

Volunteer Tracking

Tracking volunteers--an integral part of any organization's constituency—is simple to manage with ClearView CRM. Scheduling assignments . . . tracking expenses . . . managing recognition programs--the system's volunteer tracking capability does it all. You can also keep track of volunteers' gifts, event attendance and membership activities.

Enhance the efficiency of your volunteer program.

- Categorize volunteers by expertise, preference and availability
- Link volunteers to specific activities and events
- Record the interests, skills, and availabilities of each volunteer
- Track individual volunteer histories for recognition programs
- Generate complete, targeted volunteer reports based on the criteria you set

Schedule volunteers and maintain records of their individual activities.

- Track volunteer expenses, activities and hours for recognition programs and giving societies
- Gain easy access to volunteer availability schedules
- Maintain the complete history of a volunteer's relationship to your organization

Assign responsibility for each volunteer activity.

- Record program expenses for volunteer recruitment and training
- Analyze the return on investment for your organization's volunteer program

For more information, contact SofTrek at 800.442.9211 or sbirnbaum@softrek.com.