

NOTICE OF PUBLIC HEARING

PORT FREEPORT
SENIOR LIEN REVENUE BONDS, SERIES 2019

Notice is hereby given of a public hearing to be held by Port Freeport (the “Issuer”) on October 17, 2019, at 9:00 a.m., at 1100 Cherry Street, Freeport, TX 77541, with respect to the issuance of senior lien revenue bonds (the “Bonds”) to be issued by the Issuer in one or more series in an aggregate principal amount not to exceed \$85,000,000. A portion of the Bonds will be issued as exempt facility bonds for dock and wharf facilities pursuant to section 142(a)(2) of the Internal Revenue Code of 1986, as amended. All interested persons are invited to attend such public hearing to express their views with respect to the project and the issuance of the Bonds. Questions or requests for additional information may be directed to Rob Lowe, Chief Financial Officer, Port Freeport, 1100 Cherry Street, Freeport, TX 77541 (979-233-2667).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Lowe either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Lowe prior to the date scheduled for the hearing.

This notice is posted and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.