

March 7, 2018 Bentonville, AR





Shopper Marketing Operational Excellence:

TAKING CONTROL OF THE CHAOS



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Presenters



Matt PabstShopper Marketing Director



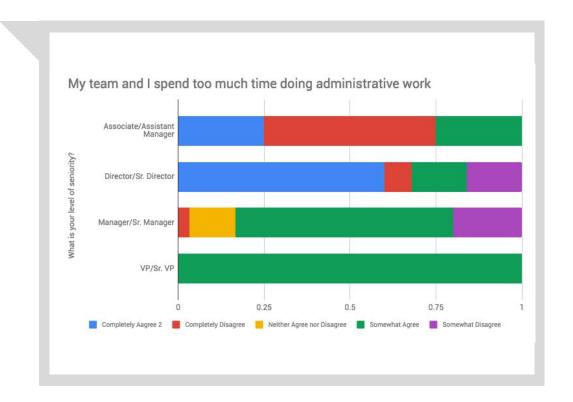
Olga Yurovski CEO & Founder

Agenda

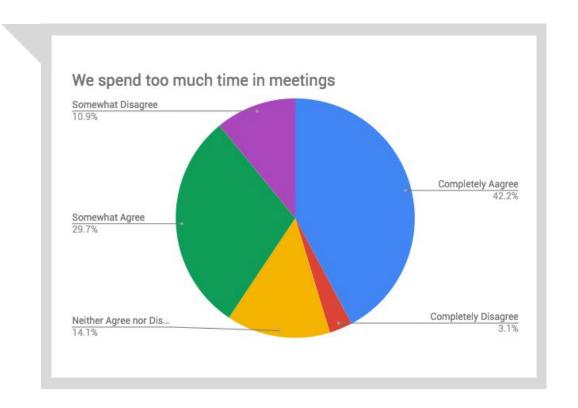
- 1. Shopper Marketing Operations: State of the Industry
- 2. Why Are Our Old Tools Failing Us?
- 3. Conagra Brands' SM Operations Automation Journey
- 4. Why Now & Cost of Inaction
- 5. Q&A



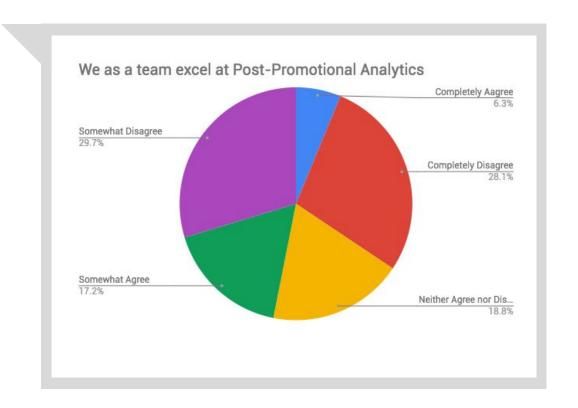
70% Agree They
Spend Too
Much Time In
Admin Work
(Middle
Management Feels
Pain The Most)



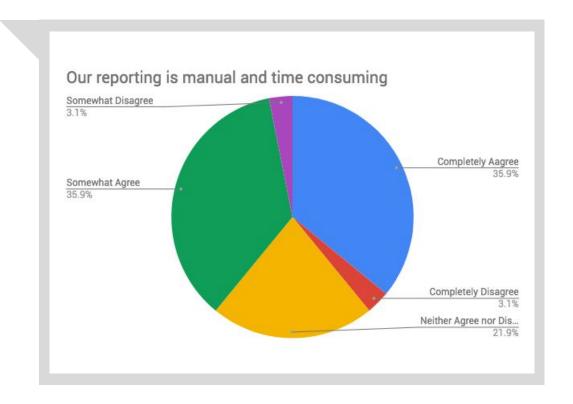
72% Of Shopper Marketers Have Too Many Meetings



