

PREPARE FOR POTENTIAL IMPACTS ON YOUR FINANCIALS

If you're still using Excel® spreadsheets, you're not getting the information you need to implement strategy and meet goals and targets. They also require manually intensive effort to maintain and build forecasting projections. And what about when your institution grows?

You need a solution that will grow with you.



What if you could model and monitor the impact of shifting interest rates, offering rates, and loan volumes based on your financial outcomes and performance indicators? What if you could integrate the resulting forecasts with your institution's long-term financial plans and operational budgets? **Then you can arm your leadership with the best data for effective strategic and tactical planning.**

And what if you could further simplify the strategic planning process and forecast your balance sheet and income statements more effectively? **When you use the Forecasting and Financial Reporting (FFR) solution, part of the Financial Performance Suite, from ProfitStars®, you get answers on the impact of changes in interest and deposit rates, operating costs, and staff with dynamic, what-if modeling.** You can then aggregate projected changes into financial planning portfolios to map overall impact. You can even drill down into individual branch budgets and forecasts to see the impact of any changes.



In the financial arena, change is inevitable. FFR helps you prepare.



When you can model your scenarios and alleviate risk, your budgeting process becomes more efficient and accurate through automated consolidation of your numbers across departments or branches.

Using the FFR solution, you can alter your forecasting model as the economy changes, as the local business scene ebbs and flows, or even when competitors adjust their strategies. Your team will always know your next best move.



Receive continuous accountability and buy-in from front-line managers throughout your organization with Distributed Forecasting.



Build various *what-if* models to test and compare projections with various scenarios.



Utilize files transferred from any core operating system to do top-down, bottom-up, or combination budgeting.



Gain a forward view of income statements and balance sheet risk management through future integration of CECL category loss rates into your projection module.



Convert your forecasted model to an operating budget.

For more information about Jack Henry Forecasting and Financial ReportingSM, visit us **online**.

CONTACT US

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