

ASX Companies Announcements Office

16 January 2018

Confirmation of Use of Funds for the reporting period to 30 June 2017

Vault Intelligence Limited (ASX: VLT) (**Vault**, the **Company**), advises that for the purposes of Listing Rule 4.10.19, during the reporting period 1 July 2016 to 30 June 2017, the Company confirms that the cash and assets (in a form readily convertible to cash) that it had at the time of reinstatement, on 1 July 2016, were used in a way consistent with its business objectives, as disclosed in the Company's prospectus dated 10 May 2016.

For more information on the Company's use of funds and the business objectives, please refer to the Review of Operations contained in the Company's Annual Report to 30 June 2017, which was released to the ASX on 29 September 2017.

Ends.

For more information please contact:

Evy Litopoulos
+61 419 773 505
evy@vaultintel.com

Paige Exley
+61 8 9388 6020
paige.exley@vaultintel.com

About Vault Intelligence Limited

Vault Intelligence Limited (ASX: VLT) is an online/SaaS development business specialising in creating solutions in the Risk, Environment, Health and Safety (EHS) sector. Vault operates across more than 30 industries and in several parts of the world.

Vault's leading cloud-based systems provide its clients with the benefits of cost savings and the availability of real-time information to monitor, maintain and improve their businesses. Driven by a passionate team of developers and EHS industry experts, Vault delivers its enterprise-level software and mobile solutions to 1,000,000+ people across 30 industries.

To find out more about how Vault solutions can help to minimise risk and boost effectiveness in your workplace, visit www.vaultintel.com



Vault Intelligence Limited
Tel: 61 8 9388 6020 Fax: 61 8 9388 6020
PO Box 2025, Subiaco WA 6904
ABN: 15 145 040 857

www.vaultintel.com ASX: VLT

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This announcement may contain forward looking statements which involve a number of risks and uncertainties. These forward looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise

