

## **MemberClicks Regional Training Topics**

## **Level One**

- Finance: Invoice Templates, Revenue Accounts, the Transaction Report
- Database Management: Member Types vs. Groups vs. Attributes
- Forms: Membership, Event, General
- Website: Updating your Content
- Community: Engagement Tools

## Level Two

- Database: The Renewal Process
- Forms: Field Logic, Date-Based Pricing, Discount Codes
- **Reporting:** Utilizing your Advanced Search
- Content and Newsletters Best Practices