



Level 2 Reporting

Course Description

This 2-day hands on course will cover advanced Member Filters, Dynamic Calculations and Formatting settings for Cube Views, advanced Components, Dashboard Layouts and Embedded Dashboards, and the OneStream features used in Extensible Documents and Report Books.

Note that this course will not cover reports built in OneStream Studio. Studio is covered in a separate Level 2 Studio course.

Who Should Attend

Only expert administrators who have experience creating OneStream Cube Views and Dashboards or advanced implementation services professionals should attend. All attendees should be very comfortable navigating OneStream, creating basic Cube Views using Member Filters and Expansions, and understand the concepts of a Dashboard Maintenance Unit.

Prerequisites and Advanced Preparation

This is an advanced class and does not review the content learned in Application Build for Administrators. Students should have attended the Application Build for Administrators class. As an alternative, the student should have been through end-user training on how to create Cube Views and Dashboards in OneStream and should have some hands-on experience doing so.

Due to the advanced nature of this class, the following concepts must be understood in order to attend and be successful:

- Cube Views
 - Cube View Designer Navigation
 - Dimensionality and basic Member Filters and Expansions
 - Basic Cube View formatting
- Dashboards
 - Dashboard Maintenance Units and basic navigation
 - Basic Data Adapters and Components

To review any of these concepts, please refer to OneStream Academy.

Registration

Training registration and payment are completed through our online registration system. Payments can be made by credit card, wire transfer, or purchase order. Once registration is complete, you will receive a training confirmation and a receipt.

Complaints should be directed to training@onestreamsoftware.com or OneStream Support Portal at 844-663-3474.

Agenda

Day 1

- Cube Views
 - Advanced Member Filters
 - Calculated Columns & Rows using Dynamic Calculation
 - Advanced Cube View Report Formatting
 - Parameters

Day 2

- Dashboards
 - Data Adapters using Cube Views and Method Queries
 - Content and Parameter Components
 - Embedding Dashboards and Bound Parameters
 - Dashboard Layouts
- Extensible Documents
- Report Books

Continuing Professional Education Credits

OneStream Software is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org

16 CPE Credits are available for attending this course in the areas of Computer Science Specialized Knowledge and Applications. Contact training@onestreamsoftware.com if you have interest.

Program Level is Advanced.