

Complexity occurs naturally with business growth, but managing it is essential when business needs and processes don't align. Growing businesses need structured processes that are costeffective, scalable, and efficient.

### The Challenge

As companies grow, business processes naturally become more complex. Scaling with the rate of growth can be difficult without the benefit of additional headcount, and mistakes inevitably happen. Teams spend too much time and valuable resources on cumbersome, repetitive processes that are often stalled, derailed, or completely forgotten.

#### **The Solution**

OnTask helps growing businesses transform tedious email tasks and paper-based forms into efficient digital processes. OnTask is a business process automation tool that standardizes workflow, collects data, and populates documents and forms. Designed to support today's on-the-go teams, OnTask is a cloud-based and mobile-ready application.

OnTask helped
us streamline our
application process,
create more forms,
and execute
e-signatures. It just
makes our lives
easier.

- Formula 55

### **Key Features**

Developed to help companies digitally transform. Key features include:



**Fast Form Creator** — Create reusable forms in minutes. Automatically find and place document fields to reduce time spent manually updating, scanning, and faxing forms.



**Dynamic Web Forms** — Mobile-friendly web forms collect data faster and more accurately to reduce errors and eliminate paper processes.



**Process Builder** — OnTask's no-code workflow tool lets you map, replicate, and update business processes to provide visibility and easily duplicate effective workflows.



**Digital Signatures** — Using any device, speed up process completion with trackable, secure digital signatures to prevent the signing process from stalling.



**Auto-Merge** — Populate documents with data from web forms and system databases automatically to eliminate inefficient data entry.



**Connections** — Connect line of business systems to reduce data duplication, improve accuracy, and eliminate silos.



**Insights** — Discover where processes are performing ideally and where bottlenecks occur to keep teams proactively informed.

# **Automation Made Simple**

Add value to your business, boost process efficiency, and empower everyday outcomes with OnTask.

Ready to get started?

Schedule a demo.

## **Departments**

- ✓ Information Technology
- ✓ Human Resources
- Sales Operations
- Administrative