

# Welcome to ezCater

About ezCater	2
Testimonials	4
Solutions to Grow Your Business	5
ezCater Marketplace ezOrdering ezDispatch ezManage	6 7 8 9
Orders, Step-by-Step Setup & Optimization	12 16
Get Started Optimize Your Settings Increase Your Ranking Get Paid Update Your Menu	16 16 17 18 18
Frequently Asked Questions	19

# About ezCater

As the world's largest marketplace for business catering, ezCater is the #1 solution for growing your catering business. We partner with over 60,000 restaurants and caterers that use our product suite to manage, analyze, and grow their catering business.

#### **More Orders**

When you join ezCater, you join a nationwide network of catering partners in 22,743 cities. We find hungry businesspeople and connect them with you.



We market the ezCater brand — using ads, emails, events, public relations, and more — to find businesspeople who need catering and get them to order.



We collaborate with enterprise partners to promote their own brand. This can include co-branded campaigns, featured blog posts, a feature on the ezCater website, and other joint solutions.

#### **Operational Support**

Our 5-star customer service team has your back. When customers need help, they talk to us. We make sure they're happy, and you get some relief from distracting phone calls.

#### **Insights You Can Act On**

Which marketing channels drive the most orders? What do customers say when reviewing you? Who are your top spenders? We give you fast access to the info that matters most.

## Testimonials

#### Trish Giordano, VP of Marketing and Sales at Buca di Beppo:

ezCater has provided us a great channel to help us grow our catering business. At some locations, there are days we start cash-positive before even opening the doors thanks to these catering orders. ezCater's national reach and ability to connect us to the largest companies in the U.S. make them an indispensable partner for us and key to our growth strategy.

#### Steve Bradshaw, Store Manager for CenterTwist, Inc.:

The hardest part about building our catering business is marketing ourselves to the right people. ezCater solves this for us. Without doing anything (other than give them our menu), our catering options are visible to the right people and orders pour in. In one day we received three orders for just one store.

#### Michelle Matthews, Vice President of Franchise Sales at Dickey's Barbecue Restaurants, Inc.:

ezCater has expanded our customer base. I can guarantee that someone eating Dickey's at a catered event hasn't been to one of our stores before. The partnership is a "win-win." It's a marketing investment with guaranteed ROI, which you can't say about most marketing spend, like a billboard.

## Solutions to Grow Your Business

## ezCater Marketplace

Reach a massive pool of new customers.

## ezOrdering

Take catering orders on your website.

## ezManage

Manage all your catering orders.

## ezDispatch

Get delivery support on demand.

## ezCater Marketplace

Reach a massive pool of new customers.

The ezCater Marketplace is the bread and butter of ezCater — the nationwide network of 60,000+ caterers. For millions of businesspeople, it is the go-to site for catering.

Joining ezCater gives you a presence on this marketplace and brings your menu to a massive pool of potential customers.

ezCater puts our national brand and marketing footprint to work for you. Think of us as part of your sales and marketing team. We focus on bringing you orders, so you can focus on food.

#### **Getting Started**

You get orders. Customers order from you through ezCater. You get order details by text, email, or fax. (You can view in <u>ezManage</u> too.)

#### You cook & deliver.

We remind you of orders the day of (day before for breakfast). You prepare and deliver the food like any other order.

#### You get paid.

ezCater sends you payment for your catering orders twice a month, less commission, by check or electronic transfer.

#### **Pricing & Payment**

**No setup or monthly fees.** It's completely free to list your business on the ezCater Marketplace, and there's no contract or obligation.

**15% commission.** For orders you accept, there's a 15% commission (does not apply to voluntary tips or taxes) and 2.75% credit card processing fee (does not apply to voluntary tips).

**Twice-monthly payments.** You receive payments for all your catering orders twice a month by check or direct deposit.

#### Works with ezManage

Sign in at <u>ezmanage.ezcater.com</u> to do more with the ezCater Marketplace.

Manage your orders: Go to ezManage > Orders.

**Increase your ranking to get more orders:** Go to ezManage > Rankings.

For details on how orders work, see the Orders, Step-by-Step section.

