

BerniePortal

February 2017 Release Notes

Five areas of improvement

1. 1094/1095c

- a. An extensive List page to help you format individual employees 1095-Cs
- b. 1094-C Subgroups for groups with multiple FEIN numbers
- c. A step-by-step guide for generating the 1094-C and 1095-C forms

2. Subgroup Tweaks

- a. New options for deleting subgroups
- b. Ability to reassign employees in 1 simple step

3. New Navigation

- a. Movin' on up
- b. Ease of finding features

4. Benefit Booklets

- a. STMs, Brokers, & Agencies can now build booklet templates in the portal
- b. Templates can be re-generated for each of their clients & the corresponding subgroups
- c. Bernie automatically pulls all plan information for you

5. Change Report

- a. A new page to download election sheets & carrier forms containing updated information

Other great things worth mentioning

- a. Both the broker change report and 100% employer paid buckets are live
- b. Say sayonara to interested parties
- c. Our new a la carte approach
- d. February: the month of the broker

