

# Advanced Inquiry

Flexible, ad hoc reporting for Infor SunSystems & iPOS

## WHAT IS ADVANCED INQUIRY?

Advanced Inquiry for SunSystems offers the most powerful ad hoc inquiry functionality for interrogating ledgers and iPOS procurement data.

A finance department spends too much time handling ad hoc inquiries - especially those of a non-recurring nature. Advanced Inquiry can be used by anyone to get a quick answer to both simple and complex queries in a summary or detailed format.

The drill down and drill around features give users unparalleled flexibility with the additional capability to drill out from any Infor SunSystems transaction to an alternative application database.

**How we did not get this earlier, I don't know. I have spent at most 20 minutes reading the training manual and am already analysing things that were a lot harder in SunSystems itself.**

**For us this is a eureka moment and every SunSystems client should have it.**

## WHY CHOOSE ADVANCED INQUIRY?

Designed exclusively for Infor SunSystems

- The fastest extraction speed of any inquiry tool for Infor SunSystems
- Works on your data out of the box
- Suitable for ad hoc inquiry and self-service reporting and understands your SunSystems account & ledger structure with no configuration
- No presets required, drill down paths on the fly
- Create data hierarchies as you go
- Select data from over 150 attributes
- Save your inquiry for future use
- Email your inquiry to another user
- Can be deployed outside of Finance
- Fast extraction for quick data checks
- Instant transfer of data to Microsoft Office
- Time saved and frustration reduced
- Low cost and rapid implementation, get up and running in one day
- Time saving in distribution of reports to non-Finance users
- Does not require a SunSystems user licence.

# FEATURES THAT MAKE **ADVANCED INQUIRY** POWERFUL

## **Intuitive user interface**

### **No need to pre-define drill downs**

#### **Data selection**

- Fast extraction for quick data checks
- Instant transfer of data to Microsoft Office
- Custom drill down to database transaction source
- Time saved and frustration reduced
- Low cost and rapid implementation, get up and running in one day
- Does not allow report distribution. Time saved in answering quick repetitive questions
- Does not require a SunSystems user licence

#### **Inquiry on ledgers**

- Drill to full journal
- Expand display to all transaction details quickly
- Refresh display quickly to update to real time

#### **Inquiry on iPOS**

- Selections based on any header or line details
- Display all ledger transaction journals generated by a procurement transaction
- Summarise ledger transactions by any column
- Expand display to all transaction details quickly
- Drill from one iPOS transaction type such as an invoice to source iPOS transactions such as order or receipt

## **Drill down: Account, T-code, Journal & Allocation**

### **Allows for multiple inquiries to be run and viewed on the screen simultaneously**

#### **Working with your results**

- Drill down with the ability to display cell or column transactions
- Summarise a cell or column by, amongst others, account code, dates, periods, any dimension code, journal details
- Apply filters on the fly
- Automatic step back to previous selection results
- Custom sorting
- Chart the results
- User control over chart options

#### **Links to other data sources**

- Auto break out to source transactions from CSB, iPOS, Bank Reconciliation & Receipting
- Drill down to SunSystems Collect notes
- Custom drill down to any data source
- Drill to bank statement detail from allocated bank ledger account transaction

#### **Security**

- Functional security controls
- Apply to all or selected entities
- Apply security either as inclusive or exclusive

### **Link the ledger integrally to iPOS & Bank Reconciliation & Collect**

# Got a question?

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