



Please use fillable PDF format.
Handwritten applications will not be accepted.
All fields must be filled in; form must be signed.

EMPLOYER APPLICATION For Achieve Plans

Paradigm Health Plans® Self-Funded Products

Employer Information

Full Legal Business Name of Employer/Plan Sponsor:		Effective Date:	
Street Address:	City:	State:	Zip:
Mailing Address (if different):	City:	State:	Zip:
Nature of Business:	Date Business Started:	SIC Code:	Fed. Tax I.D.:
Name of Person for Service of Legal Process:	Phone:	Email:	
Group CEO Name:	Phone:	Email:	
Group Billing/Administration Contact Name:	Title:	Phone:	Email:
Group Privacy Officer Name:	Title:	Phone:	Email:
Is this group a government agency or church group? <input type="checkbox"/> Yes <input type="checkbox"/> No Is your company Tax Exempt? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is the PLAN subject to collective bargaining? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Union name and Expiration Date: _____	
Has your firm ever filed bankruptcy or now in the process or considering filing for bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain: _____			
Is anyone in your group currently under COBRA, state continuation plan, or within their election period? <input type="checkbox"/> Yes Total # _____ <input type="checkbox"/> No If yes, attach list indicating Employee/Dependent Name, Qualifying Event, Event Start Date and Event End Date.			
Workers' compensation carrier: _____		Policy Number: _____	
You must have workers' compensation insurance for all employees, Paradigm does not provide coverage for work related illnesses/injuries.			

Employee Information

Minimum hours per week required for Full Time: _____ Total Full-Time Active employees: _____ (ACA mandates maximum of 30 hours per week)	
Covering Part-Time Employees? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, indicate minimum hours per week required : _____ Total Part-Time Active employees (if covered): _____	
Approximate number of employees by state residence/location: _____ _____ _____ _____	
Employer contribution for Single Employee is _____ Minimum Required Employer contribution for Single Employee is 50% of Premium or Balance after 9.5% Employee Contribution; whichever is compliant.	



Employee waiting period: Date of hire First of the month after date of hire First of the month after 30 days First of the month after 60 days
 Employee & Dependent Coverage Termination will be Immediate (Day of). Re-hired Employees must satisfy waiting period.

Is there a working spouse/spousal carve-out provision? Yes No

The Employer terminates employment after an employee has not worked for the Employer for _____ work days (e.g. 3, 5, 10 working days).
 If labor laws such as FMLA or any other terms, conditions or contract of employment require that the Employer continues to employ an employee for a longer period of time, the Employer will give written notice to Paradigm when the Employer terminates employment for that employee.

Allow for Domestic Partners: Yes No Same-sex Marriage
 If yes, Paradigm will request proof of status to confirm enrollment

Does the term "Child" cover include foster children and/or grandchildren? Yes No

Number of non-English speaking employees: _____ Language spoken: _____
 _____ Language spoken: _____
 _____ Language spoken: _____

Plan Information

Initial Eligibility Submission: Forms Excel Spreadsheet

Confirm Plan Sold: Medical Network = PHCS / Pharmacy Network = ServeYou Rx

<input type="checkbox"/> Achieve Value:	\$99 Employee / \$226 Emp & Spouse / \$226 Emp & Child / \$329 Family	Expected Enrollment _____
<input type="checkbox"/> Achieve Select:	\$129 Employee / \$295 Emp & Spouse / \$295 Emp & Child / \$429 Family	Expected Enrollment _____
<input type="checkbox"/> Achieve Preferred:	\$159 Employee / \$363 Emp & Spouse / \$363 Emp & Child / \$529 Family	Expected Enrollment _____

Division or Location Names for Billing/Reporting:

Initial First Shipment of ID Cards:
 Standard: all cards shipped to Employer's Main Contact Cards shipped to Employee; \$4.00 per Employee charge on the first month's invoice

PHI Access

HIPAA requires that only those employees or classes of employees or other persons under the control of the Plan sponsor, and as described in your Plan document, will be given access to Protected Health Information (PHI).