## ezOrdering

Take catering orders on your website.

ezOrdering is a special version of your ezCater menu for your website. Customers get an easy way to order catering from you online. You get customer contact info and a low commission.

#### **How It Works**

We add a link to your website. You don't need to lift a finger. We handle this for you. **Customers click it to order catering.** They see an unbranded version of your ezCater menu. You get catering orders. You pay a reduced commission and get full customer contact info.

#### **Pricing & Payment**

No setup or monthly fees. It's completely free to add ezOrdering to your website.

**Reduced 7% commission.** For orders you accept, there's a 7% commission (does not apply to voluntary tips or taxes) — and 2.75% credit card processing fee (does not apply to voluntary tips).

**Twice-monthly payments**. You receive payments for all your catering orders twice a month by check or direct deposit.

#### Works with ezManage

Sign in at <u>ezmanage.ezcater.com</u> to do more with ezOrdering.

**Manage your orders:** Go to ezManage > Orders.

**View customer contacts and lists:** Go to ezManage > Customers.

**Promote your ezOrdering menu**: Go to ezManage > Dashboard, and use the tools there.

For details on how orders work, see the Orders, Step-by-Step section.

## ezDispatch

Get delivery support on demand.

No need to turn down valuable catering orders you can't deliver. Deliver the orders you're able to, and hand the rest off to ezCater's network of reliable delivery providers — vetted by us to protect your reputation.

We handle sourcing and recruiting delivery partners, training them on high-quality catering delivery, and managing the orders from start to finish.

#### How It Works

You request ezDispatch for	You get a confirmation	The driver picks up the
an order.	email.	order.
We find a delivery provider for you.	It shows the delivery provider and pickup time.	Prepare it for pickup, and you're done!

#### **Pricing & Payment**

Order Subtotal	ezDispatch Fee
Up to \$300	\$30
More than \$300	10% of subtotal

- 1. Customers pay the delivery fee that you've chosen, which passes through to you.
- 2. You pay the fixed ezDispatch fee, and ezCater pays the delivery provider.
- 3. If the ezDispatch fee is less than your delivery fee, you keep the difference. If it's higher, you pay the difference.
- 4. Any optional customer gratuity goes to the delivery provider.

For details on how to use ezDispatch, see the <u>Orders, Step-by-Step</u> section.

## ezManage

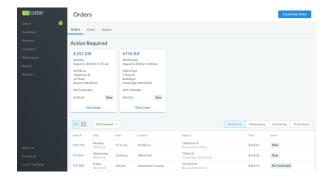
Manage all your catering orders.

ezManage gives you fast access to all aspects of your catering business: orders, reports, marketing tools, and more. You're busy, so ezManage helps you focus on the task at hand quickly and efficiently. It's all about keeping you confident and in control.

**Direct Entry**: With this optional feature, you can even add your in-store orders to ezManage for a complete view of your business. Create new orders, save draft orders, and email quotes that customers can approve and pay online. To enable Direct Entry, contact our partner solutions evangelist Kate Valyo at <u>kate.valyo@ezcater.com</u>.

#### Sign in at <u>ezmanage.ezcater.com</u>.

To create an account or get your username, contact (800) 488-2085 or support@ezcater.com.



#### Orders

- Accept or reject new orders (or request ezDispatch if available in your area).
- Confirm updates to existing orders.
- Add offline orders with Direct Entry.
- See a list or calendar view of all your past and upcoming orders.
- Filter by source, store, and time period.
- View and print details of an individual order.



