

The Summit Outpatient Clinic * Patient Information Sheet

Prescription Date: _____
Physician's Name: _____
Phone: _____

Discipline: OT PT ST
Has patient recently had SURGERY? Y N
Surgery Date: _____

PATIENT INFO

Patient's Name: _____ DOB: _____ Age: _____
Mailing Address: _____ Home Ph: _____ Cell: _____
City, State and Zip: _____ SS #: _____ U.S. Citizen: Y N
Marital Status: Juvenile Never Married Married Separated Divorced Widowed Gender: Male Female
Patient's Employer: _____ Work Ph: _____
Responsible Party: _____ Phone: _____ Relation: _____
Emergency Contact: _____ Contact Ph: _____ Relation: _____

INSURANCE INFO

***** Copy of Insurance Card & I.D. is needed*****

Primary Ins: _____ ID #: _____ Group #: _____
Policy Holders Name: _____ DOB: _____
Employer: _____ SS#: _____

Secondary Ins: _____ ID #: _____ Group #: _____
Policy Holders Name: _____ DOB: _____
Employer: _____ SS#: _____

Workman's Comp: _____ Claim #: _____
Contact/Adjuster: _____ Ph: _____
Employer: _____ Date of Injury: _____

Home Health: Is patient currently receiving HHC? Y N How Long? _____
Home Health Facility: _____ D/C Date: _____

Medicare #: _____ Active Coverage: YES NO
Medicaid #: _____ Active Coverage: YES NO

***** If Medicaid, there is no coverage for therapy over the age of 18*****

PATIENT HISTORY

Was your injury the result of an accident? Yes No Was it employment Related? Yes No

If so, what was the date of injury? _____

List any surgeries (along with dates) that you have had: _____

List any medications that you are taking: _____

Have you or a family member ever had any of the following?
 Diabetes Heart Disease High Blood Pressure
 Cancer Other _____

Patient / Parent or Guardian Signature: _____ Date: _____
For "X" Signature: Witness (1): _____ Witness (2): _____