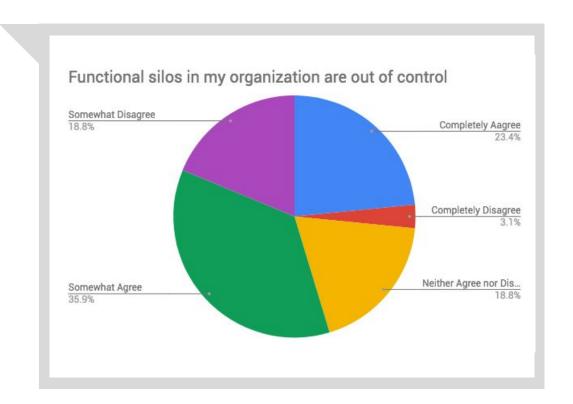
58% Of Shopper
Marketers
Aren't
Confident In
Their PEA
Abilities



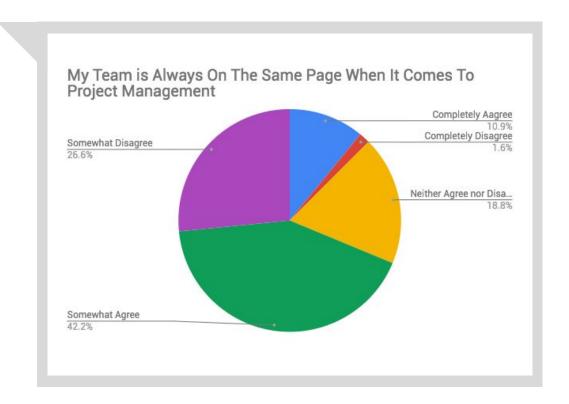
72% Think SM Reporting Is Manual & Time Consuming



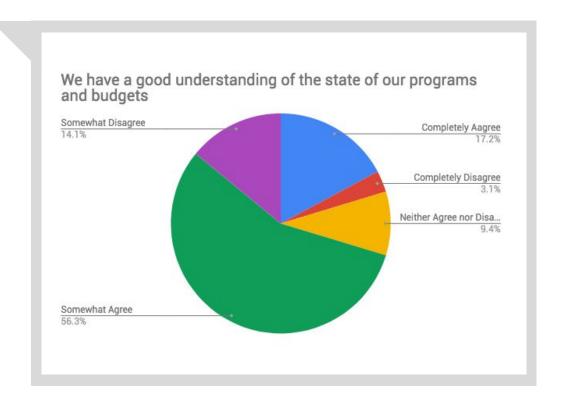
60% Feel The Pain Of Organizational Silos



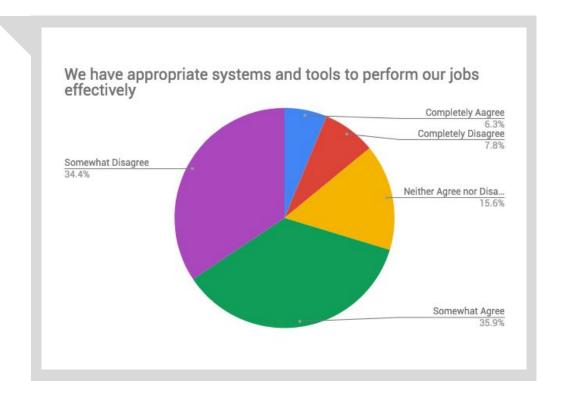
28% Admit They Are Not Good At Project Management



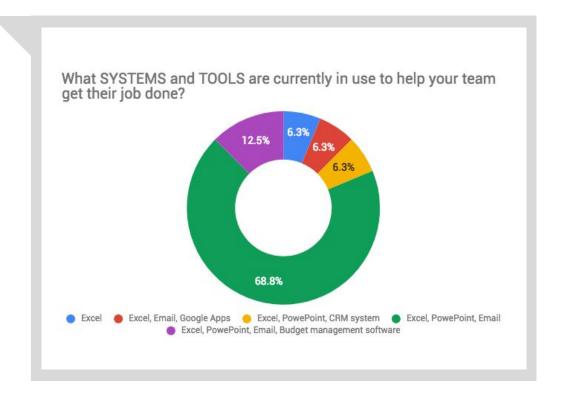
17% Can't
Confidently Say
Where Their
Programs and
Budgets Stand



42% Don't Have The Right Systems & Tools For The Job



Shopper Marketers' Aging Toolkit: Excel, PowerPoint & Email



Why are our old tools failing us?

