

### Clinical Peer Review

Providing a Personal Element



### Learning Objectives

- Understand typical misconceptions about the utilization review process
- Review strategies quality utilization review organizations incorporate to ensure the best clinical outcomes
- Learn strategies for providing a personal element to the utilization review process





# General Misconceptions About the Utilization Review Process

- Utilization review is not cohesive with effective claims management, which involves highly interpersonal relationships between the injured worker, employer and treating physician
- Clinical reviewers often lack an occupational health medicine background to offer reliable recommendations to move the claim forward
- Clinical reviewers are detached from the claims process which limits their ability to provide an effective review



### Finding the Human Element in Your UR Provider

The best UR programs put the injured worker first by ensuring their clinical reviewers meet the following objectives in their reviews:

- Consider the injured worker's individual case history and clinical status
- Apply their clinical expertise in addition to evidencebased guidelines
- > Prevent unnecessary treatment
- > Provide the injured worker with best practice care



### Clinical Peer Review Networks

- Utilization review organizations rely on peer reviewer networks to match reviews to qualified clinical specialists
- The best UR programs integrate peer networks that:
  - Have direct contracts with the physician reviewers
  - Employ robust credentialing practices
  - Provide specific utilization review training
  - Guarantee quality through regular audits, feedback, and updates



### Integrated Systems to Promote Better Decisions & Transparency

Quality UR programs integrate systems that allow reviewers to have all pertinent information to ensure optimal decisions.

These include factors such as:



Complete history of case including clinical history, claim history, and applicable medical guidelines



Facilitating communication with the treating provider



Internal support for adherence to the utilization review process





## Regulatory Challenges with Clinical Peer Review

#### Rules and restrictions to the utilization review process bring challenges to the clinical peer review:

- > State laws, or the absence of laws, can be challenging with items such as:
  - Required forms
  - Ex-parte communication with the treating provider
- Regulatory time frames may rush the process, impacting:
  - The ability to request additional information
  - The availability of the peer reviewer, treating provider, or claim administrator



### Strategies for Preserving the Personal Element during Peer Review

## Quality UR programs build on these foundational tenants to balance the misconceptions and challenges with clinical peer review

- System and staff support to facilitate the overall utilization review process and ensure a personalized approach to the clinical peer review
- Training peer reviewers to activate their clinical expertise to think beyond the guidelines
- > Build a culture of communication
- > Put the injured worker first





## For further questions, contact Dan Maldonado

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Thanks for joining us today!