WHY TRANSFER MY HSA BALANCE?



- Single Sign-on: With all of your funds in your Alpine HSA you will
 have one login, one statement, one mobile app, one support team, and
 one debit card for all benefits including FSAs, HSAs, and commuter
 benefits.
- **Accuracy:** Your Alpine card will only work with approved vendors, ensuring all expenses are eligible.
- **Simplify Tax-time:** With only one HSA, you will only have one set of tax forms to manage.



Step 1: You can download Alpine's HSA Transfer Form here.

Step 2: You will need:

- 1. Your current HSA account number (typically 8-12 digits)
- 2. Mailing address
- 3. Account holder's signature

Step 3: Submit your Alpine HSA Transfer Form to your current HSA administrator.

WHAT'S NEXT



Processing generally takes 7-10 business depending on your current HSA administrator. Once processed, a check will be sent to Alpine as requested, and your current HSA will be closed (fees may apply).

