

ProfitStars Forecasting and Financial ReportingSM

Simplify the Strategic Planning Process and Forecast More Effectively

Financial institutions historically operate from simplistic budget planning systems such as Excel[®] spreadsheets, but these require manually intensive effort to maintain and build forecasting projections. As your institution grows, your needs increase. This is especially true in the ever-changing regulatory environment where true financial management is evolving with the inclusion of risk management analytics. What if you could simplify the strategic planning process and forecast the balance sheet more effectively?

Forecasting and Financial Reporting (FFR), part of the ProfitStars Financial Performance SuiteSM, is an ideal solution for institutions in need of a comprehensive and flexible budgeting system. Working with FFR, you can:

- Utilize files transferred from any core operating system to do top-down, bottom-up, or combination budgeting.
- Build various what-if models to test and compare projections with various scenarios.
- Convert your forecasted model of choice to an operating budget.
- Gain a forward view of balance sheet risk management through future integration of CECL category loss rates into your projection module.
- Improve security and user wide access through a hosted solution.
- Complete your budgeting and financial reporting all in one place.

Using FFR, you gain the tools to create effective standard, custom, and color graph reports with less work.

A report grouping tool then makes it easy to automatically update customized financial report packets for distribution. When you choose FFR, you can even calm the most severe spreadsheet mayhem in your office, on your computer screen, and across your entire institution. This means simplified budgeting convenience for:

- Your organization as a whole.
- Adding budgeting by branch.
- Pulling all your numbers and key performance indicators together into one convenient dashboard.

With FFR, you can also simplify your budgeting process with Distributed Forecasting and receive continuous accountability and buy-in from front-line managers throughout your organization.

Financial reporting shouldn't be a time-consuming, tedious chore. Arm your leadership with the best data for effective strategic and tactical planning with ProfitStars Forecasting and Financial Reporting.