#### Dashboard

- See the source of recent orders.
- Add ezOrdering to your website.
- Promote your ezOrdering menu with social media and other marketing tools.

ez cater	Payment	s						
Orders 🤇	•					-	Anna prostantication	-
						08/01/18-08/15/18	00/16/18	68/19/18
	Bentan -	Method		Aniput			Arment	
	10/04/18	404		Nick) Meadler 102, Just IX, Boston, Weld2010 Galaxy # 1533555			816.005.71	Vive Ortals
	0779.58	ADA		Nicht Renden 102 Austrik Basiss, Sci. 2010 Gebeur # 103103			12234227	Vee Getam
	07/05/10	ADH		NoV-Meedia 201 Arch S. Boston, WARESS Catave #101003			830,342,27	Vice Getalls
	10/20/10	ADM		Notes Neurolan Sill Actors Instance (NULSERIER Colours # 2010103			\$22,088.12	Vesterate
	06/04/38	ADK		Null 1, Nandlin 2012, Andr. N. Kustein, 1943, 2023) Gatern # 2023202			\$17,452.04	Vice Design
	01/25/58	ADV		Nick's Neuralist 2015 Autor In: Environ. Not 521111 Categor # 2011032			41421211	VoyOrlan
	00/04/18	404		Pacifi Chandles 201 August St. Barrison, Print 201101 Camputer # 2011020			825,450(57	Ves Grists
	04/19/18	404		NGF1 Norths 213 Auto S. Bostos Hild 2010 Galera # 222222			830,412.42	Vice Depuis
	04/04/58	ADP		NUCL Provides. 102 Augustus Augustus (HE-2013) Others # 103303			110101	Ven Orlan
	03/20-18	ACH		Not1/Roots (22.Auto 5. Baston, 90.02223) Galaxy #102223		512	111,201,44	Vive Getalls
	ZX2-03K	09/06/18	11:15 am	ACME Inc.	Buettain, MSA, 02114-	\$12	9.69 New	
	EXD-BUE	Wednesday OB/OB/18	12:00 pm	Office Park	7 Male St Cambridge, MA, 02142	\$41	0.55 New	
	FTE-859	Friday OB/10/18	3.05 pm	Downtown Crossing	101 Arch St Burren, MA 02110	\$46	3.70 Re-Contra	med

#### **Payments**

- View your list of payments from ezCater.
- See when the next payment date is.
- View a detailed payment breakdown, including subtotals, fees, and optional marketing costs.

For details, see the <u>Get Paid</u> section under Setup & Optimization.

Centacts	Gen.				
Tickste	of self-deving and the	et fishiy containants, not containants that has	n solared from you thin splitters	ation earleiples	
Datamat	Name.	Contact Information	Original Second	First Order Date -	#Ordern
John Do	•	john doorgenample.org 774-555-1234	epOrdering	06/17/18	
OliviaD	Argsio	olivia-did'angrito.com 774-151-1234	epOrthering	08/06/18	3
Olivasi	nim	dhialjuzahn.com 508-925-5759	Direct Entry	06/03/18	1
Nichola	Freeh	nichole@applausetalent.com 513-135-1555	suOrdering	06/27/38	4
EmbyHe	dairy	ebolory@aquata.edu 555-555-1555	e2Dridering	06/22/18	1
AntinD	urflaes	Justin durtain@r-Leng.com	suOrdering	06/21/18	2
Heldy Vi	da	bollyvidsaljmeick.com 555-555-555	e2Ondering	06/20/18	1
Katlyn B	latts	katlyn@jessehelmscenter.org 555-505-5555	szOrdoring	06/20/18	1
Any Bo	wet	bowerans@wtodocs.com 555-555-5555	erOrdering	06/18/18	1
Dana Ca	inpbell	campbelled@koppers.com 555.555.5515	s20-dorleg	06/18/18	1
C Kaley Li	truit	kelindquil@presbs.edu 305-303-5535	erOrdering	06/17/18	

#### Customers

- Get a list of your ezOrdering customers.
- See a customer's contact information, order history, average order, and total spend.
- View customer lists, like top spenders, inactive customers, or recent reviewers.
- Download contacts and customer lists for your own marketing.

Search Rank	ing			
Did you know? Particip	pating in ezRewards and Preferre	d Caterer gets you up to :	30% more orders.	
Improve your se	arch ranking			
Set your Preferred Cat	erer and ezRewards levels here	. Watch how your estir	nated search position change	s in real tim
How does it work?				
Set Preferred Cater	er Level	Set ezRewards Level		
10% Preferred	4	5% ezRewards		¢
Add New Address 110 left	-	tanking 🖲	Delta	Edit
On time rating	ice			
Repeat user rate				
Order accept time				
Popularity				
Ez reviews				

#### Rankings

- See your estimated search ranking on the ezCater Marketplace.
- Improve your ranking instantly with ezRewards and the Preferred Caterer program.

