



# How Automation Can Improve Customer Service and Boost Sales

## Nat McCall Director, O2C | Global Ad Sales

- 18+ years of experience in credit and collections
- Industries: For-profit education, construction, fintech, media, and telecommunications
- Geography: Multi-site regional, national, and international operations

#### Agenda

About Warner Bros. Discovery

■ Pre-Automation Challenges and Collections Landscape

Automated Collections Served us Right

Boosting Sales Numbers



HQ: New York, USA

Revenue: \$12.2 Bn (2021)

World's most unique and comprehensive content portfolio

#### **Poll Question**

What is the most prominent pain-point for your collections process/team?

A. High volume of open invoices

B. Repetitive and manual tasks

C. Lack of cross-team collaboration

D. Unable to contact all customers

# Pre-Automation Challenges and Collections Landscape

#### **Pre-automation Landscape**

#### **Collections Before Automation Kicked-in**



More than 4,000 open invoices



37 collectors across 5 business units



No internal collaboration

## Major Challenges in the Collections Process

\_ Lack of real time collections activities insights

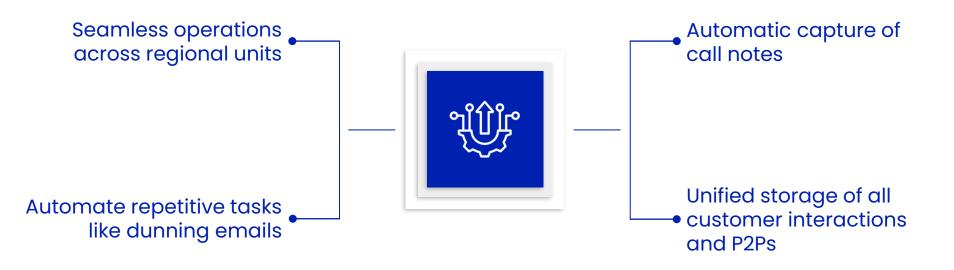
Complex prioritization of high risk customers

Manual and repetitive tasks like dunning emails

### Automated Collections Served Us Right

#### **What Collections Teams Wanted?**

#### **An Efficient Collections Process**



#### **Actualized Benefits**





Real-time visibility into all customer accounts



Auto-prioritized worklist to ensure faster 'past-due' recovery



100% automated dunning, and auto-capture of notes and customer interactions

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43% reduction in DSO in 1 year

54% reduction in ADD in 1 year

52% increase in percent current in EMEA

# Collections Automation Helped Warner Bros. Discovery to Not Only Deliver Quality Customer Service Experience But Also,

## **Boost Sales Numbers!**

#### Impact of Automated Collections on Sales

#### **Collections Teams' Activities**

Accounts' historical performance and risk previews

Regular sync with sales leadership

Hierarchical collections capability allowed the team to focus more on high value clients



Sales Function Better client targeting for upselling

Improving cash flow

Increasing conversion rates and revenue

Collections are all about customer service. It's not about collecting money, it's about removing barriers to payment.

Acquiring customers is much more expensive than keeping them, so let's keep them.

