



BROKER

June 2019 Release Notes

1 Reporting: improvements to broker-level reports

1. Change report: users can now limit the change report only to show certain types of changes over a given date range rather than all changes.
2. Custom reports: user can now design custom reports that they can run for a given client or clients.

2 Reporting: new standard report - "Payroll Report"

1. Combines Time and PTO data into a single report.
2. Can be run for a given pay period.
3. Designed to greatly simplify the process of getting Time and PTO data ready for payroll processing.

3 Enrolled employee's Benefits Area: improved user interface

1. When an employee is enrolled he or she will see all of the same information, including videos, seen during enrollment
2. User interface is also greatly improved.

Missed last month's updates?

[Click here to see BerniePortal May 2019 Release Notes](#)