

30th October 2017

Capital Raising

Vault Completes Successful Capital Raising

Vault Intelligence Limited (ASX: VLT) (Vault, the Company), the leading SaaS business delivering solutions in the Risk, Environment, Health and Safety (EHS) sector is pleased to advise it has received firm commitments to subscribe for 166,666,667 million new ordinary fully paid shares to institutional and sophisticated investors at \$0.027 (two point seven cents) per share each to raise \$4.5 million before expenses. Bell Potter Securities acted as the lead manager for the heavily oversubscribed capital raising.

The issue was placed at a 9% discount to the 10 day vwap (volume weighted average price) and a 2% premium to the 15 day vwap.

The Company is especially pleased to advise five new institutional investors comprised the majority of the placement, an endorsement of the current Vault strategy to drive sales, product development and customer success in the increasingly important risk and safety sector.

Shares issued will be in two tranches (T1 and T2) with T1 utilising available capacity under ASX Listing Rule 7.1 and 7.1.A. T1 will comprise 111,359,015 shares (being 46,811,409 shares under LR 7.1 and 64,547,606 shares under LR 7.1A) and will issue on or about 3 November 2017. T2 comprises 55,307,652 shares and will be subject to a General Meeting of members to be held on or about 24 November 2017. Settlement of the share placement will also be in two tranches with T1 scheduled to take place on or about 2 November 2017 and T2 within five days of approval from members at the 24 November meeting. The Company thanks existing shareholders and incoming investors for their support of Vault.

Funds raised from the share placement will be used to further accelerate the growth of the Vault range of products and enhance the sales, customer success and account management components of the business which is now returning significant results.

Ends.

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ASX:VLT

About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS development business specialising in creating solutions in the Risk, Environment, Health and Safety (EHS) sector. Vault operates across more than 30 industries and in several parts of the world.

Vault's leading cloud-based systems provide its clients with the benefits of cost savings and the availability of real-time information to monitor, maintain and improve their businesses. Driven by a passionate team of developers and EHS industry experts, Vault delivers its enterprise-level software and mobile solutions to 1,000,000+ people across 30 industries.

To find out more about how Vault solutions can help to minimise risk and boost effectiveness in your workplace, visit www.vaultintel.com

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This announcement may contain forward looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise