



Tuesday, October 23, 2018

SHIPPING RATES & BUNKERS (9:45 am ET)

Table with shipping rates and bunkers. Columns include Vessel type, Voyage, Spot TCE earnings, 2018 avg. rate, and 10 day trend. Rows include Dirty Tanker (VLCC, Aframax, Panamax), Clean Tanker (MR), Time Charter (VLCC, Suezmax, Aframax, LR2, LR1, MR, Handymax), US Flag (Handy), LNG, LPG, and Bunkers (US Gulf, Rotterdam, Singapore).

DEVELOPMENTS

Saudi Arabia signs \$50B worth of deals in oil, gas and infrastructure. The deals signed on the sidelines of the Future Investment Initiative conference in Riyadh were with international companies including Trafigura, Total, Hyundai, Norinco, Schlumberger, Halliburton and Baker Hughes. ... Iran oil production and exports fell after sanction announcement. Iranian crude oil and condensate exports peaked in June at around 2.7 mbpd, more than 300,000 bpd higher than the average during the first four months of the year. ... US LNG cargo to arrive in China in Nov. A cargo from Cheniere's Sabine Pass terminal is scheduled to arrive in China on Nov. 11 according to ship tracking data. ... Construction commences on 475MW Brazilian solar park. When the Sao Goncalo facility is operating, it will have the capacity to produce more than 1,200 GWh annually, offsetting the emission of over 600,000 tons of CO2. ...

COMMODITIES, (9:30 am ET)

Table with commodity prices. Columns include Source, Unit, Last price, and Δ Prior day close. Rows include Crude (Brent, WTI, Dubai), Products (RBOB Gasoline, Heating Oil), Natural Gas (US Henry Hub, UK National Balancing Point), and Liquids (US Mont Belvieu Propane). Also includes Price Spreads (Brent 3-2-1 Crack).

MARKET ANALYSIS

Asphalt: East Coast asphalt prices slipped in many areas last week, with flux prices unchanged. LNG: At least seven vessels were fixed last week for single and multi-month voyages ex Far East and Middle East during Oct. and Nov. LPG: The East market last week was not as active as many hoped, as the delayed release of Saudi acceptances seemed to put the brakes on activity levels. The Baltic - and sentiment - stayed relatively flat as rates remained steady in the high - \$40s pmt. Oil prices retreat as Saudi pledges to act responsibly.

MARKETS, (9:30 am ET)

Table with market indices. Columns include Region/Country, Last value, and Δ Prior day close. Rows include Equities (S&P 500, FTSE 100, DAX, Nikkei, SH Composite) and Currencies (£/\$, €/\$, \$/JPY, \$/CNY).

POTEN EVENTS

WORLD EVENTS

Nov. 8-9: LNG101: Energy For A Cleaner Future, Business Training Course. Poten & NYU hosting. Oct. 24: EIA Petroleum Status Report, 10:30am, ET. Oct. 25: EIA Natural Gas Report, 11:00am, ET.

EIA US MONTHLY EXPORTS OF CRUDE OIL AND PETROLEUM PRODUCTS July 2010 - July 2018

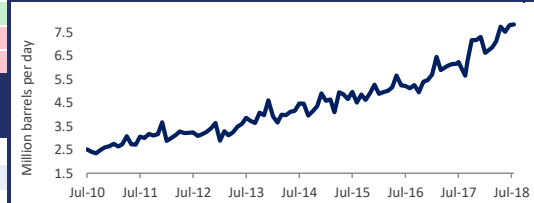


Table with LNG exports. Columns include Region/Country, Last value, and Δ Prior day close. Rows include West of Suez (Mexico Pipeline, Canada Pipeline, Mexico Vessel) and East of Suez (South Korea Vessel, Japan Vessel, China Vessel).