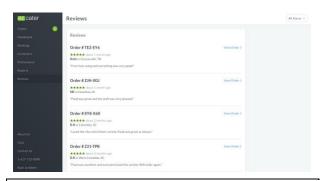
For details, see the <u>Increase Your Ranking</u> section under Setup & Optimization.

ez cater	All Stores			Change store	All Stores *
	Timeframe Year to Date			Sources 🗹 Marketplace	🕑 ezOrdering 🕑 Direct Entry
		Food Sales	٥		
	Total Sales \$196,972.19	Food Sales \$207,736.10		Total Order Count 563	Average Order Value \$415.45
	Compared to last year	Compared to last year		Compared to last year	Compared to last year
	*121% \$104,289.27	-91% \$101,946.17		• 136N 247	* 34% \$101.05
	All Stores Compared to the same period la	ast year			Show growth as
	Store Name	Total Sales =	Feed Sales	Tatal Order Count	Average Order Value
	101 Arch St.	\$196,972.19 *121%	\$210,345.92 + 953	582 * 135%	\$412.85 +4%

#### Performance

- Get a high-level view of your recent sales, order totals, and average order value.
- See totals for all stores, or drill down by store.
- View week, month, or year to date.

ezcater	Reports						Create New Rep
	Report Name +	Report Type	Start Date -	End Date -	Rew Count	Date Created +	Actions
	Q1 2018 Orders	Completed Orders	01/01/18	03/31/18		Thu 08/02/18 at 12:23 PM	processing_
	• 2017 Rejected Orders	Rejected Orders	01/01/17	12/31/17	0	Thu 08/02/18 at 12:23 PM	上市
	July 2018 Completed Orders	Completed Orders	07/01/18	07/31/18	0	Thu 08/02/18 at 12/22 PM	上面

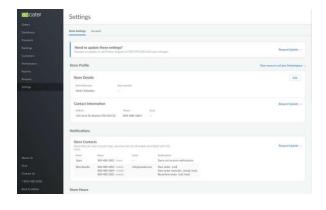


#### Reports

- Download detailed Excel reports of your completed or rejected orders.
- Customize the date range.
- Use the information to better understand your catering business and for forecasting.

#### Reviews

- Read reviews left by ezCater customers.
- View the original order details for each review.



#### Settings

- Change your ezManage username and password.
- View the current settings for your store.

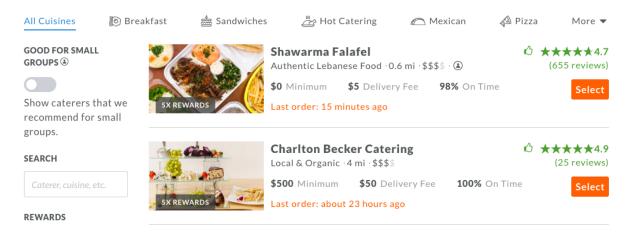
# Orders, Step-by-Step

Here's what happens when you get a new order from ezCater.

### 476 Boston Caterers

Up to 5x Rewards · Free online ordering

Discover all the flavors Boston has to offer. Order catering online from 476 local restaurants who can deliver to your meeting or event. Select a restaurant, view their menu, build and submit your order, and we'll handle the rest. No upcharges or cancellation fees.



#### 1

A customer visits the ezCater Marketplace or your ezOrdering menu to place an order.



## Submitted: ezCater Order # 2UV-IWK

Tue 04/25/17 at 10:45 AM -- Delivery -- 5.4 miles -- Boston

Please click to view your order, and select 'Accept' or 'Reject' within 15 minutes.