Group Contact	Access Type
Name: _____ Title: _____ Email: _____	Enrollment Portal: <input type="checkbox"/> Enrollment Processing <input type="checkbox"/> View Only Health Portal: <input type="checkbox"/> Eligibility Only <input type="checkbox"/> Eligibility & Claims Secure Mailbox: <input type="checkbox"/> Monthly Fixed Cost Invoice <input type="checkbox"/> Weekly Claim Funding <input type="checkbox"/> COBRA Report <input type="checkbox"/> Enrollment Issues <input type="checkbox"/> High Dollar Claim Alerts <input type="checkbox"/> Stop Loss Report Reporting: <input type="checkbox"/> Consolidated Enrollment <input type="checkbox"/> Enrollment by Age <input type="checkbox"/> Check Register <input type="checkbox"/> Claim Ledger <input type="checkbox"/> Claims Analysis <input type="checkbox"/> Claim Matrix/Lag <input type="checkbox"/> Lifestyle-for-Life Report <input type="checkbox"/> Top Providers <input type="checkbox"/> Provider Ledger <input type="checkbox"/> Report Package <input type="checkbox"/> AdHoc Report Query
Name: _____ Title: _____ Email: _____	Enrollment Portal: <input type="checkbox"/> Enrollment Processing <input type="checkbox"/> View Only Health Portal: <input type="checkbox"/> Eligibility Only <input type="checkbox"/> Eligibility & Claims Secure Mailbox: <input type="checkbox"/> Monthly Fixed Cost Invoice <input type="checkbox"/> Weekly Claim Funding <input type="checkbox"/> COBRA Report <input type="checkbox"/> Enrollment Issues <input type="checkbox"/> High Dollar Claim Alerts <input type="checkbox"/> Stop Loss Report Reporting: <input type="checkbox"/> Consolidated Enrollment <input type="checkbox"/> Enrollment by Age <input type="checkbox"/> Check Register <input type="checkbox"/> Claim Ledger <input type="checkbox"/> Claims Analysis <input type="checkbox"/> Claim Matrix/Lag <input type="checkbox"/> Lifestyle-for-Life Report <input type="checkbox"/> Top Providers <input type="checkbox"/> Provider Ledger <input type="checkbox"/> Report Package <input type="checkbox"/> AdHoc Report Query



Name: _____ Title: _____ Email: _____	Enrollment Portal: <input type="checkbox"/> Enrollment Processing <input type="checkbox"/> View Only
	Health Portal: <input type="checkbox"/> Eligibility Only <input type="checkbox"/> Eligibility & Claims
	Secure Mailbox: <input type="checkbox"/> Monthly Fixed Cost Invoice <input type="checkbox"/> Weekly Claim Funding <input type="checkbox"/> COBRA Report <input type="checkbox"/> Enrollment Issues <input type="checkbox"/> High Dollar Claim Alerts <input type="checkbox"/> Stop Loss Report
	Reporting: <input type="checkbox"/> Consolidated Enrollment <input type="checkbox"/> Enrollment by Age <input type="checkbox"/> Check Register <input type="checkbox"/> Claim Ledger <input type="checkbox"/> Claims Analysis <input type="checkbox"/> Claim Matrix/Lag <input type="checkbox"/> Lifestyle-for-Life Report <input type="checkbox"/> Top Providers <input type="checkbox"/> Provider Ledger <input type="checkbox"/> Report Package <input type="checkbox"/> AdHoc Report Query

Broker Authorization	Access Type
Name: _____ Title: _____ Email: _____	Enrollment Portal: <input type="checkbox"/> Enrollment Processing <input type="checkbox"/> View Only
	Health Portal: <input type="checkbox"/> Eligibility Only <input type="checkbox"/> Eligibility & Claims
	Secure Mailbox: <input type="checkbox"/> Monthly Fixed Cost Invoice <input type="checkbox"/> Weekly Claim Funding <input type="checkbox"/> COBRA Report <input type="checkbox"/> Enrollment Issues <input type="checkbox"/> High Dollar Claim Alerts <input type="checkbox"/> Stop Loss Report
	Reporting: <input type="checkbox"/> Consolidated Enrollment <input type="checkbox"/> Enrollment by Age <input type="checkbox"/> Check Register <input type="checkbox"/> Claim Ledger <input type="checkbox"/> Claims Analysis <input type="checkbox"/> Claim Matrix/Lag <input type="checkbox"/> Lifestyle-for-Life Report <input type="checkbox"/> Top Providers <input type="checkbox"/> Provider Ledger <input type="checkbox"/> Report Package <input type="checkbox"/> AdHoc Report Query

Main Contact Signature: _____ Date: _____

Broker(s) of Record			
Name of Brokerage: _____			
Street Address: _____	City: _____	State: _____	Zip: _____
Licensed Broker First and Last Name: _____	Phone: _____	Email: _____	

Employer Applicant Agreement

The answers I have provided are true and complete. I understand that the terms and conditions herein bind the Employer and Paradigm Health Plans, LLC only when the Employer receives written approval from Paradigm Health Plans.

Dated at (City & State): _____ Dated on (Month, Date, and Year): _____

Full Legal Business Name: _____

Signature X: _____ (Must be signed by a person authorized to purchase benefits for this firm)

Print Name: _____ Title: _____

Paradigm Health Plans will at times initiate communications regarding plan updates and changes via email. Please let your account manager know if you do not wish to be emailed by Paradigm Health Plans.