- 1. Matrix Complexity & Silos
- 2. Lack of Standardization
- 3. No Real Time Spend and Performance Data

The cost of inaction



Up to 50% Employee Productivity Loss



Indecision & Missed Sales Opportunities



Low Shopper Marketing ROI



No Knowledge Transfer



Shopper Marketing Automation Journey

CASE STUDY





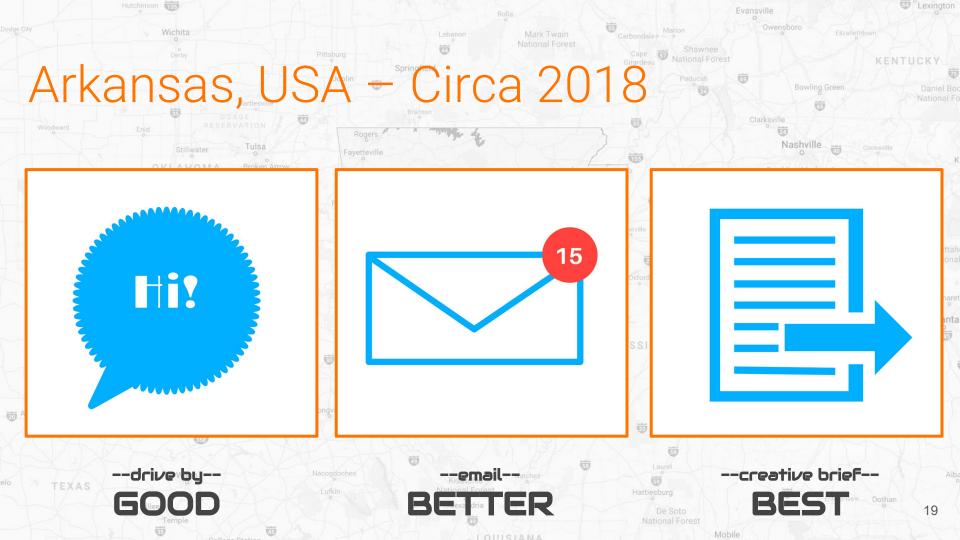






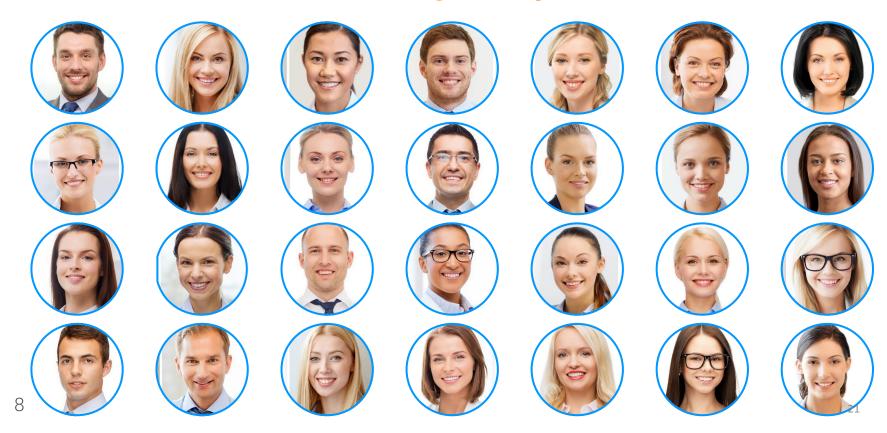








28 Person SM & Agency Team



400+ Promotions









POWER

smar water

