

Consumer Equity Sheet

Here's where you can own up to what you have, and even what has you!

Your net worth: what you own minus what you owe.

Use this form to list all of your assets and their value. Then subtract what, if anything, you owe on each one. When you total the columns, the "Total Equity" box at the bottom shows your net worth.

ITEMS	VALUE	-	DEBT	=	EQUITY	
Real Estate _____	_____		_____		_____	
Real Estate _____	_____		_____		_____	
Car _____	_____		_____		_____	
Car _____	_____		_____		_____	
Cash On Hand	_____		_____		_____	
Checking Account	_____		_____		_____	
Savings Account	_____		_____		_____	
Money Market Account	_____		_____		_____	
Mutual Funds	_____		_____		_____	
Retirement Plan	_____		_____		_____	
Cash Value (Insurance)	_____		_____		_____	
Household Items	_____		_____		_____	
Jewelry	_____		_____		_____	
Antiques	_____		_____		_____	
Boat	_____		_____		_____	
Unsecured Debt (Negative)	_____		_____		_____	
Credit Card Debt (Negative)	_____		_____		_____	
Other _____	_____		_____		_____	
Other _____	_____		_____		_____	
TOTAL VALUE		-	TOTAL DEBT		=	TOTAL EQUITY

Handwritten notes on the form:

- "How much each item is worth" with an arrow pointing to the VALUE column.
- "How much you owe on each item" with an arrow pointing to the DEBT column.
- "Subtract debt from value to get equity" with an arrow pointing to the EQUITY column.
- "This is your net worth" with an arrow pointing to the TOTAL EQUITY box.