



Solutions for Content Processing in Your Financial Organization

Capture information from forms, view and collaborate on various file types, and simplify your credit application process with our tools. Our solutions can help you increase productivity and streamline your loan application, credit approval, and document management processes.



View Any File in Your Application

Don't compromise the security of your document by opening third-party applications. View any file type without leaving your application using PrizmDoc Viewer.



Capture Information

With a simple integration, you can capture information in digital forms using our intuitive FormSuite SDK. Automate your common forms to pull data from form fields and capture the information more efficiently.



Convert Files and Consolidate Data

Collaborate efficiently on all application files by converting emails, texts, Word documents, images, and more into a consolidated PDF. Securely view, annotate, and redact information within your own application using ImageGear.



Automate Workflow Processes

Communicate and collaborate with internal and external stakeholders on loan, mortgage, car loan applications, and more. Connect our workflow management tool to your CRM or DMS to easily integrate more efficient workflows into your process.



Intelligent search, collaboration, and file processing for finance.

Using our unique integration and automation solutions, you can capture data, consolidate files, collaborate efficiently, and find information quickly. With our solutions for loan processing, credit approvals, and more, you can easily streamline the way your team collaborates.



Loan Processing

Consolidate all the files you need to review in a loan application for easier collaboration. Once your file types are converted to a PDF, you can search the information for what you need, collaborate with other internal and external stakeholders, and annotate or redact information.



Credit Approvals

Introduce a workflow automation system that helps you simplify the credit approval process. Easily integrate our OnTask workflow tool into your CRM or DMS to automate your business processes and streamline secure sharing, electronic signing, collaboration, and approvals.



Manage Consumers

With powerful search capabilities, you can find information on any consumer quickly and efficiently. Using ImageGear or PrizmDoc with OCR Xpress, you can search multiple file types including text in images to obtain the data you need in seconds.

For more information on our finance solutions, please contact sales@accusoft.com.