View Order # 2UV-IWK

If you have any questions about this order, please call us at 1-800-488-1803. If the order link above does not work for you, please copy and paste this link into your browser:

https://ezcater.com/caterer/view\_order/sksjdas=1kdnq

Thank you for being an ezCater partner,

- The ezCater Team

#### 2

You get an order notification by your choice of email, text message, and/or fax.

You can also use the <u>ezManage app</u> for iPhone to get push notifications for new orders.

#### 3

You accept or reject the order (or request ezDispatch if available in your area) through the <u>ezManage</u> site or the <u>ezManage app</u>.

You have 15 minutes to accept or reject an order before you receive automated phone calls asking for your response. If you still don't respond, we may reject the order on your behalf and give it to another catering partner.

#### Avoid rejecting orders.

It's always your choice to accept or reject orders, but your order acceptance rate affects your ranking on the ezCater Marketplace.

#### ezDispatch

If you requested ezDispatch:

- a. ezCater finds a delivery partner.
- b. You receive an updated confirmation email that shows the ezDispatch fee, delivery provider, and pickup time.
- c. You prepare the order for pickup, and the driver takes it from there!

	ch Details	
Partner		
Tuya Logisti	ics - Austin	
Qty	Item	Pric
14	Pita Chips & Hummus @ \$2.95	\$41.3
15	Mediterranean Buffet @ \$11.95	\$213.0
	proteins: Chicken, Grilled Steak	
	add: 15 x Falafel @ \$2.25	
	Toppings: Red Cabbage Slaw, Cucumber & Tomato Mix, Spiced Chickpeas, Pickled Jalapenos & Carrots, Marinated Green Olives, Seasonal Veggies	
	3 sauces: Tzatziki, Roasted Red Pepper Sauce, Spicy Cilantro Sauce	
	Tableware	\$0.0
	Include: Utensils, Plates, Napkins	
	Subtotal	\$254.3
	8.25% Sales Tax	\$20.9
	Tip	\$0.0
	Total	\$275.2
	Caterer Total Due	\$249.9
	You will be paid by ezCater.	PAIL
	Do NOT collect payment or tips on-site.	

#### 4

You get a reminder email the night before. Reconfirm within 15 minutes to avoid automated phone calls.

#### Reconfirm: Order # 2UV-IWK

Mon 07/30/18 at 11:00 AM -- Takeout

This order is scheduled for tomorrow. Review and reconfirm this order in ezManage.



If you have any questions about these orders, please call us at 1-617-712-0090 using confirmation code: 46702994. If the reconfirm link above does not work for you, please copy and paste this link into your browser:

http://ec2-184-73-166-254.compute-1.amazonaws.com/caterer/view\_order? cu=20928c&utm\_campaign=reconfirm\_email&utm\_medium=email&utm\_source=transa ctional

Thank you for being an ezCater partner,

- The ezCater Team

#### GROW YOUR CATERING BUSINESS

Take catering orders directly on your website.

Take catering orders from your website, without ezCater branding, and at a lower cost per order

Learn more about ezOrdering

5

Prepare and deliver the order (or prepare it for pickup by the customer or ezDispatch).



#### **Cancelling an Order**

If you need to cancel an order you've already accepted, call us at (800) 488-2085 right away.

# Setup & Optimization

## **Get Started**

Joining ezCater is easy. There's no contract, no sign-up fees, or obligation.

First you provide your information so we can create your account:

- Contact information
- Business information
- Payment information
- Delivery area, hours, and fees (you can set tiered fees by area and order minimum)e
- Catering menu (prices must match your in-store prices)

Submit your information online at {Sign-up Link HERE!}

Within a few days, we contact you to finalize your registration and answer any questions you have. After that, you're live on ezCater!

## **Optimize Your Settings**

Maximize your customer reach to increase your business on both the ezCater Marketplace and ezOrdering. Here's what we suggest for success.

#### Delivery Area: 10–15 miles

Offering delivery is recommended but not required.

#### Delivery Fee: \$10-\$20

Business customers expect delivery fees, but high fees could go over their target cost per head.

#### Order Minimum: \$150 or lower

87% of orders are fulfilled by partners with a \$150 or lower minimum.

