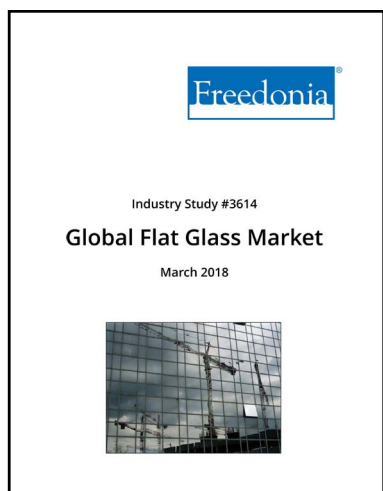




Global Flat Glass Market

Industry Study #3614 | March 2018



This study covers the global flat glass market and presents two unit measurements for flat glass for 2006, 2011, 2016, and 2021 – square meters (for demand and production) and metric tons (for production and capacity). Production data reflect primarily float glass, but also include sheet glass, rolled glass, plate glass, and specialty types of flat glass. Capacity figures include only float glass and, where noted, patterned glass. Demand by market for fabricated flat glass is presented in US dollars. Fabricated flat glass includes both basic glass as well as processed and value-added products such as laminated, tempered, and insulating glass. Thus, the dollar values presented per square meter of flat glass in each country and region include the inherent value added by fabrication. For each country, market demand is segmented into nonresidential building construction, residential building construction, OEM motor vehicles, motor vehicle aftermarket, and other markets. At the global level, other market demand is further segmented into solar energy and all other markets.

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Report Link: <https://hubs.ly/H0bwCdQ0>

Table 8-5 | Russia: Fabricated Flat Glass Demand by Market, 2006 - 2021 (million dollars)

Item	2006
Fabricated Flat Glass Demand	795
Architectural:	441
Residential	147
Nonresidential	294
Motor Vehicle:	154
OEM	84
Aftermarket	70
Other Markets	200
\$ fabricated/square meter	4.85
Fabricated Flat Glass Demand (mil sq m)	164

Key Trends in the Global Fabricated Flat Glass Market

4.3%

Regional Value Growth Outlook to 2021 (% CAGR)

Above Average	Average	Below Average
• Asia/Pacific	• Africa/Mideast • Central & South America • Eastern Europe	• North America • Western Europe

Fabricated Flat Glass Markets, 2016 (\$)

Leading Industry Players

- AGC
- Guardian Industries
- NSG
- Saint-Gobain