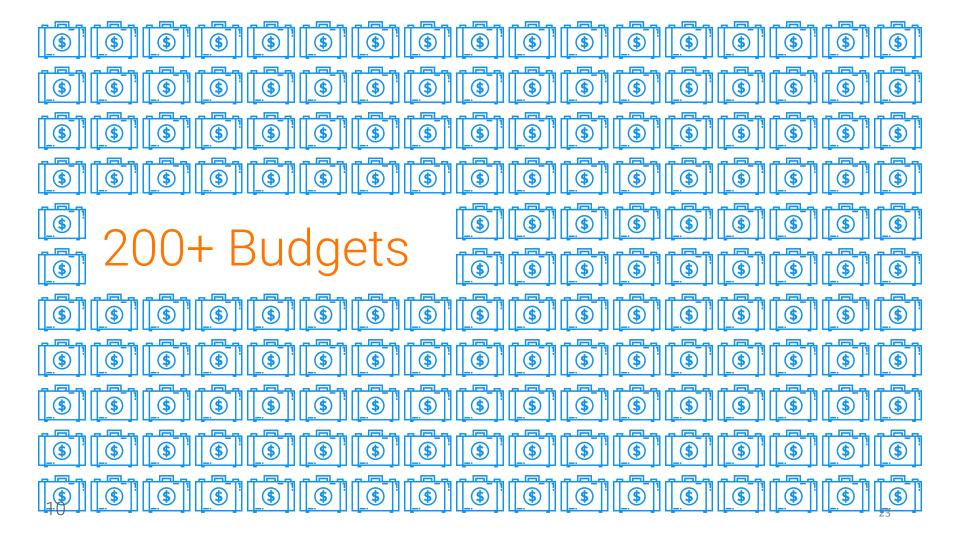








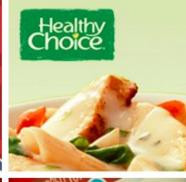






45 Brands









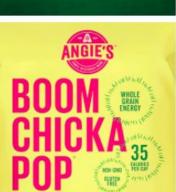


















21 Retail Customers













































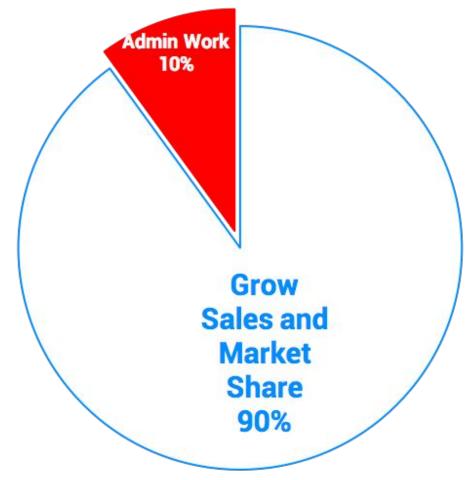






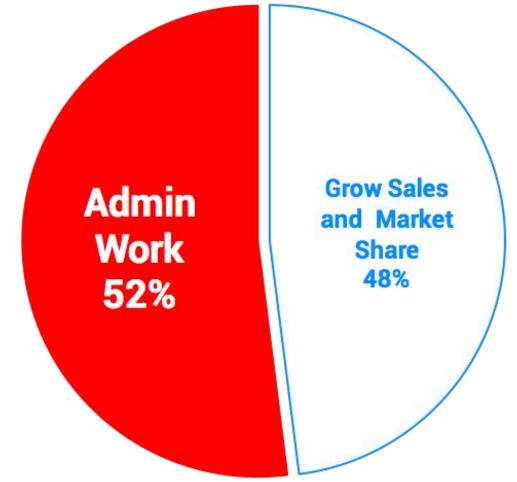


What Shopper Marketers Say They **Should** Do % of Time



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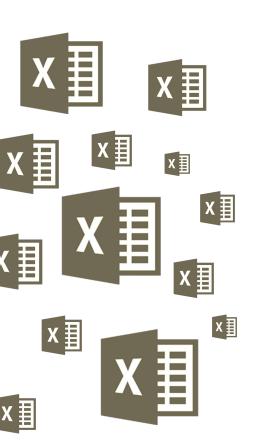
What Shopper Marketers Really Do % of Time



