



MANY COUPLES ASSUME ESTATE PLANNING BEGINS AND ENDS WITH A BASIC WILL.

For those with an asset base of a million dollars plus, proactively planning beyond a will could prevent considerable challenges down the road. Unfortunately, many families are not aware of the creative tools available to them. By proactively planning today, you can help to ensure peace of mind and harmony for tomorrow.

Sheri MacMillan, the President of MacMillan Estate Planning Corp., has worked with families in the realm of estate planning for the past decade. "It is important to educate yourself." She confirms. "Many families are not aware that trust planning can be both an effective and viable alternative to more traditional will methods of transferring wealth to loved ones."

A trust is a legal relationship that holds ownership of an asset on behalf of a beneficiary. Unlike a will, a trust can provide a family with taxation, matrimonial and credit protection. In addition, your wishes and estate are held privately.

For most Canadians, trust planning is a new concept. Although trusts have been available in Canada for quite some time, it is only until quite recently that our country has contained enough wealth to take advantage of trust law.

For countries with an extended history of prosperity, such as the United States and England, trusts have been in use for hundreds of years.

Want to know more? For further information regarding the concepts discussed, please do not hesitate to register for a complimentary estate planning seminar. At this time, senior Trust and Estate Practitioner, Sheri MacMillan, will share her in-depth knowledge and offer insight into all your estate planning needs.

Should you have more specific questions pertaining to your estate, MacMillan Estate Planning Corp. also offers all families a complimentary consultation with an experienced Trust and Estate Practitioner. For more information, please inquire:

www.macmillanestate.com

(403) 266-6464



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ESTATE PLANNING

In Trust We Share