Advanced Inquiry Ad-hoc Reporting
for Infor SunSystems

Overview

Advanced Inquiry for SunSystems offers the most powerful ad hoc inquiry functionality for interrogating ledgers and procurement data.

A finance department spends too much time handling

ad hoc inquiries - especially those of a non-recurring nature. Advanced Inquiry can be used by anyone to get a quick answer to both simple and complex queries in a summary or detailed format.

The drill down and drill around features give users unparalleled flexibility with the additional capability to drill out from any Infor FMS SunSystems transaction to an alternative application database.

Why finanace departments love Advanced Inquiry

- Inquire on financial ledgers & procurement
- Data can be analysed in summary or detailed levels
- Ability to display amounts rounded to 0 up to 000,000's
- The fastest extraction speed of any inquiry tool for Infor FMS SunSystems
- Ability to save previous extractions for future use
- Power grids allow hierarchical grouping, sorting and progressive searches
- Multi level balance inquiry from base selection on any journal field - not just accounts
- Department and cost centre balances for entire ledger at your fingertips

Data selection

- Natively aware of your analysis dimensions
- Completely user defined
- Measure the number of results before running the extract
- Non contiguous selection ranges
- Access all ledgers of a business unit
- Include or exclude rough book transactions
- Select on transaction description patterns
- Select amount ranges from any value field
- Select on the Infor FMS SunSystems ledger extensions

> *"The Advanced Inquiry module is one of the most user friendly and useful tools on a day to day basis from my perspective. We rolled it out to each management team so that they are able to receive the same information analysis benefits."*
>
> Finance & Investment Company, CFO

Who, in your organisation, will benefit from using Advanced Inquiry?

- Finance department users who answer ad hoc inquiries
- Accounts payable/receivable for invoice and payment inquiries
- Auditors who need to trace transaction details
- Users who have an understanding of the data model e.g. analysis dimensions
- Sales people who are continually watching the status of sales transactions - now they can check for themselves
- Staff who wish to enquire on the status of their expense account transactions
- Accountants analysing finance & procurement data in Infor FMS SunSystems
- Line of business managers who want transaction tracking rather than fixed reports
- Anyone requiring daily activity reporting

Features at a glance:

What makes Advanced Inquiry different?

- Works on your data out of the box
- No presets required
- Drill down paths on the fly
- Create data hierarchies as you go
- Speed
- Select data from over 150 attributes
- Categorise your data in over 50 ways
- Save your inquiry for future use
- Email your inquiry to another user

Links to other data sources

- Auto drill down to any transaction from CSB
- Bank Reconciliation & Receipting
- Drill down to SunSystems Collect notes
- Custom drill down to any data source

Inquiry on ledgers

- Drill to full journal
- Expand display to all transaction details quickly
- Refresh display quickly to update to real time

Security

- Functional security controls
- Apply to all or selected entities
- Data user groups
- Apply security either as inclusive or exclusive

Working with your results

- Drill down with the ability to display cell or column
- transactions
- Summarise a cell or column by, amongst others,
- account code, dates, periods, any dimension code, journal details
- Apply filters on the fly
- Automatic step back to previous selection results
- Custom sorting
- Chart the results
- User control over chart options

Advanced Inquiry for Infor FMS SunSystems is compatible with

- SunSystems 4
- SunSystems 5
- SunSystems 6

RDBMS

- Microsoft SQL Server
- Oracle

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