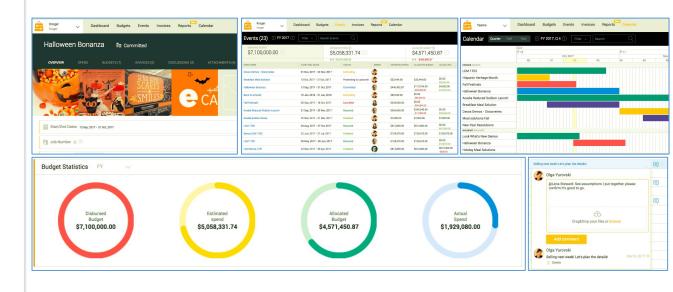
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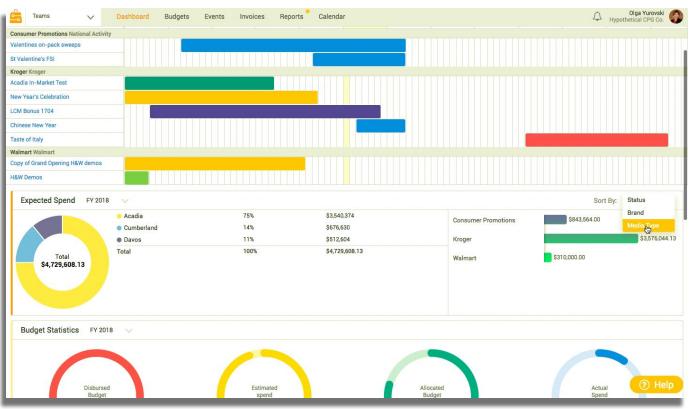




