



## *The modern health questionnaire solution.*

Stay strategically competitive with a health form solution that makes it easier for brokers and employers to pursue a self-funding strategy. Streamline the distribution, collection and submission of health questionnaires with BernieForms.

### How it Works – *as easy as 1-2-3!*

#### STEP 1: UPLOAD & MAP YOUR QUESTIONNAIRES



Upload multiple carrier questionnaires and simply select where to map each piece of information to create a single, online medical form for employees. All personal information and medical history, including health conditions and relevant dependent information, will be automatically mapped to the applicable carrier questionnaire. Further, BernieForms will remember newly created subcategories on each questionnaire so that you never have to add or map the same information twice.

#### STEP 2: SEND FORM REQUESTS & TRACK PROGRESS



Notify employees of new questionnaires to be completed with the click of a button. Send form requests and reminders to all employees or segmented groups directly from BernieForms, allowing employees to access and complete questionnaires online. Easily track group status and questionnaire completion in one central hub and streamline corrections and revisions.

#### STEP 3: DOWNLOAD & SUBMIT



Once completed, simply download fully mapped questionnaires to submit to carriers. Batch downloads by group or grab an individual employee's completed questionnaire - whatever you need. Keep questionnaires organized and group health information private by removing all employer involvement.