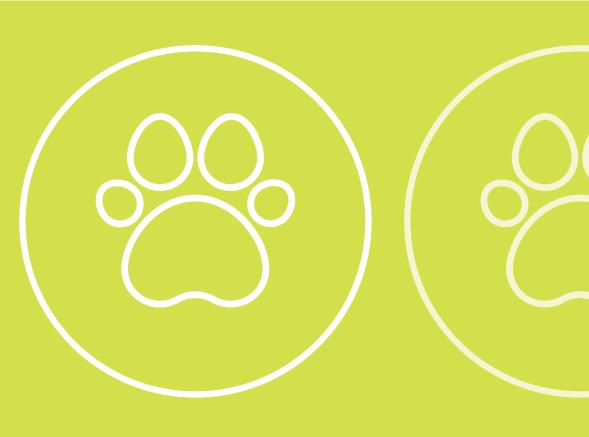


Pet Insurance
Purchase Behaviour
Cat and Dog Insurance



## 50% share of market

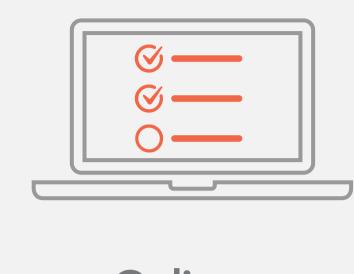
held by the top 5 insurance brands for cat and dog insurance



## How consumers found out about their pet insurer



Online – search engine 20%



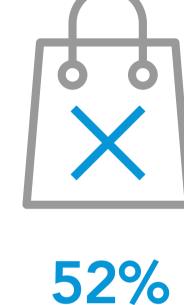
Online – price comparison site 18%



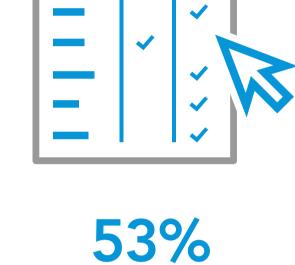
Through friends or family 14%



From their vet 12%



of policy holders did not shop around at their last renewal

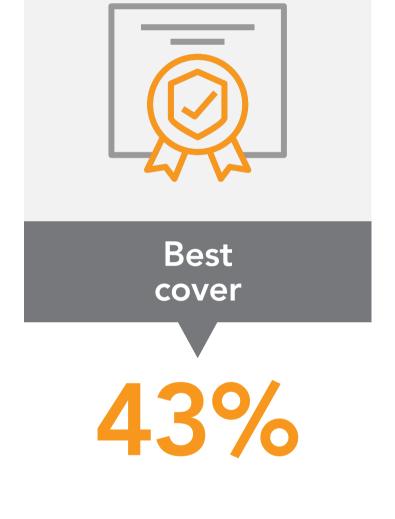


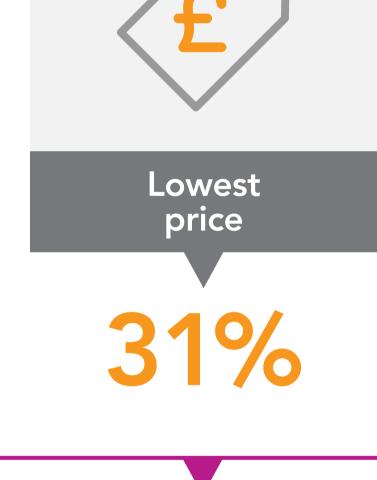
who did shop around used a price comparison site to get quotes

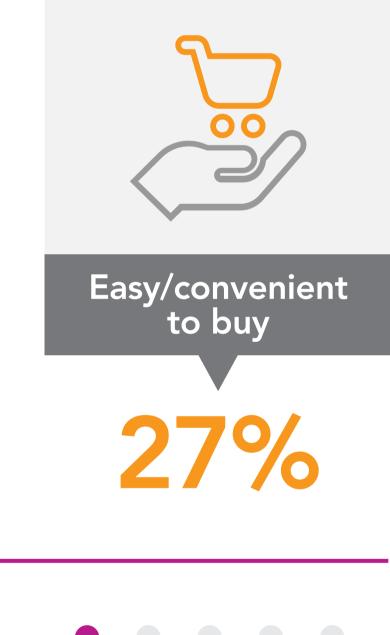


bought their policy on line direct from a brand

Top 3 reasons for choosing their current provider







their pet insurance.

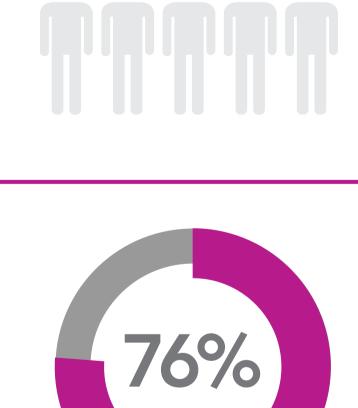
insurer because they found

a cheaper price elsewhere

76% moved from their previous

1 in 10 had home insurance

with the same provider as



## What it cost

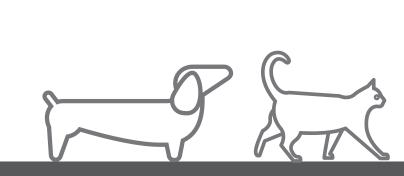






49% said they had a lifetime policy for their dog





didn't know what type

of policy they had