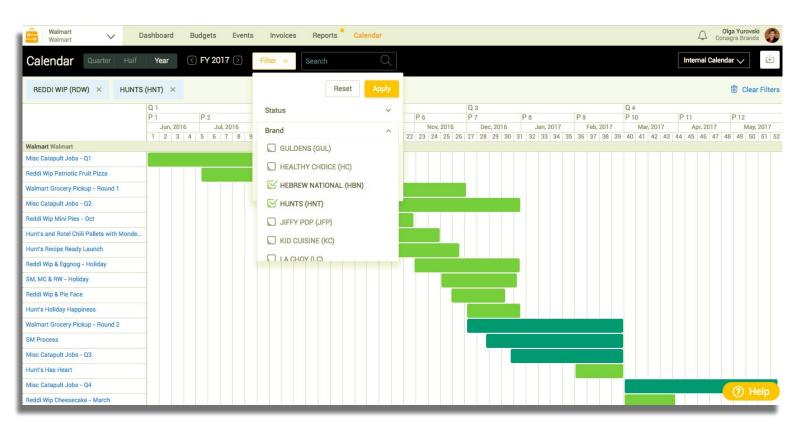
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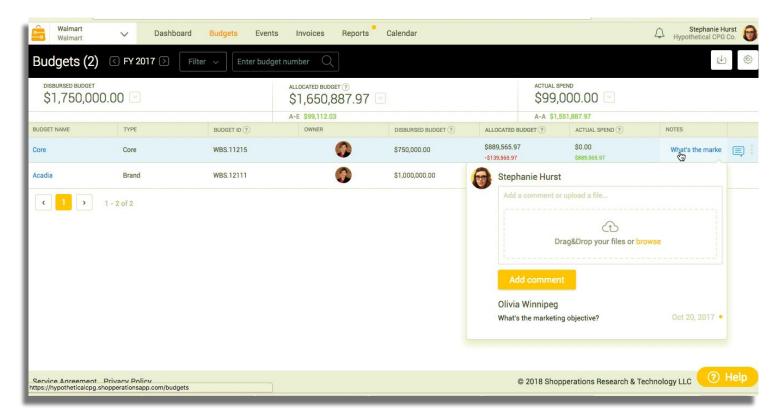
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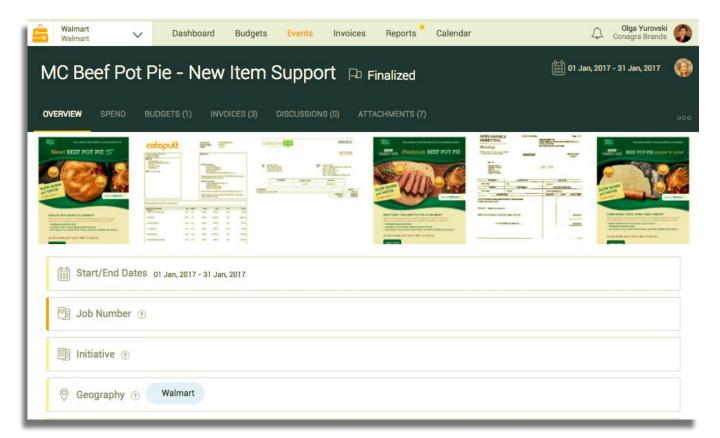
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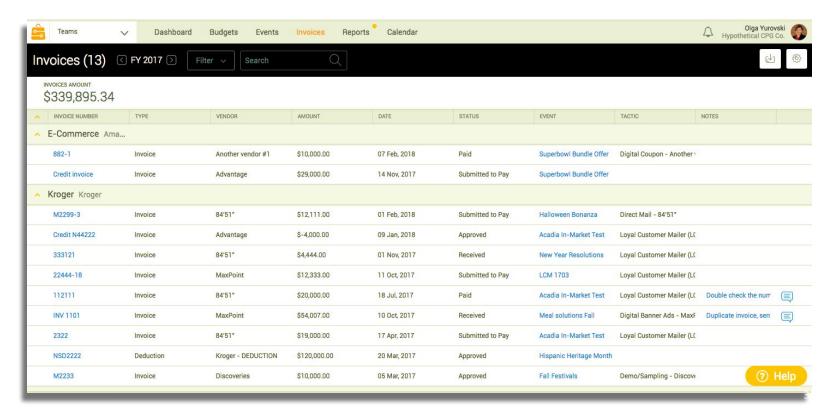
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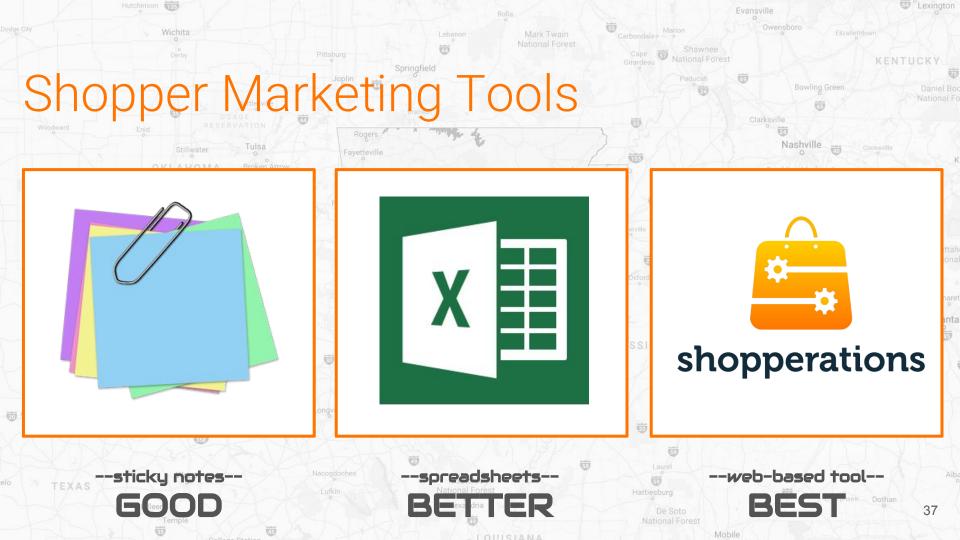


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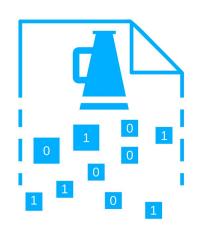




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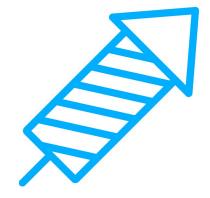


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