



Square 9[®] Customer IT/Power User eLearning Education Roadmap

1 The GlobalSearch User Interface

Take: GlobalSearch User (GSU5)

If You Will Be: Managing and supporting GlobalSearch

Because It Covers: User Functions

2 After GSU

Take: GlobalSearch Manager (GSM)

If You Will Be: Managing and supporting GlobalSearch

Because It Covers: Admin Functions

3 After GSM

Take: Certified GlobalCapture Engineer video series (CGCE)

If You Will Be: Designing and building Workflows and structured data extraction Templates

Because It Covers:

- Creating Capture Workflows
- Creating Workflow Fields
- Creating Structured Templates

4 After CGCE

Take: Certified GlobalAction Engineer (CGAE)

If You Will Be: Analyzing business processes and building process Workflows in GlobalAction

Because It Covers:

- Analyzing Business Processes
- Creating Process Workflows
- Creating Workflow Fields
- Batch Portals
- GlobalAnalytics

5 After CGAE

Take: Certified GlobalForms Engineer (CGFE)

If You Will Be: Designing and building electronic forms

Because It Covers: GlobalForms Basics

