



Membership Application

Name _____

National Association of Charitable Gift Planners &

Title _____

Organization _____

(check all that apply)

Address _____

National Membership Dues \$150

City _____ State _____

Council Dues

Zip Code _____

Phone _____

E-mail _____

If paying by check, please make check payable to

National Association of Charitable Gift Planners and mail to:
National Association of Charitable Gift Planners
200 S. Meridian Street, Suite 510
Indianapolis, IN 46225

Interests (check as many as apply):

- | | | | |
|------------------------------------------------------------------------|----------------------------------------|---------------------------------------------|--------------------------------------------------|
| <input type="checkbox"/> Advocacy | <input type="checkbox"/> General CGP | <input type="checkbox"/> Education/Training | <input type="checkbox"/> Member Updates |
| <input type="checkbox"/> National Conference on Philanthropic Planning | <input type="checkbox"/> New Resources | <input type="checkbox"/> Research | <input type="checkbox"/> Volunteer Opportunities |

How many years has your work included charitable gift/estate planning duties?

- | | | | | | |
|-----------|-----------|------------|-------------|-------------|-----------|
| 1-3 years | 4-6 years | 7-10 years | 11-15 years | 16-20 years | 20+ years |
|-----------|-----------|------------|-------------|-------------|-----------|

Type of organization where you are currently employed (check all that apply):

- | | | | |
|-------------------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------|
| <input type="checkbox"/> Academy/Private School | <input type="checkbox"/> Accounting Firm | <input type="checkbox"/> Arts/Cultural Organization | <input type="checkbox"/> Bank or Trust Company |
| <input type="checkbox"/> Brokerage Firm | <input type="checkbox"/> Community/Junior College | <input type="checkbox"/> Community Foundation/Trust | <input type="checkbox"/> Consulting Firm |
| <input type="checkbox"/> Continuing Care Facility/Community | <input type="checkbox"/> Hospital/Healthcare | <input type="checkbox"/> Environmental or Animal Welfare Group | <input type="checkbox"/> Financial Planning Institution |
| <input type="checkbox"/> International Aid/Education | <input type="checkbox"/> Law Firm | <input type="checkbox"/> Museum | <input type="checkbox"/> Insurance Company |
| <input type="checkbox"/> Small College | <input type="checkbox"/> Public Broadcasting | <input type="checkbox"/> Public University | <input type="checkbox"/> Private/Family Foundation |
| | <input type="checkbox"/> Social Service Organization | <input type="checkbox"/> Symphony | <input type="checkbox"/> Religious Organization |
| | | | <input type="checkbox"/> Technical School |

Type of work (check all that apply):

- | | | | |
|-------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Accounting | <input type="checkbox"/> Annual Gifts | <input type="checkbox"/> Consulting | <input type="checkbox"/> Development |
| <input type="checkbox"/> Donor/Alumni Relations | <input type="checkbox"/> Estate or Trust Administration | <input type="checkbox"/> Executive Management | <input type="checkbox"/> Finance Management |
| <input type="checkbox"/> Gift Planning/Planned Giving | <input type="checkbox"/> Legal Counsel | <input type="checkbox"/> Philanthropic Advising | <input type="checkbox"/> Principal Gifts |

How did you learn about CGP:

- | | | | | | |
|----------------------------------------|----------------------------------------------|-------------------------------------------|--------------------------------|-----------------------------------|---------------------------------|
| <input type="checkbox"/> Advertisement | <input type="checkbox"/> Another Association | <input type="checkbox"/> Colleague | <input type="checkbox"/> Email | <input type="checkbox"/> Employer | <input type="checkbox"/> Friend |
| <input type="checkbox"/> Local Council | <input type="checkbox"/> NCPP Conference | <input type="checkbox"/> Other Conference | | <input type="checkbox"/> School | |

How would you categorize your current career stage? (please choose one)

- | | | | |
|-------------------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------------|
| <input type="checkbox"/> Getting Oriented | <input type="checkbox"/> Honing Skills | <input type="checkbox"/> Enhancing My Program | <input type="checkbox"/> Expanding Expertise |
|-------------------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------------|

Are you a non-profit or for-profit professional?

Non-profit

For-profit

A membership for all points of your career.

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend NCPP at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit charitablegiftplanners.org/join. If you have any questions regarding membership, please contact us at (317) 269-6274 or membership@charitablegiftplanners.org