



## **PAULA M. TAVARES, AAMS®**

### **Financial Advisor**

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As a Financial Advisor in Sylvia Group's Financial Planning Division, Sylvia Financial, and a registered representative of one of the nation's largest broker-dealers, Voya Financial Advisors, Paula Tavares specializes in developing and implementing retirement and estate plans for private clients and small-business owners. Sylvia Financial incorporates planning techniques to minimize income and estate taxes, and utilizes investment management strategies to focus on capital preservation and multi-generational wealth management.

Designated as a Chartered Retirement Plans Specialist (CRPS®) and Accredited Asset Management Specialist (AAMS®), Paula has more than 10 years' experience in the financial services industry. She holds securities registrations 7, 63 and 65, and is a Massachusetts Licensed Insurance Producer, with previous experience as an account manager in the Commercial Lines Department of Sylvia Group's Insurance Division.

A magna cum laude graduate of the University of Massachusetts Dartmouth with a BS degree in accounting, she earned her MBA from Bryant University. Before joining Sylvia Group, she began her professional career providing administrative and operational support for teams of financial advisors.

Married and the mother of two children, Paula has a deep appreciation for how important it is to plan and provide for the future. Contact her to see how she can help you protect those you care about and all you've worked so hard to attain.