

BerniePortal August 2017 Product Updates

BerniePortal has an ongoing initiative to proactively communicate product updates. You may have noticed BerniePortal has made exciting new updates:

PDF Settings–Salary Option

- Users can now indicate that they want salary to appear on election PDFs.
- 2. This will automatically be defaulted to OFF.



Issue Age

- We have added an Issue Age feature to the Allstate GVCIP2-Critical Illness benefit type.
- 2. This will be defaulted to ON and can be turned on or off within the plan's Premium page.
- Issue Age allows employees to receive the same plan cost for their critical illness coverage as they age into higher age brackets.
- Employees will receive the same plan cost so long as they stay enrolled in the 4. critical illness coverage and don't change plans (high/low) or coverage tiers.

Preloading dependents and previous elections

- 1. Upload dependents and previous elections using the new and improved employee upload census.
- 2. Employee's dependents will appear during enrollment and the employee's previous elections will appear within the Previous Election table on each applicable benefits enrollment page.
- 3. **Note:** this is the only place the previous elections will appear. These previous elections uploaded on the census will not impact EOI logic. We are simply showing the employee their previous elections within the Previous Elections table, that's it.
- New Enrollment Status: If employees are uploaded with previous elections, they will 4. appear in a new "Preloaded" status, they will not be able to make elections.
- 5. Employees in a "Preloaded" status can be unlocked by processing a qualifying event or by opening enrollment.
- If previous elections are not added to the employee census for particular employees, 6. they will appear in an awaiting elections status and will function as they do now.

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