



# SGN FROM SNFP

(SOME GOOD NEWS FROM SPECIAL NEEDS FINANCIAL PLANNING)

*Our educational outreach continues with props to physical distancing.  
Please join us from your kitchen table or favorite armchair for a weekly 15 minute webinar  
focused on a specific element of planning you can complete while staying safe within your home.*



Audience: Parents, siblings, service providers.  
Fridays during physical distancing, to begin April 10  
12 PM, EST

**RSVP**

## April 10<sup>th</sup>

### **It's National Siblings Day: Time to complete your Letter of Intent (LOI)!**

There is no time like the present but this is a big document; where to start and what to focus upon? We will share tips on what your family should be thinking about when completing key areas of the LOI as well as where should you save this document and how often to update it?

## April 17<sup>th</sup>

### **Breaking it Down: the 5 Factors of Special Needs Planning**

An overview of the Legal, Financial, Family and Support, Government Benefits and Emotional factors that make up a comprehensive special needs financial plan.

## April 24<sup>th</sup>

### **An Overview of Special Needs Trusts**

Legal and Financial factors. Overview of Trusts: Pooled Trusts, First Party Trusts and Third Party Trusts.

**To sign up, please contact Alex Nadworny**

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**The Special Needs Financial Planning Team at Affinia Financial Group**

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