

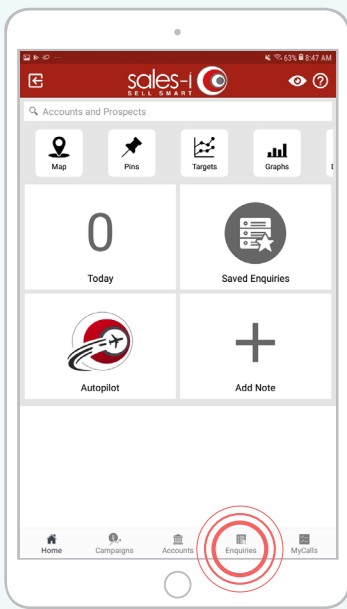
How To Use Dynamic Sub-Totalling

Android

A new feature that has been added to sales-i enquiries is 'Dynamic Sub-totalling'. You can now gather totals of the data you choose. For example, we will show you how to find the total for your top 5 biggest spending accounts and then the product group they purchase from.

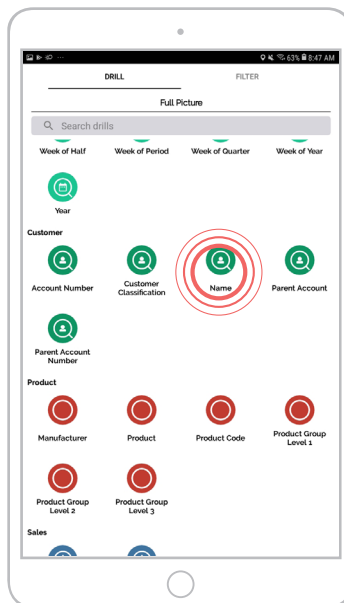
01 ENQUIRIES

From the main navigation at the bottom of the page, select the Enquiries tab



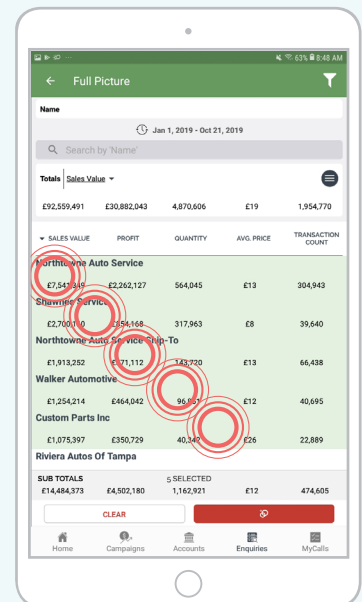
02 GATHER DATA

Starting a New Enquiry, we are using the Full Picture Enquiry and selecting the Name bubble using the YTD default date range for this example



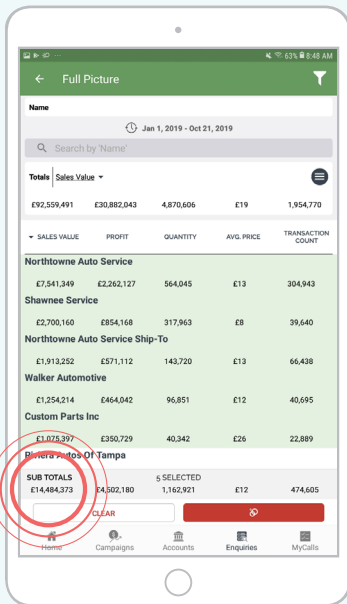
03 SELECT ROWS

Tap on each of the top 5 customers in the list or any of your choosing



04 VIEW TOTALS

As you select the rows of data you will see the Sub Total appear at the bottom of the page



05 DRILL FURTHER

Now you have the customers selected, choose the Drill option at the bottom of the page and select Product Group Level 1 bubble to drill into and see data against the customers selected.

