



MANY COUPLES ASSUME THAT THEIR WEALTH IS PROPERLY PROTECTED FOR RETIREMENT

For individuals with a high-net worth, sustaining a financially secure retirement often requires a competent asset and investment protection strategy. Unnecessary losses due to taxation, market fluctuation or other external forces, such as a divorce or lawsuit, can be avoided if the proper precautions are adhered to. By proactively planning, you can help to ensure that your estate's value is protected for your retirement and your family's future.

Sheri MacMillan, the President of MacMillan Estate Planning, has as been designing and implementing comprehensive estate plans for the past decade. "There are a multitude of strategies available that can shield your estate from undo risk," MacMillan confirms. "Trusts are a particularly effective tool that can be used to defer tax and protect assets."

Essentially, a trust is a private legal vehicle that holds ownership of an asset on behalf of a beneficiary. Often under-utilized for planning, trusts can offer a remarkable sum of benefits when applied under the right conditions. With the assistance of a qualified Trust and Estate Practitioner, a trust can be tailored to protect investments, real estate or a business.

Want to know more? For further information regarding the concepts discussed, please do not hesitate to register for a complimentary estate planning seminar. At this time, senior Trust and Estate Practitioner, Sheri MacMillan, will share her in-depth knowledge and offer insight into all your estate planning needs.

Should you have more specific questions pertaining to your estate, MacMillan Estate Planning Corp. also offers all families a complimentary consultation with an experienced Trust and Estate Practitioner. For more information, please inquire:

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