

TRANSITIONSRx

The Pharmacist's Letting Go Checklist

Are you ready to move on to your life after pharmacy?

Take a moment to answer the questions below. Once completed, schedule a free consultation with one of our advisors to help make sure you are ready to committ to a life away from the business you have worked so hard to build.

Am I committed to pharmacy succession; is it a dream I feel deeply?	Yes	No
Will my spouse and I be financially secure after retirement?	Yes	No
Is there a strategic plan in place for my business?	Yes	No
Have I chosen a successor and set a firm date to retire?	Yes	No
Have my spouse and I completed our estate planning?	Yes	No
Do I believe there is life after retirement?	Yes	No
Have I identified an absorbing new challenge or interest to pursue?	Yes	No
Am I willing to let others take new business risks?	Yes	No
Am I comfortable with my successor's style of leadership and the fact that he or she will be introducing new systems into the business?	Yes	No

**For questions, please contact us today
843-873-4420 | www.WaypointRx.com**