

AGENDA

**Port Freeport
Finance Advisory Committee
Special Meeting
Thursday, August 9, 2018, 2:25 pm - 2:55 pm
Administration Building - 1100 Cherry Street - Freeport**



1. Committee Members: Singhania (Chairman), Hoss, Santos
2. CONVENE OPEN SESSION in accordance with Texas Government Code Section 551.001, et. seq., to review and consider the following:
3. EXECUTIVE SESSION in accordance with Subchapter D of the Open Meetings Act, Texas Government Code Section 551.001, et. seq., to review and consider the following:
 - A. Under authority of Section 551.071 (Consultation with Attorney) and Section 551.072 (Deliberations Concerning Real Property) for discussion regarding:
 1. Consultation with attorney and discussion regarding the terms and conditions of a Second Amendment to the Lease Agreement between Port Freeport and Horizon Terminal Services, LLC.
4. RECONVENE OPEN SESSION to discuss the following:
5. Discussion regarding the Sixth Supplemental Resolution authorizing the issuance of Port Freeport Senior Lien Bonds, Series 2018 (AMT); prescribing the terms and provisions thereof; approving the sale of the Bonds and authorizing the execution and delivery of a Bond Purchase Agreement and a Paying Agent/Registrar Agreement; approving the preparation and distribution of an Official Statement; and resolving other matters related thereto.
6. Discussion regarding application submitted for tax abatement for The Dow Chemical Company for property located in The Dow Chemical Company Reinvestment Zone No. 21.
7. Review of quarterly investment reports, portfolio allocation and investment strategies.
8. Discussion regarding the authorization of expenditure funds for Breakbulk 2018 to be held October 2-4, 2018.
9. Adjourn.

The Committee does not anticipate going into a closed session under Chapter 551 of the Texas Government Code at this meeting for any other items on the agenda, however, if necessary, the Committee may go into a closed session as permitted by law regarding any item on the agenda

A handwritten signature in black ink, appearing to read 'Phyllis Saathoff', written in a cursive style.

Phyllis Saathoff, Executive Director/CEO
PORT FREEPORT

In compliance with the Americans with Disabilities Act, the District will provide for reasonable accommodations for persons attending its functions. Requests should be received at least 24 hours in advance.