclusions

- Data archival
- Data clean-up
- Drill from PBCS application into source system
- Approval workflows
- Task lists
- Performance tuning for data loads
- Performance tuning for Web Forms
- Performance tuning for reports