#### Lead Time: 3–12 hours

72% of orders are fulfilled by partners with a less than 12 hours lead time.

#### Update your settings.

Sign in to <u>ezmanage.ezcater.com</u> and choose Settings. If you rather speak to someone, you can call (617) 874-5182 weekdays 9 AM to 5 PM Eastern, or email <u>partnersuccess@ezcater.com</u>.

## **Increase Your Ranking**

Part of your ranking on the ezCater Marketplace is driven by how well your serve customers: performance: a high order acceptance rate, prompt responses to orders, positive reviews, on-time delivery, and more.

View your store performance. Sign in to <u>ezmanage.ezcater.com</u> and choose Rankings.

You also have two optional marketing programs at your disposal to directly and instantly boost your ranking. The marketing spend you elect for each can easily pay for itself in the increased business you get.

Catering partners who take advantage of both ezRewards and the Preferred Caterer program get an average of 30% more orders. You can adjust or stop both programs instantly, any time you like. Try it out and see what works for you.

#### ezRewards

Customers love earning ezRewards points on their orders. When choosing a catering provider, they can see and filter by ezRewards in search results. Offering more ezRewards makes you more attractive to customers and increases your ranking.

**Set your ezRewards level.** Sign in to <u>ezmanage.ezcater.com</u>, choose Rankings, and choose 2% – 5%.

#### **Preferred Caterer**

Catering partners rated 4 stars or higher qualify for our Preferred Caterer program. You can bid a percentage of food totals to increase your rank. You also get a green thumbs-up, our stamp of approval. It sets you apart, showing customers that we highly recommend you.

Once you qualify, you can instantly adjust your Preferred Caterer level anytime in ezManage.

**Set your Preferred Caterer level.** Sign in to <u>ezmanage.ezcater.com</u>, choose Rankings, and choose 2% – 20%.

## Get Paid

ezCater processes payment twice a month: once for orders fulfilled in the first half (1st to 15th), once for the second half (16th to end of month). You can choose to receive payment by check or direct deposit. Allow 4 business days from the payment date for direct deposit, 7–10 business days for checks.

**View payment details and dates, and enroll in direct deposit.** Sign in to <u>ezmanage.ezcater.com</u> and choose Payments.

Questions about payment? Email getpaid@ezcater.com.

## Update Your Menu

Add or remove items, or update your pricing. (Prices must match your current in-store prices.)

Send us your up-to-date catering menu. Email <u>menus@ezcater.com</u> and include your current catering menu (link or attachment).

# **Frequently Asked Questions**

#### What does it cost to use ezCater?

There are no signup fees, monthly fees, or per-transaction fees.

You pay a commission only on orders you accept. The commission is 15% for ezCater Marketplace orders, 7% for ezOrdering orders (does not apply to voluntary tip and taxes). There's also a 2.75% credit card processing fee (does not apply to voluntary tip). If you've opted in to ezRewards or the Preferred Caterer program, marketing spend for those are also deducted.

You receive 100% of voluntary tips. You also receive sales tax on applicable orders and agree to forward all taxes correctly and in a timely manner to all appropriate agencies.

#### Can customers modify their orders?

Yes. Customers can edit their order online up to 24 hours before the event. When they do, you're prompted to accept or reject the modified order. If a customer wants to make a change within 24 hours, we contact you to see if you can accommodate the change.

If a customer happens to contact you directly to change an order, that's okay - just let us know so we can charge the customer the correct amount.

#### How do I temporarily adjust my availability for new orders?

You can request a temporary closure to accommodate for holidays, capacity, etc. To do so, sign in to <u>ezmanage.ezcater.com</u> and choose Settings > Temporary Closures > Request Update.

#### How can I contact ezCater?

Our insanely helpful support team is standing by! Here's how to reach us.

Orders:	support@ezcater.com	(800) 488-2085
Your Account:	partnersuccess@ezcater.com	(617) 874-5182
Payment:	getpaid@ezcater.com	
Menu Updates:	menus@ezcater.com	

**Find more answers in the Catering Partner Help Center.** Visit <u>ezcater.com/helpcenter</u>.