

BerniePortal

April 2017 Release Notes

Three areas of improvement

1. Rate Testing

- a. Brokers are now able to test rates directly within the benefits tab.
- b. No longer necessary to enroll an employee to verify rates.

2. Updated Employee Onboarding Experience

- a. Easier for the employee to navigate.
- b. Employee is guided through each step of the process.

3. Reports & Waiting Periods

- a. "Waive Reason" now appears on the All Data report
- b. "Termination Reason" now appears on the Term Report
- c. New Waiting Periods have been added.

