Bernie Forms

The modern health questionnaire solution.

Simplify the health questionnaire process from distribution to submission - and everything in between!



Competitively Positioned

Enables advisors to help employers pursue self or levelfunded strategies



Centralized Form Experience

Upload multiple carrier questionnaires to create one master questionnaire for employees



Seamless Integration

No cost integration with BerniePortal's all-in-one-HRIS



Compliant & Secure

Private employee health information securely and separately stored



Simplified Reporting

Track group status and form completion from a single dashboard



Customized Reminders

Send reminders by group or employee to streamline form completion



User-friendly Software

The most streamlined, modern and easy-to-use platform on the market



Accessible & Affordable

Accessible price point - \$149 for every 1,000 employee records - for wide adoption and use



Holistic Support

Enjoy a library of how-to resources and a direct email line for additional support questions



Learn more about BernieForms today!



www.BernieForms.com