



BerniePortal

April 2020 Release Notes



Custom Reports: New Data Element ("Employee SSN")

- a. "Employee SSN" is a new data element available for custom reports.
- b. For spouses and dependents the "Employee SSN" will show the SSN of the employee who they are related to.
- c. For the employee him/herself, it will just show his/her SSN.
- d. This field is helpful for users who want to sort custom reports that they generate and keep the employee row next to the employee's spouse and dependents rows.



Custom Reports: Ability to retrieve benefits information when generating for any type of Subgroup and not just Benefits Subgroups

- a. Before this update, if a Custom Report included election or eligibility data, those columns would appear empty if the report was not generated for a Benefits Subgroup.
- b. For example, if a user wanted to pull election or eligibility data via a Custom Report she had made and only include information on employees who were a member of a given Billing Subgroup, she was not able to do so.
- c. With this update, users can now do this. So if you want to pull most recent election data or current or historical "point in time" eligibility data via a Custom Report, but only for members of a given Billing Subgroup(s) or a given PTO subgroup(s) or a given Time subgroup(s), you can now do so.