



Invite your business partners

You can invite your B2B partners to use Syncrofy and experience some of the software's collaborative features. You will be able to securely share information, compare data, and solve problems with your partner organization before they become larger issues.

Inviting your partner is fast, easy, and requires just a few clicks of your mouse. Just click the "Invite Partner to Syncrofy" button and fill out the required information. Your partner will receive an email invitation and will be walked through the entire signup process. It's that simple.



Resolve issues together

You can securely share and exchange information within Syncrofy, allowing you and your partner organizations to identify problems. You can also view the entire lifecycle of any document, helping to eliminate gray areas and promote transparent communication. Invite your business partners to access their own transactions within Syncrofy, making it easier to tackle and solve problems together.



Context and accountability

Let's say you have a question about a specific document. Syncrofy makes it easy for people from different departments of your organization to get involved and help solve the issue. Document comments provide you with an auditable trail that promotes transparency and accountability while making it easier for your team to find the information they need in the future.

Comments



Philip Fong

Can someone help review this invoice?



Laura Drag

I can look into this.



Do we have an update on this?



Control who manages your data

Syncrofy's Permissions feature enables administrators to manage the privileges each individual user has within the system. Some common permissions include the ability to: manage the company, manage environments, view business documents, delete business documents, manage company users and groups, and manage rules.